

Fiscal Year 2020/21 Consolidated Annual Performance and Evaluation Report

First Year Report

For the period of October 01, 2020 – September 30, 2021

Prepared by:
County of Volusia
Community Assistance Division
Housing and Grants
110 West Rich Avenue
DeLand, FL 32720
(386) 736-5955

Executive Summary.....	1
CR-05 - Goals and Outcomes.....	2
CR-10 - Racial and Ethnic composition of families assisted	6
CR-15 - Resources and Investments 91.520(a)	8
CR-20 - Affordable Housing 91.520(b)	20
CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)	23
CR-30 - Public Housing 91.220(h); 91.320(j)	31
CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)	33
CR-40 - Monitoring 91.220 and 91.230.....	40
CR-45 - CDBG 91.520(c).....	42
CR-50 - HOME 91.520(d)	43
CR-60 - ESG 91.520(g) (ESG Recipients only)	47
CR-65 - Persons Assisted	49
CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes.....	52
CR-75 – Expenditures	53
IDIS REPORTS	56
ESG REPORTING	56
CONCLUSION.....	56

Executive Summary

The Consolidated Annual Performance and Evaluation Report (CAPER) provides information on housing and community development activities in Volusia County for FY 2020/21. This is the first year report for the FY 2020 - 2024 Consolidated Plan. The five-year plan identified a number of needs, goals and objectives concerning community development and housing. The report describes Volusia County's progress towards those identified goals for the period October 1, 2020 through September 30, 2021.

The CAPER was prepared by the Volusia County Community Assistance Division, Housing and Grants Administration Activity, and combines planning and reporting requirements for activities funded by the Community Development Block Grant (CDBG), HOME Investment Partnerships Program (HOME), and the Emergency Solutions Grant (ESG).

This is a final version of the first year CAPER. The community is encouraged to review, analyze, and comment on the document before it is finalized and submitted to the U.S. Department of Housing and Urban Development (HUD). The final report is available at the following locations:

- All Volusia County Library locations;
- Human Services Daytona Beach office;
- Human Services New Smyrna Beach office;
- Human Services Orange City office;
- Community Assistance DeLand office; and
- Online at www.volusia.org/reports

A draft version of the CAPER was available for public review and comment until December 6, 2021.

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

Over the last year the County's Housing and Grants department has worked toward carrying out the first year strategic plan as well as the annual action plan. The pandemic and the construction market have both created challenges and delays, however programs continue to be implemented to work toward our annual and strategic plan goals. During FY 2020/21, several accomplishments were either met or exceeded the goals set forth in the Annual Action Plan. This report will summarize the first year of the annual performance report. Several infrastructure and facility improvement activities are currently underway but were not completed during the reporting period. Community development projects are continually implemented with CDBG funds, working with the ten participating jurisdictions from the 2020/21 fiscal year, primarily benefitting low- and moderate-income persons. CDBG funds are administered through the U.S. Department of Housing & Urban Development (HUD) and the primary goal of this funding is to create and provide decent housing for low and moderate income residents.

During the 2020/21 fiscal year 100% of CDBG disbursements, other than administration, benefited low- and moderate-income persons. Housing assistance activities continue to be realized utilizing HOME, CDBG, NSP, SHIP and other available funding that provide decent and affordable housing in the community. Over the last year, the State Housing Initiatives Partnerships (SHIP) program has been the main funding source for housing rehabilitation and homebuyer assistance due to large amounts of program income being received and SHIP grant expenditure requirements. The purpose of SHIP funds to assist local governments with producing and sustaining affordable homeownership and multifamily housing to very low, low, and moderate income families. The focus on utilizing SHIP funds is the reason that housing rehabilitation and homebuyer assistance goals were not met this year. Several housing projects have been committed to eligible clients and HOME funds are being expended in the upcoming year. This year several families were housed or were able to retain their housing using ESG rapid re-housing and homeless prevention funds. Remaining ESG funds are being used to continue assisting families. There are rapid re-housing projects currently open and being implemented.

This CAPER demonstrates that programs are meeting designated needs.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Affordable housing goals and outcomes are discussed in detail in the CR-20 section. The annual goal for rapid re-housing was greatly surpassed; this was due to the subrecipients assisting more families than anticipated, as well as utilizing remaining prior year ESG funding for the program. More funds were moved to rapid rehousing from homelessness prevention, which caused the prevention accomplishments to fall short of the annual goal. Many resources were available for homelessness prevention during the year, through the county's CARES Act funded mortgage and rental assistance program, the county's American Rescue Plan Act funded Emergency Rental Assistance program, and additional resources received by non-profits to address COVID related rental assistance.

During the program year, the county awarded a project to a Community Housing Development Organization (CHDO) after working with local organizations that were pursuing CHDO status in an attempt to increase overall CHDO capacity in the county. The CHDO organization is now working toward purchasing a housing unit to rehabilitate, meaning the goal was not met for this program year. A rental rehabilitation goal was not included in the annual plan for this year, however funding remains from prior years in a project that is underway and is expected to be completed soon. An affiliate of a local housing authority is working to rehabilitate four units that have been purchased with CDBG and SHIP funding.

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Non-housing community development projects, funded with CDBG, worked toward the broad goal of creating a more suitable living environment. Volusia County's highest priorities in this category includes improving public facilities and infrastructure. During FY 2020/21, a total amount of \$234,528 was expended to improve public facilities and \$198,950 for infrastructure activities. For public services this resulted in three completed park improvement activities along

with three completed infrastructure projects that included a sidewalk improvement, stormwater and lift station.

Currently, there are activities that will begin soon in FY 2021/22 that will contribute to the goals of public facilities and infrastructure improvements. This includes but not limited to parks, sidewalks and sewer lines improvements.

Additionally, affordable housing has been designated as a priority goal in the five-year consolidated plan. CDBG funds in the amount of \$425,000 have been set aside for housing rehabilitation.

Goal	Category	Funding Source and Amount Available	Outcome Indicator	Outcome Unit of Measure	Outcome Expected - Strategic Plan	Outcome Actual - Strategic Plan	Percent Complete	Outcome Expected - Program Year	Outcome Actual - Program Year	Percent Complete
Public Facilities/ Infrastructure	Non-Housing Community Development	CDBG: \$1,631,849	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	34,939	15,240	44%	8,841	15,240	172%
Housing Rehabilitation	Affordable Housing	CDBG: \$425,000 HOME: \$84,200	Homeowner Housing Rehabilitated	Household Housing Unit	50	0	0%	10	0	0%
		CDBG: \$382,784	Rental units rehabilitated		0	0	0%	0	0	0%
Rental Housing - Creation of Rental Units	Affordable Housing	HOME: \$175,000	Rental units constructed	Household Housing Unit	9	0	0%	1	0	0%
Homeowner housing - Creation of Additional Units	Affordable Housing	HOME: \$398,695	Homeowner Housing Added	Household Housing Unit	4	4	100%	2	4	200%
Homeowner Housing Homebuyer Assistance	Affordable Housing	HOME: \$1,788,600	Direct Financial Assistance to Homebuyers	Households Assisted	78	5	6%	18	5	28%
Rapid Housing Re- and Administration	Homeless	ESG: \$147,889	Tenant-based assistance/Rapid rehousing	Households Assisted	50	48	96%	10	48	480%
Homeless Assistance, Homeless Prevention and Administration	Persons at risk of homelessness	ESG: \$74,635	Homelessness Prevention	Households Assisted	100	11	11%	20	11	55%
Public Services	Non-Housing Community Development	CDBG: \$70,278	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	15,227	200	1.31%	3,107	200	6%
Rehabilitation Administration	Affordable Housing	CDBG: \$79,656	Homeowner housing rehabilitated	Household Housing Unit	0	3	Exceeded expected benefit	0	3	Exceeded expected benefit
Planning and Administration	Non-Housing Community Development	CDBG: \$869,466 HOME: \$183,317 ESG: \$14,360	Other	Other						

Goal	Category	Funding Source and Amount Available	Outcome Indicator	Outcome Unit of Measure	Outcome Expected - Strategic Plan	Outcome Actual - Strategic Plan	Percent Complete	Outcome Expected - Program Year	Outcome Actual - Program Year	Percent Complete
Unprogrammed Funds		CDBG: \$283,031								

Table 1: Con Plan Goals and Accomplishments

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

The following table provides details of the racial and ethnic status of the people assisted during the 2020/21 fiscal year with CDBG, HOME and ESG funds. The beneficiary data that is included in the table below is vastly different for CDBG activities than HOME or ESG. The characteristics of persons that benefit from both HOME and ESG activities are collected directly for each service and/or project completed during the program year, the same is not true for CDBG activities. The characteristics reported for CDBG activities are gathered using two different methods. For direct service activities, such as housing or youth public services, the information is collected from beneficiaries directly. For capital projects eligible because they benefit severely disabled persons, census data is used which shows the number of disabled persons in the area that will benefit and their racial and ethnic characteristics. Beneficiaries are not tracked according to characteristics for capital projects that show eligibility by benefitting an area with a population that is predominantly low- and moderate-income persons. The distinction is important because the total CDBG beneficiary data in the table does not include all persons benefitting from completed CDBG activities.

In FY 2020/21, CDBG completed eight capital projects which included infrastructure and public facilities activities in several municipalities. The below table shows that the beneficiaries ethnicity information were not tracked by individuals assisted due to the activities benefiting a predominately low- and moderate-income persons area. Based on the census tract, a total of 13,985 low- and moderate- income persons were served with the completion of these projects. Also, during FY 2020/21, two public services projects were completed. The below table shows the beneficiaries data on total amount of people assisted through the projects completed.

	CDBG	HOME	ESG
White	137	11	85
Black or African American	47	3	59
Asian	0	0	0
American Indian or American Native	0	0	0
Native Hawaiian or Other Pacific Islander	0	0	0
Other multi-racial	16	0	7
Total	200	14	151
Hispanic	34	0	8
Not Hispanic	166	14	143

Table 2 – Table of assistance to racial and ethnic populations by source of funds

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	3,742,064	1,019,689
HOME	public - federal	2,629,812	213,525
ESG	public - federal	236,883	138,237
Other	ESG-CV	2,460,907	712,942
Other	CDBG-CV	2,605,607	257,632

Table 3 - Resources Made Available

The above table shows funds available, including committed funds from prior year activities that were not yet complete at the start of the program year. All funds expended throughout the program year were used to work toward the goals set forth in the consolidated plan. Balances remaining are for projects that are currently underway or will start during the 2021/22 program year; these projects will continue to work toward the goals and priorities named in the consolidated plan. Volusia County also had other federal, state and local resources available to assist in completing the Annual Plan goals. The other resources that were available and the funds expended are summarized below.

The Volusia County Housing Choice Voucher Program (Section 8) program is operated by Volusia County Community Assistance Division. With an annual budget of approximately \$2 million, rental assistance is provided to households whose income does not exceed 80% of area median income (AMI).

