

# Title: SHIP Annual Report

Report Status: Unsubmitted  
w/Extension

Volusia County FY 2009/2010

## Form 1

### SHIP Distribution Summary

#### Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
4	Substantial Rehabilitation			\$151,750.00	2		
3	Rehabilitation	\$1,850.00	1	\$106,598.10	12		
2	Homebuyer Assistance - Existing Homes	\$36,000.00	2	\$14,500.00	1		
9	Property Tax Assistance	\$3,679.20	4	\$788.20	1		
24	FLHOP	\$24,222.17	4				

**Homeownership Totals:**      **\$65,751.37**      **11**      **\$273,636.30**      **16**

#### Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
16	Multi-Family Rental			\$150,000.00	4		

**Rental Totals:**      **\$150,000.00**      **4**

**Subtotals:**      **\$65,751.37**      **11**      **\$423,636.30**      **20**

### Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$8.12	\$32,521.88	
Homeownership Counseling		\$20,532.60	
Admin From Program Income		\$24,125.00	
Admin From Disaster Funds			

**Totals:**      **\$65,759.49**      **11**      **\$500,815.78**      **20**      **\$0.00**

### Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$301,097.83
Program Income (Interest)	\$101,589.74
Program Income (Payments)	\$139,665.53
Recaptured Funds	
Disaster Funds	\$0.00
FLHOP Disbursement	\$24,222.17

Other Funds	
Carryover funds from previous year	\$ .00
<b>Total:</b>	<b>\$566,575.27</b>

**\* Carry Forward to Next Year: \$ .00**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

## Form 2

### Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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### Recap of Funding Sources for Units Produced

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$65,751.37	27.64%
Public Moneys Expended	\$10,789.25	4.54%
Private Funds Expended	\$156,529.00	65.80%
Owner Contribution	\$4,817.00	2.02%
<b>Total Value of All Units</b>	<b>\$237,886.62</b>	<b>100.00%</b>

### SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$293,479.15	\$301,097.83	97.47%	65%
Construction / Rehabilitation	\$392,979.15	\$301,097.83	130.52%	75%

### Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$926.64	\$169,494.20		\$170,420.84	31.42%
Very Low	\$1,965.84	\$197,107.84		\$199,073.68	36.71%
Low	\$45,770.07	\$27,742.54		\$73,512.61	13.55%
Moderate	\$17,088.82	\$29,291.72		\$46,380.54	8.55%
Over 120%-140%	\$ .00	\$ .00	\$ .00	\$ .00	.00%
Over 140%	\$ .00	\$ .00	\$ .00	\$ .00	.00%
<b>Totals:</b>	<b>\$65,751.37</b>	<b>\$423,636.30</b>	<b>\$ .00</b>	<b>\$489,387.67</b>	<b>90.23%</b>

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**

Description	Special Target Group	Expended Funds	Total # of Expended Units
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**Project Funding for Expended Funds Only**

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$ .00	0	\$926.64	1	\$926.64	1
Very Low	\$ .00	0	\$1,965.84	2	\$1,965.84	2
Low	\$45,770.07	4	\$ .00	0	\$45,770.07	4
Moderate	\$16,302.10	3	\$786.72	1	\$17,088.82	4
Over 120%-140%					\$ .00	0
Over 140%					\$ .00	0
<b>Totals:</b>	\$62,072.17	7	\$3,679.20	4	\$65,751.37	11

**Form 3**

**Number of Households/Units Produced**

Description	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Over 120%-140%	Over 140%	Total
Homebuyer Assistance - Existing Homes	Orange City	0	0	1	0			1
Homebuyer Assistance - Existing Homes	New Smyrna Beach	0	0	1	0			1
Rehabilitation	DeLand	0	0	1	0			1
Property Tax Assistance	Holly Hill	0	0	0	1			1
Property Tax Assistance	New Smyrna Beach	0	1	0	0			1
Property Tax Assistance	Ormond Beach	0	1	0	0			1
Property Tax Assistance	Unincorporated	1	0	0	0			1
FLHOP	DeBary	0	0	0	1			1
FLHOP	Unincorporated	0	0	1	2			3
<b>Totals:</b>		<b>1</b>	<b>2</b>	<b>4</b>	<b>4</b>			<b>11</b>

**Characteristics/Age (Head of Household)**

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Homebuyer Assistance - Existing Homes	Orange City	0	0	1	0	1