Volusia County was awarded one-time allocations of Neighborhood Stabilization Program 1 and 3 funds from HUD in 2009 and 2011 respectively. The NSP3 allocation continues to provide grant funds and program income to support housing activities that help stabilize neighborhoods which were hardest hit by the foreclosure crisis ("NSP target areas"). During this program year, the county expended \$211,829 of NSP3 funds to construct homes, through a procured contractor, on county-owned lots located in NSP3 target areas to be sold to eligible households with incomes

that do not exceed 120% AMI (low to middle income). Two new homes were sold during the program year to income qualified households.

Volusia County was awarded over five million dollars in federal Coronavirus Aid, Relief, and Economic Security (CARES) Act funding through the CDBG-CV and ESG-CV programs. The funds included two CDBG-CV allocations totaling \$2,605,607. A total of \$257,632 in CDBG-CV funds were expended during the program year toward shelter renovations, shelter operations, and public services that help bring meals to those in need. The county has entered into agreements with several other non-profit organizations and participating jurisdictions to carry out activities benefiting low-and moderate income persons by providing housing, a public service, and access to new or significantly improved infrastructure. This funding also included two ESG-CV allocations in the amount of \$2,460,907 that is being used to assist those who are at risk of or experiencing homelessness. During FY 2020/21, \$712,942 in ESG-CV funds were expended toward these types of activities, and will continue through agreements with non-profit agencies during FY 2021/22.

Volusia County did not receive a State Housing Initiative Program (SHIP) allocation for program year 2020/21 due to the pandemic. Program income earned through the SHIP program was used to leverage HOME funds used for homeowner counseling, emergency repairs, and housing rehabilitation.

Funded by the State of Florida, the Community Services Block Grant serves low-income individuals and families living in Volusia County. The CSBG program provides financial assistance, case management and referral services to low income persons. Working with clients to reach economic self-sufficiency through employment and educational opportunities is a priority of the CSBG program.

Identify the geographic distribution and location of investments

A series of maps on the subsequent pages illustrate the funds that have been expended throughout the jurisdiction area in the ESG, HOME, and CDBG programs. The figures shown include funds expended for projects that are underway, even if accomplishments were yet to be realized at the end of the fiscal year.

Most of the funding that is made available for affordable housing activities are available throughout the Volusia County Entitlement Community and are not specifically designated on a geographic basis. For CDBG funding, the County of Volusia entitlement community includes the unincorporated areas of Volusia County and 10 participating municipalities, excluding Daytona Beach, Deltona, Pierson, Port Orange, Ponce Inlet, and Oak Hill. Beginning FY 2021/22, the city of Edgewater will no longer participate, which will result in only nine participating municipalities. Volusia County Council approves allocations to be distributed to each participating municipality; each municipality determines where funds will be invested in their community based upon their needs.

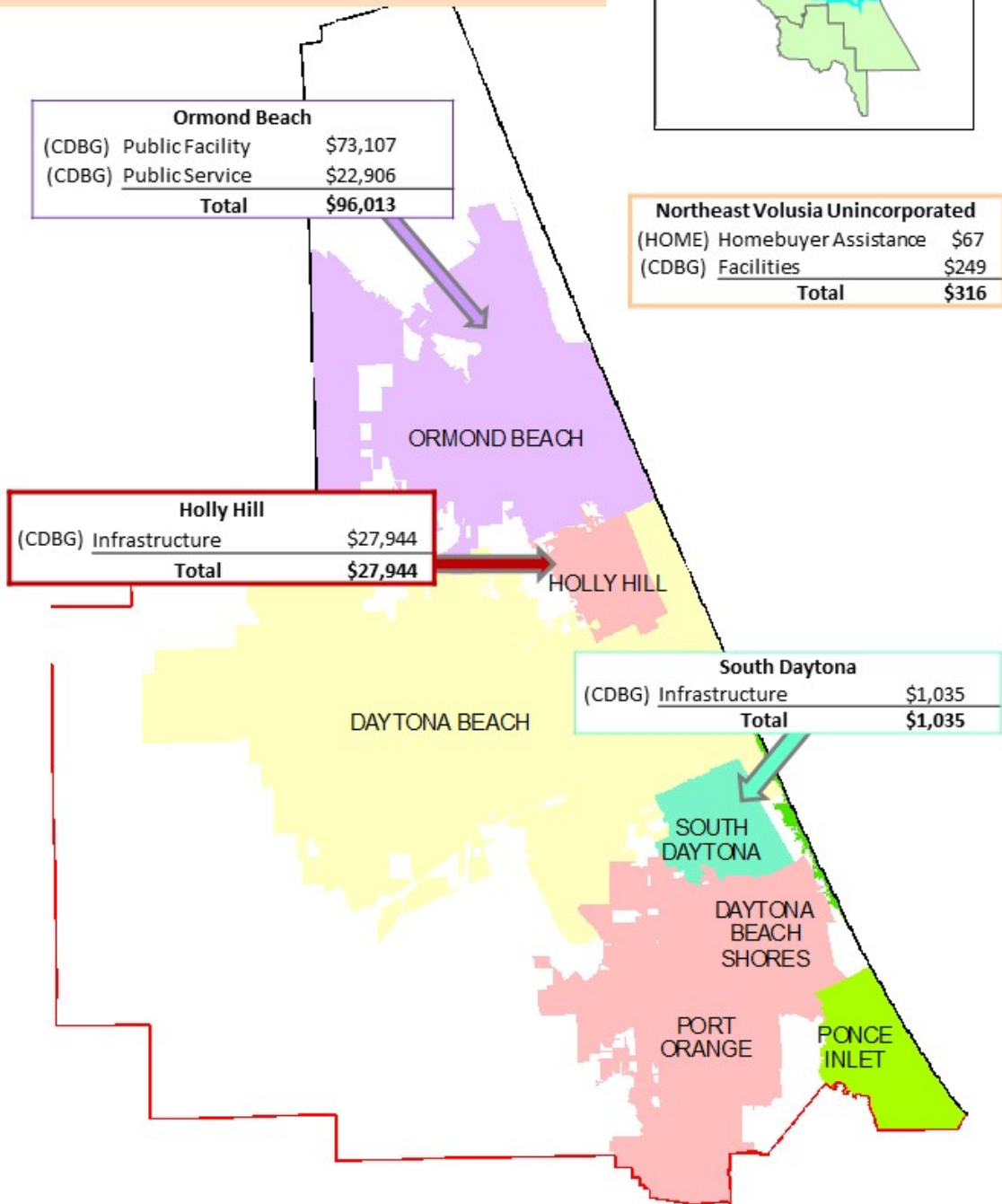
There are two target areas within Volusia County. The Westside in New Smyrna Beach is an area where the City of New Smyrna Beach has targeted their CDBG resources. Of the FY 2020/21 CDBG allocation, 5.09% was planned to be used in the Westside area, and that allocation has not changed. The allocation is for an environmental shade structure for the recreation area at Alonzo “Babe” James Community Center that has not yet been completed, but is expected to be completed with all funds expended during FY 2021/22.

Of the total CDBG allocation for FY 2020/21, 1.79% was allocated to a public service activity in another target area, Spring Hill. Approximately 74% of the allocated funds for this public service activity have been expended so far, and the activity is still underway. This funding is being used to pay for operation staff costs for the Community Resource Center.

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
SPRING HILL	1.79	1.79	Public Services
WESTSIDE - NEW SMYRNA BEACH	5.09	5.09	Environmental shade structure

Table 4 – Identify the geographic distribution and location of investments

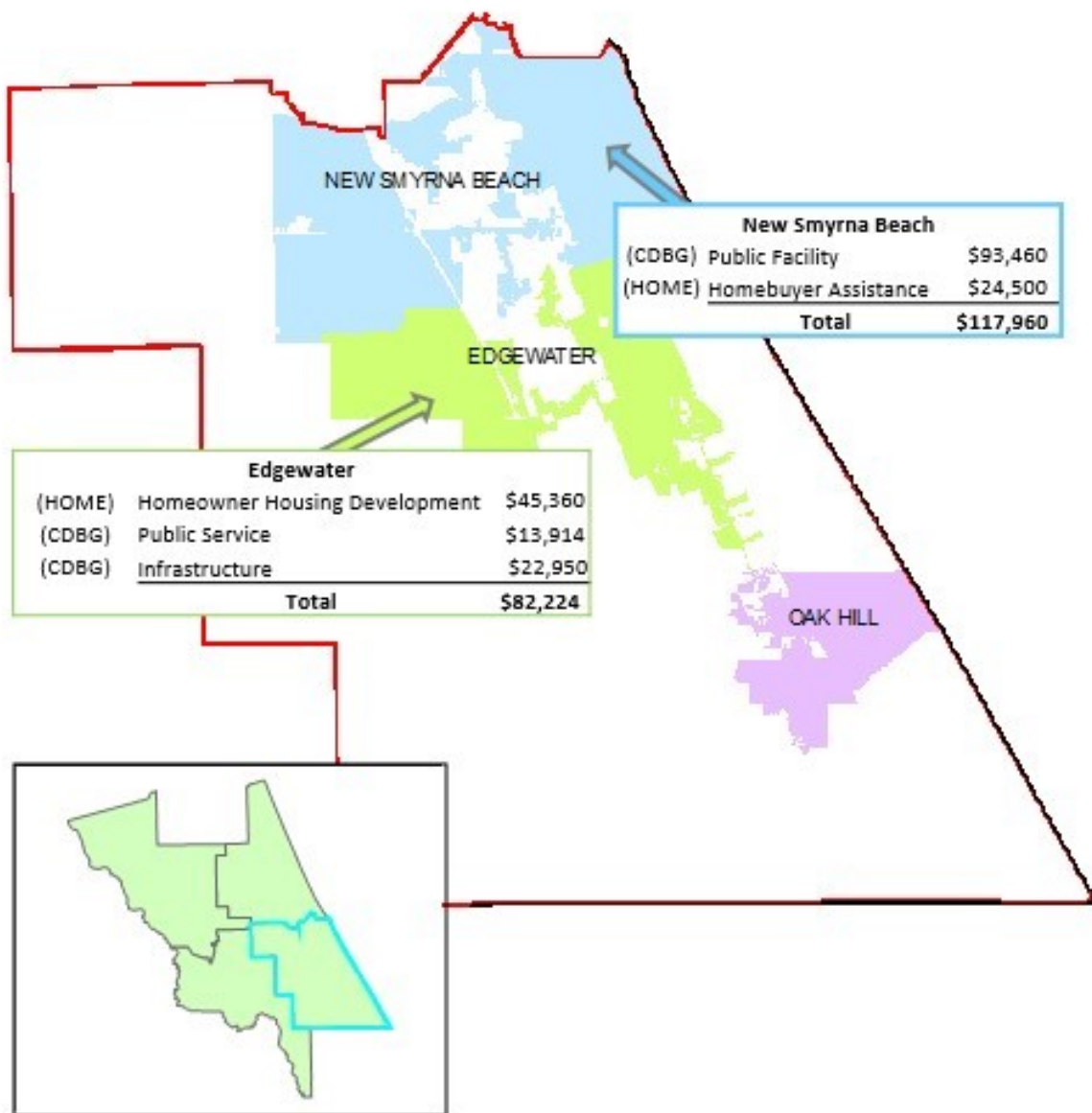
Northeast Volusia HOME & CDBG Expenditures



Volusia County Community Assistance
Housing and Grants Administration November 15, 2021

Figure 1- NV HOME & CDBG Expenditures

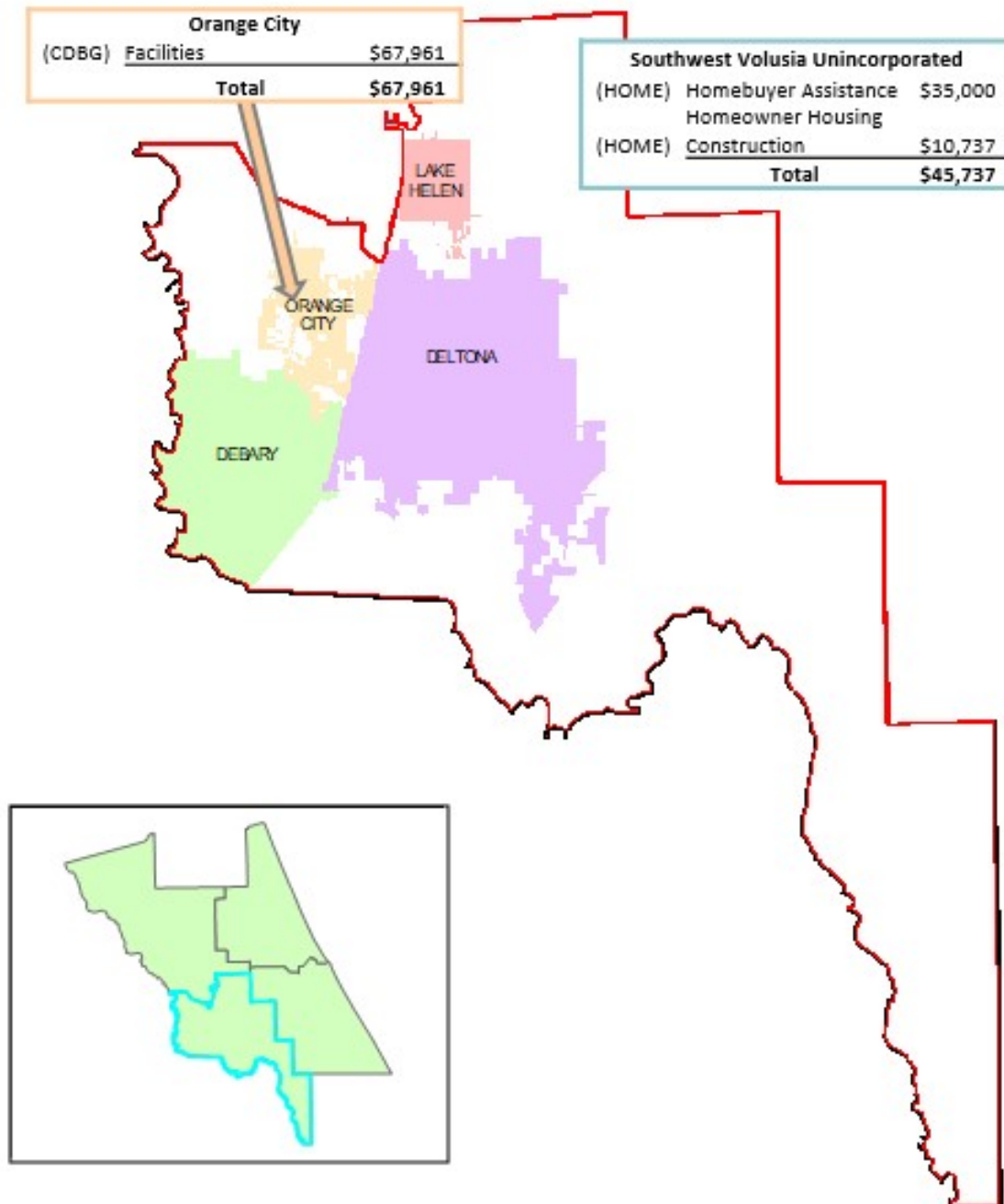
Southeast Volusia HOME & CDBG Expenditures



Volusia County Community Assistance
Housing and Grants Administration November 15, 2021

Figure 2: SV HOME & CDBG Expenditures

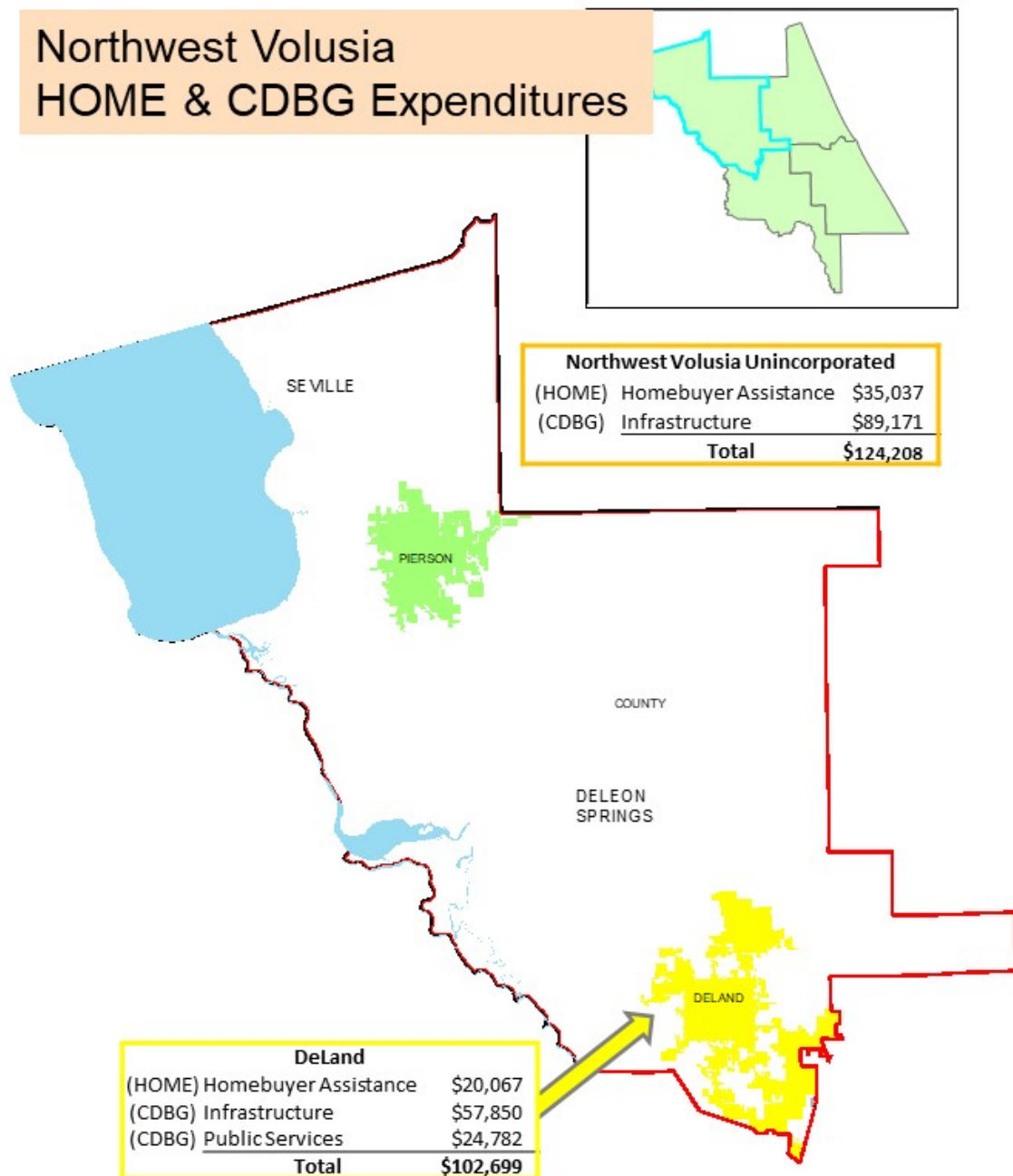
Southwest Volusia HOME & CDBG Expenditures



Volusia County Community Assistance
Housing and Grants Administration November 15, 2021

Figure 3: SW HOME & CDBG Expenditures

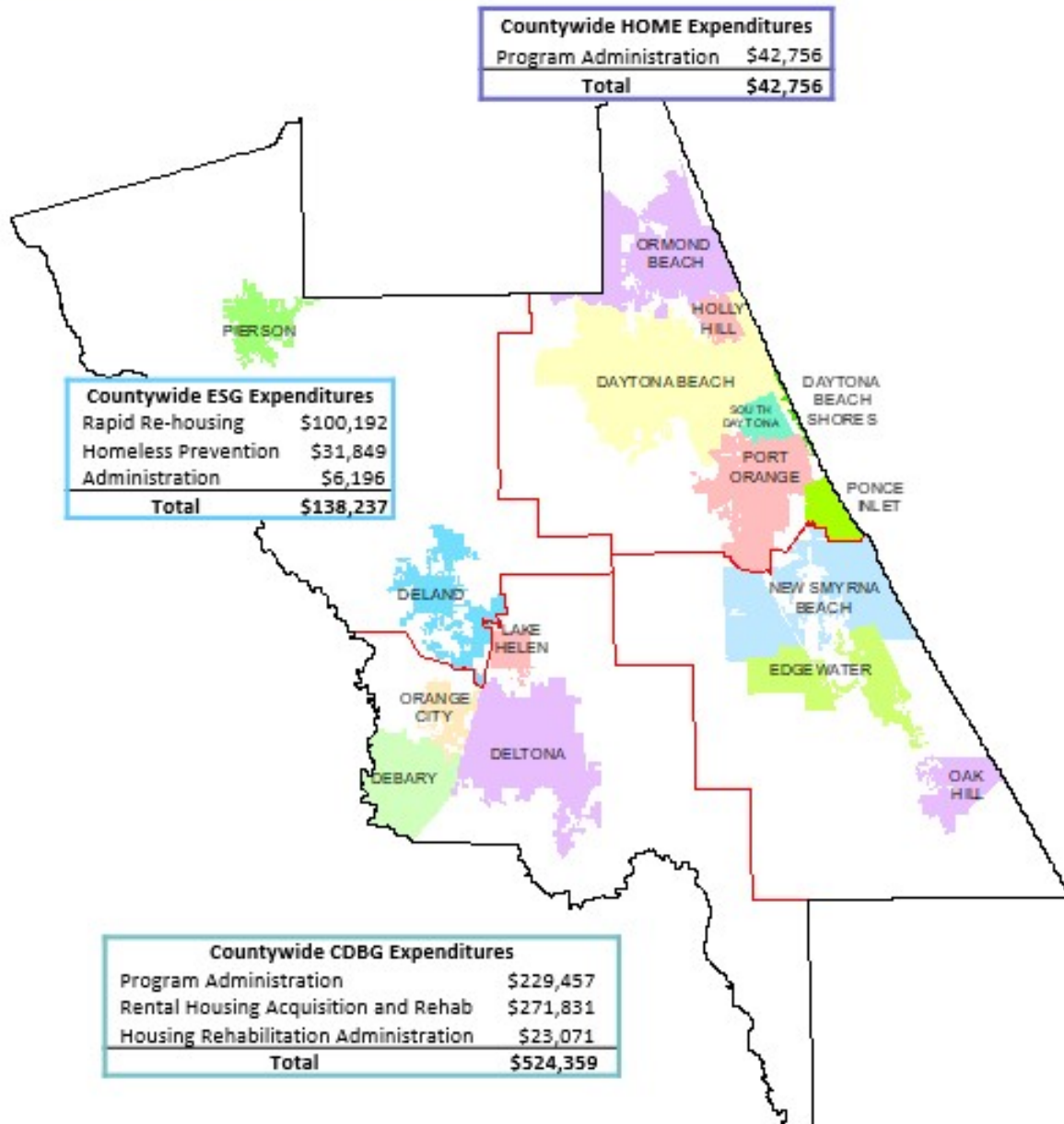
Northwest Volusia HOME & CDBG Expenditures