Homebuyer Assistance - Existing Homes	New Smyrna Beach	0	1	0	0	1
Rehabilitation	DeLand	0	0	1	0	1
Property Tax Assistance	Holly Hill	0	0	1	0	1
Property Tax Assistance	New Smyrna Beach	0	0	0	1	1
Property Tax Assistance	Ormond Beach	0	0	0	1	1
Property Tax Assistance	Unincorporated	0	0	0	1	1
FLHOP	DeBary	0	1	0	0	1
FLHOP	Unincorporated	0	1	1	1	3
<b>Totals:</b>		<b>0</b>	<b>3</b>	<b>4</b>	<b>4</b>	<b>11</b>

### Family Size

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
Homebuyer Assistance - Existing Homes	Orange City	1	0	0	1
Homebuyer Assistance - Existing Homes	New Smyrna Beach	0	1	0	1
Rehabilitation	DeLand	1	0	0	1
Property Tax Assistance	Holly Hill	0	1	0	1
Property Tax Assistance	New Smyrna Beach	0	1	0	1
Property Tax Assistance	Ormond Beach	1	0	0	1
Property Tax Assistance	Unincorporated	1	0	0	1
FLHOP	DeBary	0	1	0	1
FLHOP	Unincorporated	1	2	0	3
<b>Totals:</b>		<b>5</b>	<b>6</b>	<b>0</b>	<b>11</b>

### Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Homebuyer Assistance - Existing Homes	Orange City	0	1	0	0	0	0	1
Homebuyer Assistance - Existing Homes	New Smyrna Beach	1	0	0	0	0	0	1
Rehabilitation	DeLand	1	0	0	0	0	0	1

Property Tax Assistance	Holly Hill	0	1	0	0	0	0	1
Property Tax Assistance	New Smyrna Beach	0	1	0	0	0	0	1
Property Tax Assistance	Ormond Beach	1	0	0	0	0	0	1
Property Tax Assistance	Unincorporated	0	1	0	0	0	0	1
FLHOP	DeBary	1	0	0	0	0	0	1
FLHOP	Unincorporated	3	0	0	0	0	0	3
<b>Totals:</b>		<b>7</b>	<b>4</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>11</b>

**Special Needs (Any Member of Household)**

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Special Needs	Special Needs	Total
Homebuyer Assistance - Existing Homes	Orange City							0
Homebuyer Assistance - Existing Homes	New Smyrna Beach							0
Rehabilitation	DeLand							0
Property Tax Assistance	Holly Hill							0
Property Tax Assistance	New Smyrna Beach							0
Property Tax Assistance	Ormond Beach							0
Property Tax Assistance	Unincorporated							0
FLHOP	DeBary							0
FLHOP	Unincorporated							0
<b>Totals:</b>								<b>0</b>

**Expended Funds**

**\$65,751.00**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Homebuyer Assistance - Existing Homes	Mobley, Loretta	648 Placid Run Road	Orange City	32173	\$3,000.00	C
Homebuyer Assistance - Existing Homes	Farrier, Roger & Hathway, Richard	1635 Enterprise Avenue	New Smyrna Beach	32168	\$33,000.00	C
Rehabilitation	Morgan, Olivine Renee	1650 W. Beresford Avenue	Delaand	32720	\$1,850.00	C
Property Tax Assistance	Smiley, Robert	1136 Graham Street	Holly Hill	32117	\$786.72	C
Property Tax Assistance	Schoonmaker, Patricia	139 Valencia Avenue	Ormond Beach	32174	\$679.49	C
Property Tax Assistance	Washington, Hillian	610 W. Wilson Avenue	Deland	32720	\$926.64	C
Property Tax Assistance	Brooks, Felton	335 Sheldon Street	New Smryna Beach	32168	\$1,286.35	C
FLHOP	Boon, Shawn & Jennifer	18 Surrey Road	DeBary	32713	\$8,000.00	C
FLHOP	Smith, Crecy & Keaton, Catherine	1555 3rd Avenue	Deland	32724	\$7,920.07	C
FLHOP	Collins, Patricia	160 Lake Mamie Road	Deland	32720	\$1,382.10	C
FLHOP	Atkinson, Mark & Cristine	616 Coral Trace Blvd	Edgewater	32141	\$6,920.00	C

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