Volusia County Community Assistance
Housing and Grants Administration November 15, 2021

Figure 4: NV HOME & CDBG Expenditures

Countywide Expenditures CDBG, HOME, and ESG



Volusia County Community Assistance
Housing and Grants Administration November 15, 2021

Figure 5: Countywide HOME, CDBG, and ESG Expenditures

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

Federal funds provided through HOME, CDBG, and ESG were able to leverage additional resources during the fiscal year. As costs to complete activities exceed the amount of funding available for subrecipients and non-profit agencies, CDBG funds have leveraged local funding. While CDBG does not require match, subrecipients and non-profits have utilized other funding sources when bid proposals or the cost to provide services exceeds available funding amounts.

The HOME program was able to leverage federal funds received by providing an incentive to private and public lending institutions to make available additional financial resources to implement priority housing activities. The HOME program match requirements were satisfied using current year eligible expenses using State Housing Initiatives Partnership (SHIP) funds. These expenditures were invested in homebuyer assistance and housing rehabilitation projects that had program and income requirements comparable to HOME requirements, as well as the prior years' excess HOME match that had been reported on an ongoing basis.

Fiscal Year Summary – HOME Match

1. Excess match from prior Federal fiscal year	\$23,203,599.10
2. Match contributed during current Federal fiscal year	\$405,917.63
3 .Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$23,609,516.73
4. Match liability for current Federal fiscal year	\$112,075.00
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$23,497,441.73

Table 5- Fiscal Year Summary- HOME Match Report

Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
20.9000	02/19/21	\$5,000.00						\$5,000.00
20.9001	03/26/21	\$20,000.00						\$20,000.00
20.9002	06/25/21	\$38,500.00						\$38,500.00
20.9003	05/07/21	\$40,000.00						\$40,000.00
20.9004	11/12/20	\$40,000.00						\$40,000.00
20.9005	12/30/20	\$5,000.00						\$5,000.00
20.9006	01/28/21	\$5,000.00						\$5,000.00
20.9007	04/30/21	\$40,067.29						\$40,067.29
20.9008	10/09/20	\$5,000.00						\$5,000.00
20.9009	09/23/21	\$8,500.00						\$8,500.00
20.9010	08/18/21	\$8,750.00						\$8,750.00
20.9011	06/09/21	\$6,030.34						\$6,030.34
20.9012	09/24/21	\$8,054.90						\$8,054.90
20.9013	08/10/21	\$9,800.00						\$9,800.00
20.9014	08/05/21	\$6,675.00						\$6,675.00
20.9015	10/01/20	\$97,454.55						\$97,454.55
20.9016	12/30/20	\$62,085.55						\$62,085.55

Table 6 – Match Contribution for Federal Fiscal Year

Program Income – Enter the program amounts for the reporting period

Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
\$120,000.66	\$269,170.24	\$26,512.74	\$0	\$362,658.16

Table 7 – Program Income

The HOME program works to ensure the inclusion, to the maximum extent possible, of minorities and women, and entities owned by minorities and women, in all HOME-funded and other federally funded housing contracts. The following required table collects information on the number and value of contracts for HOME projects completed during the program year.

HOME funds were used to complete the construction of four affordable homeowner housing units with the Southeast Volusia Habitat for Humanity that will be completed in the 2020/21 program year. The primary use of HOME funds during this program year was for homebuyer assistance, which is awarded to a homebuyer, not a contractor. None of the construction activities listed above are included in the Minority Business Enterprises and Women Business Enterprises table below, the project with SEVHH is a contract with a non-profit organization. The tables below are blank due to the nature of the activities that were funded.

HOME MBE/WBE report

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period

	Total	Alaskan Native or American Indian	Asian or Pacific Islander	Black Non- Hispanic	Hispanic	White Non- Hispanic
Contracts	0					
Number						
Dollar Amount						
Sub-Contracts	0					
Number						
Dollar Amount						

Table 8 - Minority Business Enterprises

	Total	Male
Contracts	0	
Number		
Dollar Amount		
Sub-Contracts	0	
Number		
Dollar Amount		

Table 9 - Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted

	Total	Alaskan Native or American Indian	Asian or Pacific Islander	Black Non- Hispanic	Hispanic	White Non- Hispanic
Number	0					
Dollar Amount	\$0					

Table 10 – Minority Owners of Rental Property

Historically, Volusia County ensures that any HOME funded projects are undertaken in such a manner so that the tenants and owners are not displaced, however no HOME funds were used to acquire parcels during the program year. Therefore, no tenants or owners were displaced during this program year, as shown in the Relocation and Real Property Acquisition table below. CDBG funds were used to acquire four rental units as part of an acquisition and rehabilitation activity that is not yet complete. CDBG funds are not reported in these tables, however no households have been displaced or relocated.

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition

	Number	Cost
Parcels Acquired	0	\$0
Businesses Displaced	0	\$0
Nonprofit Organizations Displaced	0	\$0
Households Temporarily Relocated, not Displaced	0	\$0

Table 11– Relocation and Real Property Acquisition

Households Displaced	Total	Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	White Non-Hispanic
Number	0					
Cost	0					

Table 12– Relocation and Real Property Acquisition Households

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	30	48
Number of Non-Homeless households to be provided affordable housing units	29	36
Number of Special-Needs households to be provided affordable housing units	0	0
Total	59	84

Table 13 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	30	59
Number of households supported through The Production of New Units	1	4
Number of households supported through Rehab of Existing Units	10	12
Number of households supported through Acquisition of Existing Units	18	9
Total	59	84

Table 14 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Volusia County, in its FY 2020/21 Annual Action Plan, planned to produce 59 affordable housing units in program year 2020/21, but actually produced 84 affordable housing units using both entitlement funds (HOME, ESG and CDBG) and State Housing Initiatives Partnership (SHIP) funds. It is difficult to match planned housing units with the actual number produced because we are spending several years of CDBG, HOME and ESG funding allocations during the same period. Our housing unit goals are based on our best knowledge and ability of our staff, contractors, and developers to produce housing units in a timely manner. Due to the balance of both SHIP and HOME funds from prior years and steady amounts of program income being earned, Volusia

County assisted several households with the acquisition of existing units (Homebuyer Assistance) and varying types of rehabilitation. Additionally, successful ESG programs were implemented by subrecipients which assisted many homeless and non-homeless households.

Additionally, planned goals for rental assistance using ESG funds were exceeded. We planned to use ESG funds to provide rapid re-housing and homeless prevention rental assistance to 30 households, but actually served a combined 59 households with rental assistance.

Discuss how these outcomes will impact future annual action plans.

Future plans are being impacted by the current year outcomes, by the pandemic, and by the increase in state funding and program income for FY 2021/22. The county has changed the focus of affordable housing strategies to ensure that even during times of reduced funding and construction delays, eligible residents can receive assistance with imminent health and safety concerns. The county has streamlined an application process for emergency repairs and budgeted an increased amount of funds toward this strategy to put the focus on keeping those in need in their homes, in a safe condition.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	1	0
Low-income	1	2
Moderate-income	1	6
Total	3	8

Table 15 – Number of Households Served

The above table provides data on the income level of the households assisted with housing that were completed during the year. Volusia County defines its worst case housing needs as renter and owner households in the lowest income category with housing needs. The lowest income category includes households with income that is less than 30% of area median income (AMI). Volusia County used both federal and state housing grants to serve an owner households at 30% or less of AMI as part of another critical housing activity, owner-occupied housing rehabilitation. Volusia County's CDBG and HOME program do not have specific strategies in place to target those

with disabilities that have housing needs; however, 20% percentage of SHIP funds must be strategically targeted to those with special needs.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The Commission on Homelessness and Housing (CoHH) for Volusia and Flagler Counties represents the FL-504 Continuum of Care (CoC), and is referred to as such in this plan. The lead agency for the CoHH, which serves Volusia County, is the Volusia/Flagler County Coalition for the Homeless (VFCCH). The CoHH is responsible for conducting the annual count of the homeless and for identifying the gaps in available housing and services to the subpopulations of homeless, and strategically planning and organizing the expansion of housing and supportive services to meet the needs. These “gaps” are missing services that are needed to ensure that clients can successfully exit homelessness.

Taking direction from CoHH's strategic plan, the mission to provide outreach to the homeless and inform them of the network of services available to them has been accomplished by many groups in the community, including volunteers, agency providers, churches, veteran's counselors, and the 2-1-1 First Call for Help system.

Direct street outreach has been facilitated by the Volusia Flagler County Coalition for the Homeless, Inc., SMA Healthcare's PATH Outreach program, Changing Homelessness SSVF (Supportive Services for Veteran Families) program, the VA (Veterans Administration), The Neighborhood Center of West Volusia and the Salvation Army.

Homeless providers which are part of the Continuum of Care (CoC), made the following services available:

Halifax Urban Ministries- Hope Place: provides housing and supportive services to homeless families with children and unaccompanied homeless youth.

Halifax Urban Ministries Barracks of Hope: Veteran GPD (Grant Per Diem) program provides transitional housing for 20 low demand individuals.

I-Dignity Program: provides assistance in obtaining Florida ID cards, birth certificates and social security cards with assistance from legal counsel and the U.S. Department of Veterans Affairs. Although I-Dignity has temporarily discontinued its I-Dignity Events due to the pandemic, many of its volunteers still provide assistance on an individual basis.

SMA Healthcare: through a partnership with West Volusia Hospital Authority, homeless individuals receive psychiatric medications and consultation.

SMA's Path Outreach program provides case management services to chronically homeless individuals with disabilities to include: intensive case management, counseling, medication management, housing assistance, SOAR processing and assistance with maintaining housing once housed.

Salvation Army provides street outreach for veterans and other individuals in order to identify and qualify them for direct services and placement in their Veteran GPD 20 bed Bridge Housing Facility, as well as, other appropriate housing programs as identified by their intake/needs assessment.

The Daytona Outreach Center (DOC): DOC provides triage services for healthcare, laundry facilities, shower facilities and clothing for the homeless individuals who are on the street. The site also serves as a pick-up point for the First step Shelter – Safe Zone, which accommodates individuals in immediate need of a safe place to sleep for the night.

HMIS: captures client information on the homeless in an attempt to meet their needs through better information to guide them through the delivery system. HMIS creates client records and serves as a conduit for the homeless to crossover from the street to needed services.

Addressing the emergency shelter and transitional housing needs of homeless persons

A priority consistently stated throughout the strategic plan is the need to, "create permanent housing since emergency shelter is its costly alternative and persons often stay too long in emergency shelter because transitional facilities are not available." The plan specifically calls for the creation of sufficient emergency shelters for single men, women, and families with children.

Currently, the following agencies provide emergency shelter beds and services to families, individuals, youth and the special needs population: The Beacon Center, The Salvation Army, The Neighborhood Center of West Volusia and Hope Place. In addition, the County of Volusia has contributed toward the construction and operation of two new emergency shelters. Both shelters have opened during the fiscal year and are now serving unsheltered homeless individuals.

The Bridge Shelter, located in DeLand, opened in September of 2020 and is run by the Neighborhood Center of West Volusia. The shelter currently has a capacity to accommodate up to 30 homeless individuals with short-term overnight lodging, food and water, access to non-emergency health care and social services programs. First Step Shelter, located in Daytona Beach, opened in December of 2019. The shelter serves Volusia County at large, and currently has a capacity to accommodate 45 homeless individuals.

A variety of agencies offer not only transitional housing, but diverse supportive services that will help the homeless transition to permanent housing with skills to live independently and to prevent them from becoming homeless again. The services include referrals to other agencies for drug and mental health counseling and education/skills development that will lead to employment and independent living. The length of stay in a transitional housing facility is between six and 24 months. The following agencies provide transitional housing services: Halifax Urban Ministries (HUM), The Salvation Army, Family Renew Community, The Restoration House (AME Church) in Daytona Beach, and Ormond Alliance Church in Ormond Beach.

The Commission on Homelessness and Housing has been extremely successful in obtaining supportive housing program funds for Volusia County to narrow the gap in obtaining transitional and supportive services for populations, including those with special needs. All programs utilize the Coordinated Entry System facilitated by the Volusia Flagler County Coalition for the Homeless to link individuals and families to permanent housing solutions.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Rapid re-housing and homeless prevention are vital in addressing homelessness. Rapid re-housing assistance helps extremely low-income individuals and families who are homeless move as quickly as possible into permanent housing. Homeless prevention assists low-income individuals and families who are at imminent risk of becoming homeless. In both circumstances, stability is achieved through a combination of rental assistance and supportive services. Emergency Solutions Grant (ESG) funds have been used successfully throughout the program year to help extremely low-income households move into permanent housing and to assist those who are at risk of homelessness remain housed.

CARES Act funding, implemented as a result of the Coronavirus pandemic, has made additional ESG-CV funding available through the State of Florida and was administered to the various Continuum of Care. During the course of the pandemic, the FL-504 CoC applied for and received \$962,210 in ESG-CV funding which will primarily be used to facilitate rapid re-housing for unsheltered homeless households who have been impacted by COVID-19. An additional DCF ESG-CV Tier two award of \$1,181,910 has been awarded by DCF in May 2021 and added into the total DCF ESG-CV award for a total ESG-CV award of \$2,144,120 covering DCF F/Y's 2020-2021 and 2021-2022.

The CoHH implemented the Coordinated Entry system-wide approach, which was used as a referral system to assist 959 1,707 individuals move into permanent housing solutions during the 2020-2021 fiscal year. The main barrier to helping families is the amount of funds available for staff costs to implement the program. The County of Volusia ESG allocation is fairly small and has an administration spending cap of 7.5%. Implementing a small scale project with low administration costs can be difficult. To address this barrier, Volusia County subcontracted with a non-profit agency that was already providing rapid re-housing, homeless prevention, street outreach and emergency shelter services and had the staff capacity to assist additional

households. The subcontracted agency was given oversight, technical assistance, and was reimbursed for eligible expenses within the ESG written standards. This adjustment increased the capacity of the VFCCH by implementing successful rapid re-housing and homeless prevention programs.

In addition to rapid re-housing and homeless prevention, permanent supportive housing is a very important strategy in preventing homelessness for this specific vulnerable group of people who are in need of case management and supportive services. Permanent supportive housing is one of the services allowable through HUD's competitive application process. Currently, there are several agencies that are able to provide permanent supportive housing in Volusia County as recipients of the competitive process: The Neighborhood Center, Halifax Urban Ministries, and VFCCH.

In 2019, the Housing Authorities of New Smyrna Beach and Deland were each awarded 25 Mainstream Vouchers and the City of Daytona Beach Housing Authority was awarded 75 mainstream vouchers that provide 12 months of rental housing assistance for non-elderly (18-61), disabled households. These Housing Authorities have applied for and were awarded additional Mainstream vouchers in 2021 which brings the total of mainstream vouchers that have been issued to 334 as of September 30, 2021. Additionally, the Volusia County Section 8 program applied for and received 39 Mainstream vouchers in order to also provide housing assistance to this critical population. The Housing Authorities work closely with CoHH, and non-profit agencies to refer appropriate disabled households who could benefit from this rental assistance and avoid becoming homeless.

The Volusia County Section 8 program also applied for and received 25 Tenant Protection Vouchers for youth who have left foster care or will leave within 90 days. These vouchers are specifically for youth ages 18-24 and provide up to 36 months of rental assistance. The youth must be homeless or at risk of homelessness to be eligible. The County Section 8 program will work closely with referring non-profit partners, such as Community Partnership for Children, Children's Home Society, and CoHH, to refer youth that may qualify for this rental assistance.

Housing Authorities of Deland and the City of Daytona Beach Housing Authority were each awarded 31 Emergency housing vouchers (EHV) under the American Recovery Act to assist those families and individuals that have been disproportionately impacted by COVID-19. These vouchers were implemented in June 2021 and are in the process of being issued and leased up.

HOME funds were previously provided by Volusia County to the City of Deland to acquire and rehabilitate a five bedroom house that provides affordable rental transitional housing for up to five households. The house, known as the HOME House, is managed under a long term lease to the Neighborhood Center of West Volusia. The house is operated on a group home model, and prospective tenants must have incomes at or below 50% of area median income to qualify. The HOME House became fully leased up during this program year and tenants will be referred through NHC and CoHH.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The CoC's Coordinated Entry System is facilitated by VFCCH, the HUD Collaborative Applicant and Lead Agency for the Commission on Homelessness and Housing. Coordinated Entry is a process that utilizes the Homeless Management Information System (HMIS) as a single point of entry for referrals to prevention, transitional housing, permanent supportive housing, rapid re-housing, and other permanent housing solutions. The goal of Coordinated Entry is to prioritize the most vulnerable homeless individuals and families for available housing solutions, therefore, shortening the length of time homeless. Families and individuals are prioritized using the Service Prioritization Decision Assistance Tool (SPDAT) along with mitigating factors in a case conferencing process in order to identify the most vulnerable for immediate referral into permanent supportive housing solutions. This process also matches available funding options, such as rapid re-housing, to families in need.

The following services are provided to make the transition to permanent housing and independent living, including, shortening the period of time that individuals and families

experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again.

The Beacon Center provides emergency shelter for victims of domestic violence and their children. Case management is provided to assist clients in securing permanent shelter.

The Neighborhood Center of West Volusia assists clients with the transition to permanent housing by first stabilizing the family with emergency housing including case management, food, counseling and referrals for additional family support. The Neighborhood Center has funding through ESG/ESG-CV and HUD CoC for Rapid Rehousing of individuals and families to include survivors of Domestic Violence that assists program participants with transitioning back into housing in as little time as possible. The Neighborhood Center of West Volusia also has permanent housing availability for direct referrals into housing that they facilitate through HUD CoC funding, HOME and privately funded sources. The Neighborhood Center of West Volusia works with the Volusia County School system to try to maintain school stability and keep the children in the same school. They also provide case management and a job search component to assist the client in securing employment.

The Neighborhood Center of West Volusia also provides prevention assistance in the form of utility and rental assistance for up to four months of arrears through the Department of Children and Families (DCF) Temporary Assistance to Needy Families (TANF) funding for families under the 200% poverty level and with at least one child in the household.

Halifax Urban Ministries provides ESG/ESG-CV as well as HUD CoC funded rapid re-housing. They provide rapid re-housing for swift placement of families and individuals who are in shelter programs, transitional programs or coming from the street directly into housing. They work to minimize the amount of time a person or family experiences homelessness. Financial assistance is provided by assisting households with security deposits, utilities, and rent.

Halifax Urban Ministries opened its doors to a new facility called Hope Place in 2018. Hope Place provides temporary and transitional housing for homeless unaccompanied youth under the age

of twenty-six (26) years and for families with children. Hope Place also provides administrative and supportive services to those homeless families and unaccompanied youth residing on the property.

Changing Homelessness (based out of Jacksonville, Florida) facilitates the Supportive Services for Veteran Families (SSVF) program for Volusia County, which is funded through the VA and provides rapid re-housing for veterans and their families into permanent housing. Outreach is also done to identify veterans and prevention services that will help maintain veterans placed through this grant.

Family Renew Community assists individuals with transition to permanent housing by first providing transitional shelter. While clients are in transitional shelter they are connected to all available mainstream benefits and services. The available services continue to assist the clients as they transition to permanent housing and independent living.

Family Renew Community also provides prevention assistance by the means of utility and rental assistance for up to four months of arrears through the Department of Children and Families (DCF) Temporary Assistance to Needy Families (TANF) funding for families under the 200% poverty level and with at least one child in the household.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

There are five public housing agencies in Volusia County. The DeLand Housing Authority (DHA), the New Smyrna Beach Housing Authority (NSBHA) and the Ormond Beach Housing Authority (OBHA) offer public housing and the Housing Choice Voucher Program (HCV), formerly Section 8 Rental Assistance, to eligible residents, while the County of Volusia offers only the HCV program. The Housing Authority of Daytona Beach is located in Volusia County but operates within the separate CDBG entitlement area of Daytona Beach.

During the program year, CDBG funds were expended towards a rental acquisition and rehabilitation project with the New Smyrna Beach Housing Development Corporation (NSBHDC), an affiliate of the housing authority. The NSBHDC project is underway and will be both completed and reported as accomplished during the 2021/22 program year.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

All of the public housing authorities in Volusia County encourage their residents to be involved through advisory boards.

The DHA involves residents in management by having a HCV participant on the DHA Board of Directors. Additionally, DHA provides training workshops on a regular basis and distributes newsletters with information in an effort to help involve residents in the management of their two apartment complexes.

The NSBHA has an elected resident council that acts as the voice of the public housing residents. Staff meets with them quarterly to obtain their input on management objectives for the housing authority. The NSBHA also has a Resident Advisory Board that helps with the development of the 5-year action plan and the submission of the Annual Plan. Residents that are determined to have the appropriate income level are referred to Habitat for Humanity for homeownership potential.

The OBHA encourages its public housing residents to sign up for the Family Self Sufficiency

program. At the OBHA annual meeting the residents are encouraged to organize a tenant association for their respective communities.

Actions taken to provide assistance to troubled PHAs

None of the public housing agencies (PHA) within the Volusia County CDBG entitlement area are designated as troubled PHAs by HUD. Therefore, no actions were taken to provide assistance in this regard.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

In accordance with Florida Statutes, Section 420.9076 guidelines and regulations, Volusia County formed the Affordable Housing Advisory Committee (AHAC). This committee met regularly during the housing program fiscal year. The purpose of the committee is to review the established policies and procedures, ordinances, land development regulations, and adopted local government comprehensive plan for Volusia County. The committee focused on making recommendations regarding specific actions or initiatives that encourages affordable housing and other housing issues for local residents. The Volusia County Council has recently expanded the duties of the AHAC to increase affordable housing efforts in the community. The AHAC continues to complete state required tasks, but also reviews and researches various affordable housing issues. Since the new AHAC was appointed in 2020 they have reviewed proposed changes to the Volusia County housing element of the comprehensive plan, researched and made recommendations on community land trusts, supported ordinance 2021-14 relating to accessory dwelling units, and reviewed affordable housing incentive strategies.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The county has also recognized that mobile or manufactured homeowners in need are underserved. Plans are in place to address this need and assist residents utilizing CDBG-DR funds. The county has been awarded CDBG-DR funds for a program that will provide mobile home replacement for income-qualified homeowners with manufactured or mobile homes built prior to 1994 that were damaged during Hurricane Matthew. The program will assist those with homes on owned lots, but also contains a strategy to assist those residing on rented lots. Mobile homeowners on rented lots is a population that is difficult to help with other funding sources, especially if the home was built prior to 1994. The county has entered into a 3.4 million dollar subrecipient agreement with the Department of Economic Opportunity to implement the

program. This program has encountered several delays, but all nine housing projects have been awarded to contractors and will be completed in the upcoming year.

An additional area of underserved need where supplemental funding was provided with CDBG funds was public services. An activity was completed during the fiscal year serving residents in a low-income target area, however CDBG funds are not always the viable source to fund public services due to spending caps and regulations. Volusia County uses general revenue funds to fund various services for the underserved population of children and many others in the community through the Children and Families Advisory Board (CFAB) program. Funding for this program was allocated based upon priority needs categories identified. Services are provided in the following categories:

- services for persons with disabilities;
- services for seniors;
- youth development services;
- basic needs services and
- family support and services.

During fiscal year 2020/21 we continued to see an increase in the number of people in need due to the pandemic, which caused a loss or decrease in income for many households in Volusia County. The county continued to take steps to assist the underserved population. Many programs were implanted in FY 2019/20, but in FY 2020/21 an Emergency Rental Assistance program began that continues to provide assistance to thousands of residents in need of rental and utility assistance.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The County of Volusia is committed to testing for, abating or stabilizing lead-based paint in each housing unit that was originally placed into service prior to January 1, 1978 that is assisted with federal or SHIP grant funds through any of the housing programs implemented directly by the Community Assistance Division, as well as those implemented through developers or community housing development organizations (CHDOs). During this program year, three homes identified as having lead hazards had the lead abated as part of the rehabilitation process.

The following specific actions summarized below are currently being implemented to reduce lead-based paint hazards in Volusia County's housing stock.

If a rehabilitated home was originally placed into service prior to January 1, 1978, rehabilitation must comply with HUD lead-based paint rules (24 CFR Part 35 and 24 CFR Section 570.608). A lead-based paint risk inspection and assessment for lead based paint hazards is conducted by the County through the use of professional consultants procured for this purpose. Additionally, staff performs visual assessments for deteriorated paint surfaces in all residential units, regardless of year of construction.

The County uses professional consultants and demolition contractors to provide lead-based paint hazard screening and inspections, scope of work for abatement, demolition and clearance activities and consultation. The County requires the abatement work to be completed by a contractor that has a lead-based paint abatement certification. The lead-based paint hazards will be addressed in all applicable housing activities that require testing and/or abatement, and will include but not limited to performing the following:

- Visual assessments for deteriorated paint surfaces in all residential units, regardless of year construction;
- Risk assessments on single family and multifamily dwelling units to determine the existence, nature, severity and location of lead-based paint hazards;
- Paint testing and lead or hazard screening, by testing on a limited number of surfaces in the housing unit, when indicated based on the risk assessment;
- A scope of work for abatement provided by the lead-based paint consultant, when lead-based paint has been found, the County of Volusia requires the abatement work to be completed by a contractor that has a lead-based paint abatement certification;
- Instructing rehabilitation contractors to work with lead safely in accordance with HUD and/or EPA standards; and
- Ensuring that CDBG subrecipients that undertake demolition projects comply with lead-based paint hazard assessments, abatement and clearance.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The County of Volusia Community Assistance Division actively pursues programs to reduce poverty for residents through CSBG and HCV funded Family Self-Sufficiency programs. The goal of tenant based rental assistance and rapid re-housing is to have the client be self-sufficient by the end of the program, generally assistance is paid at a decreasing rate and other services or case management is offered to assist the client. Community Assistance is able to refer residents to Mid-Florida Housing Partnership, Inc. credit counseling clinic to help them not only prepare to own a home, but to develop a financial plan. All of these programs, along with public services offered, seek to reduce poverty.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Volusia County Community Assistance Division has continued to partner with other governmental agencies, non-profit organizations, private enterprises and individuals to provide opportunities for residents; specifically targeting low/mod-income residents. Partnership efforts include working with representatives of various service organizations, including One Stop Career Center for job referral and Department of Children and Families for food stamp applications, to assist households and inform residents of the variety of agencies available to serve their needs. The number of partnering agencies is numerous, additional information can be found throughout the CAPER; including, previous sections on leveraging, resources available, reducing the number of poverty level families, and the following section on coordination between public and private housing and social service agencies.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Volusia County Affordable Housing Partners (AHP): The Community Assistance Division has a partnership with not-for-profit and for-profit affordable housing organizations and companies, including Mid-Florida Housing Partnership, Habitat for Humanity affiliates (Greater Volusia, Southeast Volusia and West Volusia), other private lenders, banks and real estate professionals that provide residential mortgages throughout the county. The AHPs help

very-low, low- and moderate-income individuals and households apply for homebuyer assistance loans awarded through Volusia County.

The Children and Families Advisory Board: The Children and Families Advisory Board (CFAB) was established to assess and evaluate children and family priority needs, develop strategies to meet those needs, and make funding recommendations to the county council to allocate the county general revenue funds budgeted for these needs. The Community Assistance Division provided staff support to this board, and coordinates with the board to ensure that information, data and funding opportunities available through the Annual Plan is shared with the CFAB and agencies. CFAB funding helped support agency programs to move households from transitional to permanent housing; provide accessibility features for seniors living in rental housing; to support essential services to prevent homelessness, and for case management services for disabled persons. During 2020/21 fiscal year, the CFAB established accessed and evaluated community needs and reassessed the needs of the community to determine if any changes were needed to be made to the Request for Statement of Qualification service categories, risk factors, and funding priorities. The committee also established two workshops to receive input from stakeholders and the public. CFAB also proposed and approved risk factors and scopes of work for five service categories that would all agencies to collaborate and develop strategies to meet the identified needs. The committee also established program outcomes and appropriated various program funding to service children and families which included five service categories, two special contracts, four agencies were awarded contingency funds, and summer camp funds benefited 454 children.

The Volusia/Flagler County Coalition for the Homeless (VFCCH): The County of Volusia and The Volusia/Flagler County Coalition for the Homeless have created a partnership to enhance coordination of homeless services countywide. The Coalition holds the central leadership position with all agencies offering homeless services and coordinates the Volusia/Flagler County Continuum of Care. The county advises and offers funding opportunities and participates in bi-weekly Coordinated Entry meetings between VFCCH and these organizations. As the lead agency in the Continuum of Care, VFCCH staff collaborated with Volusia County in the identification of the activity to be funded with the Emergency Solutions Grant.

One Voice for Volusia: The County continued to provide financial support to One Voice for Volusia through the use of County general revenue funds. One Voice for Volusia is a coalition that connects non-profit, government and community-based health and human services organizations along with local businesses to promote system and community improvements for the benefit of youth and families of Volusia County. The Community Assistance Division also coordinated with One Voice to ensure that information and data gathered by One Voice addresses identified priority needs, as possible.

United Way/211: The County provided financial support to United Way for the operation of "First Call for Help/211 telephone and online system that provides 24 hour/7 days a week referral and information services to link persons to housing, social services, medical services, food, transportation, and other essential needs of daily living.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Volusia County staff held quarterly fair housing events to help all resident become aware of fair housing, rights, and how to report concerns. All CDBG subrecipients are required to not only implement CDBG projects in a manner to affirmatively further fair housing, but also to continuously inform residents or clients about fair housing. Subrecipients report no less than quarterly on current efforts to inform the public. Fair housing pamphlets and posters were distributed at many city halls, events, community centers and city websites. During fiscal year 2020/21 fair housing presentations were provided to members of the public, city organizations, and non-profits during various virtual public meetings.

Volusia County directly expended state grant funds from State Housing Initiatives Partnership (SHIP) program, through contracts with Mid-Florida Housing Partnership, Inc. and University of Florida-Extension Services to conduct homebuyer and credit counseling classes which includes fair housing and fair credit related activities in FY 2020/21. The agencies conducted a total of 20 homebuyer education and credit counseling classes. This included classes offered in Spanish-language to better outreach to the Hispanic population, and one agency regularly conducted credit counseling classes at the Spring Hill Community Center which is located in a historically

African-American community, and a local CDBG target area. The table below summarizes these activities, including the direct expenditures, as well as the estimated number of people attending these fair housing events.

Name of event	Type of event	Source of expenditures	Amount of expenditures	Number of people attending/reached
Monthly Homebuyer Education classes – Mid-Florida Housing Partnership and Florida Agricultural Extension	First-time homebuyer education classes, including housing discrimination topics	SHIP	\$9,600	242 persons
Monthly credit counseling – Mid-Florida Housing Partnership	Credit counseling classes for homebuyers, including housing discrimination topics	SHIP	\$4,000	156 persons
Promotion of Fair Housing Month & fair housing awareness	Public outreach on fair housing; distribution of fair housing posters to CDBG subrecipient cities, housing agencies & other non-profits	N/A	\$0	0 persons
Housing Choice Voucher Informational Tenant Meeting	Mandatory Meeting for tenants – fair housing materials distributed	N/A	\$0	69 persons
Quarterly Fair Housing Events	Virtual Public Meetings – fair housing information presented	N/A	\$0	66 persons

Table 16: Table of Fair Housing and Homeowner Counseling Activities

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Volusia County Community Assistance ensures compliance with program and comprehensive planning requirements through diligent monitoring of all activities implemented by participating municipalities. During the planning process, Community Assistance reviews all activities proposed to be funded to ensure conformity to meeting identified priorities in the Consolidated Plan and regulatory eligibility.

CDBG desk monitorings are utilized monthly to verify compliance with specific program requirements. Monthly monitorings also provide data needed to track timeliness of expenditures compliance utilizing a spreadsheet. While on-site monitorings did not occur due to COVID-19 restrictions, the Community Assistance Division anticipates being able to resume on-site annual CDBG monitorings for every participating CDBG jurisdiction implementing an activity during fiscal year 2021/22.

ESG desk monitorings are also completed on a monthly basis to verify compliance with specific program requirements and to track expenditures. Additionally, ESG client referrals are reviewed by county staff prior to an agency expending funds. ESG on-site monitorings are expected to begin again during FY 2021/22.

HOME desk monitorings are completed monthly for open projects. Previous completed projects with long-term affordability are reviewed for rent compliance regularly. Traditionally, these activities are inspected on an annual basis, however that was not possible this year due to the pandemic. Those activities shown in CR-50 will be inspected when it is safe during FY 2021/22, a monitoring schedule taking place during November and December of 2021 has been confirmed.

Community Assistance reviewed internal tracking mechanisms and the reports available through the online IDIS system to ensure compliance with HOME commitment and expenditure deadlines.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Volusia County Community Assistance encourages residents to review and provide feedback in relation to performance reports. Several measures are taken to ensure that performance reports are readily available and accessible to citizens to review and comment on.

A notice of availability draft of the CAPER was made available on Volusia County's website at www.volusia.org/reports. The notice provided citizens with three locations around the county where they could review and comment on the draft plan throughout the week.

On November 21, 2021 a newspaper advertisement announced the availability of the draft CAPER on the Volusia County website at www.volusia.org/reports, as well as hard copies at four offices throughout the county. The same advertisement announced a public meeting to be held on December 1, 2021 to discuss the draft CAPER. Citizens were given ample notice of the meeting and the minimum of 15 days to comment on the report. All notices and meeting advertisements give instructions to the public that require any special accommodations.

One member of the public attended the meeting virtually and learned additional information about the consolidated plan process, overall programs, goals, accomplishments, and expenditures within the prior year. No comments were received in regards to the published Draft CAPER and no changes were made.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Volusia County continues to have positive experiences in implementing activities, partnering with participating jurisdictions, and meeting national objectives. The biggest struggle in recent years facing Volusia County and participating jurisdictions is the decreased funding available, while community needs have increased.

A significant change to the CDBG allocation methodology was made beginning in the 2015/16 program year. All participating municipalities were previously receiving an assigned percentage of the total allocation. Percentages had been determined using 1990 census poverty data and were established by County Council in 1995. Allocations had been adjusted as needed when cities joined or left the program. Low/Moderate Income Summary Data (LMISD) released in July of 2014 gave Volusia County an opportunity to look into altering allocation methods. The new method of allocating the limited funds available has allowed for more substantial activities to take place, even in communities with lower populations, while aligning allocations with the most current population, overcrowding, and poverty data. A competitive application process is now used annually for jurisdictions that have a low calculated share of allocated funds, allowing them to compete for larger sums instead. The new method has been successful, there are no plans to change this again based on current circumstances.

Throughout the 2020/21 fiscal year changes were made to the consolidated plan as necessary. Each time a substantial amendment occurred the public was given the opportunity to comment on the proposed changes, as dictated by the Citizen's Participation Plan. No comments were received from citizens related to amendments.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

Volusia County does not have any open Brownfields Economic Development Initiative (BEDI).

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation. Several requirements were waived during the pandemic, on-site annual inspections was one of the items waived. The annual inspection of HOME-assisted rental units is currently waived through September 20, 2021. County staff did not pursue these inspections in an effort to keep employees and residents safe.

Owner	Address	Type of Inspection	Status	Issues to be Resolved
Mid-Florida Housing	905 & 907 New Castle, Holly Hill	UPCS - Periodic	Waived	N/A
Mid-Florida Housing	909 Alabama Avenue, Holly Hill	UPCS - Periodic	Waived	N/A
Mid-Florida Housing	911 Alabama Avenue, Holly Hill	UPCS - Periodic	Waived	N/A
Mid-Florida Housing	1584 Megan Bay, Holly Hill	UPCS - Periodic	Waived	N/A
Mid-Florida Housing	1586 Megan Bay, Holly Hill	UPCS - Periodic	Waived	N/A
Mid-Florida Housing	1002 Grand Hickory, Holly Hill	UPCS- Periodic	Waived	N/A
Mid-Florida Housing	1023 Grand Hickory, Holly Hill	UPCS-Periodic	Waived	N/A
Mid-Florida Housing	1228 Granada Avenue, Holly Hill	UPCS-Periodic	Waived	N/A
Mid-Florida Housing	316 Reva St. Unit #1 & 2, Daytona Beach	UPCS- Periodic	Waived	N/A
Mid-Florida Housing	636 LPGA Blvd #A-B, Holly Hill	UPCS-Periodic	Waived	N/A
Mid- Florida Housing	675 Unabelle, Holly Hill	UPCS-Periodic	Waived	N/A
Mid-Florida Housing	8 Howard Drive, Holly Hill	UPCS- Periodic	Waived	N/A
Mid-Florida Housing	846 Oleander Avenue, Holly Hill	UPCS- Periodic	Waived	N/A
Mid-Florida Housing	940 15 th St. #103, Holly Hill	UPCS-Periodic	Waived	N/A

Owner	Address	Type of Inspection	Status	Issues to be Resolved
Mid-Florida Housing	942 15 th St. Units #102, 104, & 202, Holly Hill	UPCS-Periodic	Waived	N/A
Mid-Florida Housing	946 15 th St. Units #102, 202, & 103, Holly Hill	UPCS- Periodic	Waived	N/A
The Club at Sugar Mill	3605 Caramel Ave #6-141, Port Orange	UPCS - Periodic	Waived	N/A
The Club at Sugar Mill	3630 Caramel Ave #2-048, Port Orange	UPCS - Periodic	Waived	N/A
Charleston Place Apartments	1967 Charleston House Way, #2101, Holly Hill	UPCS - Periodic	Waived	N/A
New Smyrna Beach Housing Authority	124 Railroad St., New Smyrna Beach	UPCS - Periodic	Waived	N/A
New Smyrna Beach Housing Authority	126 Railroad St., New Smyrna Beach	UPCS- Periodic	Waived	N/A
New Smyrna Beach Housing Authority	128 Railroad St., New Smyrna Beach	UPCS- Periodic	Waived	N/A
New Smyrna Beach Housing Authority	130 Railroad St., New Smyrna Beach	UPCS- Periodic	Waived	N/A
New Smyrna Beach Housing Authority	132 Railroad St., New Smyrna Beach	UPCS- Periodic	Waived	N/A
New Smyrna Beach Housing Authority	520 Julia Street, New Smyrna Beach	UPCS- Periodic	Waived	N/A
Central Florida Community Development	704 S. Clara, Deland	UPCS - Periodic	Waived	N/A
Central Florida Community Development	705 Washington, New Smyrna Beach	UPCS – Periodic	Waived	N/A
Central Florida Community Development	437 N. Myrtle, New Smyrna Beach	UPCS – Periodic	Waived	N/A
Central Florida Community Development	443 N. Myrtle, New Smyrna Beach	UPCS - Periodic	Waived	N/A
Central Florida Community Development	516 W. Beresford Ave., Deland	UPCS- Periodic	Waived	N/A

Table 17: Table of HOME Assisted Rental Units

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

Volusia County and its partners undertake affirmative marketing actions for its HOME units. Marketing was accomplished through workshops, press releases, a network of affordable housing partners, and other informal efforts to promote knowledge of and involvement with affordable housing opportunities. During a standard year, the annual HOME monitoring of the community housing development organizations and rental housing developers that received HOME funding includes a review of their affirmative marketing plans and actions to accomplish, however monitorings were delayed during the 20/21 program year due to the pandemic.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

According to IDIS PR09 report, Volusia County receipted \$269,170.24 of program income and expended \$26,512.74 of program income this program year (October 1, 2020 through September 30, 2021). All remaining program income has been allocated to open activities so that funds can be used to assist residents, there are no unallocated HOME program income funds available.

IDIS Activity Number	Amount of Program Income	Type of Activity
3398	\$26,512.74	Program Administration

Table 18: Table of Program Income

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

Volusia County continues to foster and maintain affordable housing through its use of HOME funds, which have been supplemented by SHIP allocations, or in the case of this last year, through SHIP program income and remaining prior year funds.

During the program year, the county solicited proposals for the award of a local government area of opportunity loan in the amount of \$460,000 to support a multi-family affordable rental housing project. SHIP program funds were awarded on a contingent basis to one firm that was applying for Low Income Housing Tax Credit (LIHTC) financing through the Florida Housing Finance Corporation (FHFC). The firm submitted a LIHTC application and is awaiting a final decision. If approved, the award to the firm will be in the form of a 20-year deferred payment forgivable loan.

A rental acquisition and rehabilitation project is currently underway which will create four affordable housing units with the New Smyrna Beach Housing Development Corporation. A new CHDO, Volusia Flagler County Coalition for the Homeless, was recently certified, which will provide additional opportunities for affordable housing by partnering with the county on development projects. The county continues to work with additional organizations that may be interested in becoming a CHDO or partnering in other ways. The expanded duties of the AHAC show the counties dedication to affordable housing and continuing to explore new methods to foster and maintain housing that is affordable and attainable for low- and moderate-income populations.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete Basic Grant Information

Recipient Name	VOLUSIA COUNTY
Organizational DUNS Number	067849901
EIN/TIN Number	596000885
Identify the Field Office	JACKSONVILLE
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	FL-504 CoC

ESG Contact Name

Prefix	Ms.
First Name	DIANA
Middle Name	F
Last Name	PHILLIPS
Suffix	0
Title	Housing and Grants Manager

ESG Contact Address

Street Address 1	110 W. Rich Avenue
Street Address 2	0
City	DeLand
State	FL
ZIP Code	-
Phone Number	3867365955
Extension	12958
Fax Number	3869437011
Email Address	dphillips@volusia.org

ESG Secondary Contact

Prefix	Ms.
First Name	Corry
Last Name	Brown
Suffix	
Title	Special Projects Coordinator
Phone Number	3867365955
Extension	12970
Email Address	cbrown@volusia.org

2. Reporting Period—All Recipients Complete

Program Year Start Date	10/01/2020
Program Year End Date	09/30/2021

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: The Neighborhood Center of West Volusia
City: DeLand
State: Florida
Zip Code: 32720
DUNS Number: 084722040
Is subrecipient a victim services provider: No
Subrecipient Organization Type: Non-profit
ESG Subgrant or Contract Award Amount: \$42,035 (FY 19/20) \$80,686 (FY 20/21)

Subrecipient or Contractor Name: Halifax Urban Ministries
City: Daytona Beach
State: Florida
Zip Code: 32117
DUNS Number: 806990735
Is subrecipient a victim services provider: No
Subrecipient Organization Type: Non-profit
ESG Subgrant or Contract Award Amount: \$33,476 (FY 19/20) \$80,686 (FY 20/21)

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	18
Children	15
Don't Know/Refused/Other	0
Missing Information	0
Total	33

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	66
Children	52
Don't Know/Refused/Other	0
Missing Information	0
Total	118

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	84
Children	67
Don't Know/Refused/Other	0
Missing Information	0
Total	151

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	66
Female	85
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
Total	151

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	67
18-24	7
25 and over	77
Don't Know/Refused/Other	0
Missing Information	0
Total	151

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households				
Subpopulation	Total Persons Served – Street Outreach	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	0	1	0	0
Victims of Domestic Violence	0	5	8	0
Elderly	0	2	12	0
HIV/AIDS	0	0	0	0
Chronically Homeless	0	0	12	0
Persons with Disabilities:				
Subpopulation	Total Persons Served – Street Outreach	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Severely Mentally Ill	0	0	5	0
Chronic Substance Abuse	0	0	3	0
Other Disability	0	3	25	0
Total (unduplicated if possible)	0	11	65	0

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

8. Shelter Utilization

Number of New Units – Rehabbed	0
Number of New Units – Conversion	0
Total Number of bed - nights available	0
Total Number of bed - nights provided	0
Capacity Utilization	0

Table 19 – Shelter Capacity

9. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

Volusia County, in consultation with the CoHH, identified rapid re-housing and homeless prevention services as a priority. Rapid re-housing assists extremely low-income households who are homeless move as quickly as possible into permanent housing. Homeless prevention assists extremely low-income households who are at imminent risk of becoming homeless, achieve stability through a combination of rental assistance and supportive services.

During FY 2020/21, Volusia County, through its rapid re-housing program provided rental and utility assistance to 48 households and to 11 households through its homeless prevention program. Clients served through both programs include the disabled, victims of domestic violence and the elderly. Both programs received referrals from the Community Services Human Services Activity, local non-profit organizations and the Volusia/Flagler County Coalition for the Homeless. Priority was given to families with children facing first-time homelessness and the program's written standards, as developed in consultation with community homeless service providers.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year	Dollar Amount of Expenditures in Program Year
	2019	2020
Expenditures for Rental Assistance	0	\$31,849.03
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0
Subtotal Homelessness Prevention	\$0	\$31,849.03

Table 20 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year	Dollar Amount of Expenditures in Program Year
	2019	2020
Expenditures for Rental Assistance	\$73,252.54	\$26,938.96
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0
Subtotal Rapid Re-Housing	\$73,252.54	\$26,938.96

Table 21 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year	Dollar Amount of Expenditures in Program Year
	2019	2020
Essential Services	0	0
Operations	0	0
Renovation	0	0
Major Rehab	0	0
Conversion	0	0
Subtotal	0	0

Table 22 – ESG Expenditures for Emergency Shelter**11d. Other Grant Expenditures**

	Dollar Amount of Expenditures in Program Year	Dollar Amount of Expenditures in Program Year
	2019	2020
Street Outreach	0	0
HMIS	0	0
Administration	\$2,258.14	\$3,938.23

Table 23 - Other Grant Expenditures**11e. Total ESG Grant Funds**

Total ESG Funds Expended	2019	2020
	\$75,510.68	\$62,726.22

Table 24 - Total ESG Funds Expended

11f. Match Source

	2019	2020
Other Non-ESG HUD Funds	0	0
Other Federal Funds	0	0
State Government	0	0
Local Government	0	0
Private Funds	\$75,510.68	\$62,726.22
Other	0	0
Fees	0	0
Program Income	0	0
Total Match Amount	\$75,510.68	\$62,726.22

Table 25 - Other Funds Expended on Eligible ESG Activities**11g. Total**

Total Amount of Funds Expended on ESG Activities	2019	2020
	\$151,021.36	\$125,452.44

Table 26 - Total Amount of Funds Expended on ESG Activities

IDIS REPORTS

The County of Volusia has access to a number of reports that summarize the current state of CDBG, HOME, and ESG in the Integrated Disbursement and Information System (IDIS). One of these reports, the Con Plan Goals and Accomplishments Report, can be found in the Goals and Outcomes section of the CAPER. PR-26, CDBG Financial Summary Report, which will be included as an Appendix of the final published report.

ESG REPORTING

A new method of reporting persons assisted with ESG funds went in to effect on October 1, 2017. Volusia County is fully complying with this new reporting method, which requires ESG reports to be submitted through the Sage HMIS Reporting Repository. Previously, grantees reported the number of persons assisted in a number of categories within the CAPER, in section CR-65 – PERSONS ASSISTED. While this section does still exist in the online system, IDIS, it is now left blank. CR-65 has been removed from this published version of the CAPER to coincide with the CAPER submitted to HUD in IDIS. As directed, data has been submitted to HUD through the Sage HMIS Reporting Repository. The Sage report is included in this report as an Appendix.

CONCLUSION

The information presented in the Consolidated Annual Performance and Evaluation Report (CAPER) will be used as a base for establishing future goals, to evaluate performance, and to address any areas of concern or lacking. Community participation is a pillar in the programs reviewed herein. The residents of Volusia County are encouraged to examine, evaluate, and comment on the past performance as well as the direction of the programs. Community meetings are held throughout the year to facilitate this type of feedback. The County of Volusia Community Assistance Division is proud to be a part of the activities presented and see the value of these accomplishments through the outcomes in our community every day.



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG-CV Financial Summary Report
VOLUSIA COUNTY , FL

DATE: 11-08-21
TIME: 10:09
PAGE: 1

PART I: SUMMARY OF CDBG-CV RESOURCES

01 CDBG-CV GRANT	2,605,607.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL AVAILABLE (SUM, LINES 01-03)	2,605,607.00

PART II: SUMMARY OF CDBG-CV EXPENDITURES

05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	197,431.26
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	60,201.11
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	257,632.37
09 UNEXPENDED BALANCE (LINE 04 - LINE8)	2,347,974.63

PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT

10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	197,431.26
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	197,431.26
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	197,431.26
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	100.00%

PART IV: PUBLIC SERVICE (PS) CALCULATIONS

16 DISBURSED IN IDIS FOR PUBLIC SERVICES	196,055.03
17 CDBG-CV GRANT	2,605,607.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	7.52%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	60,201.11
20 CDBG-CV GRANT	2,605,607.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	2.31%

LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

Report returned no data.

Report returned no data.

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2020	1	3380	6542059	CDBG-CV City of New Smyrna Beach- Meals on Wheels	05W	LMA	\$31,034.40	
			6561092	CDBG-CV City of New Smyrna Beach- Meals on Wheels	05W	LMA	\$18,664.77	
		3381	6542059	CDBG-CV Neighborhood Center Bridge Shelter Operations	03T	LMC	\$16,206.46	
			6561092	CDBG-CV Neighborhood Center Bridge Shelter Operations	03T	LMC	\$457.54	
		3383	6503137	CDBG-CV Neighborhood Center Shelter Operations	03T	LMC	\$12,018.02	
			6542059	CDBG-CV Neighborhood Center Shelter Operations	03T	LMC	\$34,779.14	
		6561092	CDBG-CV Neighborhood Center Shelter Operations	03T	LMC	\$24,653.84		
			3384	6503137	CDBG-CV Second Harvest Bring Hope Home	05W	LMC	\$11,745.98
		6542059		CDBG-CV Second Harvest Bring Hope Home	05W	LMC	\$33,571.20	
		6561092		CDBG-CV Second Harvest Bring Hope Home	05W	LMC	\$12,923.68	
		2		3379	6542059	CDBG-CV Neighborhood Center COVID Relief Renovations	03C	LMC
			3385	6542059	CDBG-CV Halifax Urban Ministries- COVID Response II	03C	LMC	\$248.60
	6561092			CDBG-CV Halifax Urban Ministries- COVID Response II	03C	LMC	\$222.02	
Total							\$197,431.26	

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	1	3380	6542059	CDBG-CV City of New Smyrna Beach- Meals on Wheels	05W	LMA	\$31,034.40
			6561092	CDBG-CV City of New Smyrna Beach- Meals on Wheels	05W	LMA	\$18,664.77
		3381	6542059	CDBG-CV Neighborhood Center Bridge Shelter Operations	03T	LMC	\$16,206.46
			6561092	CDBG-CV Neighborhood Center Bridge Shelter Operations	03T	LMC	\$457.54
		3383	6503137	CDBG-CV Neighborhood Center Shelter Operations	03T	LMC	\$12,018.02
			6542059	CDBG-CV Neighborhood Center Shelter Operations	03T	LMC	\$34,779.14
			6561092	CDBG-CV Neighborhood Center Shelter Operations	03T	LMC	\$24,653.84
		3384	6503137	CDBG-CV Second Harvest Bring Hope Home	05W	LMC	\$11,745.98
			6542059	CDBG-CV Second Harvest Bring Hope Home	05W	LMC	\$33,571.20
			6561092	CDBG-CV Second Harvest Bring Hope Home	05W	LMC	\$12,923.68
Total							\$196,055.03

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

[illegible]

	Office of Community Planning and Development	DATE:	12-02-21
	U.S. Department of Housing and Urban Development	TIME:	7:56
	Integrated Disbursement and Information System	PAGE:	1
	PR26 - CDBG Financial Summary Report		
	Program Year 2020		
	VOLUSIA COUNTY , FL		

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	1,666,023.78
02 ENTITLEMENT GRANT	1,868,452.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	207,957.40
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	270.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	(638.76) *
08 TOTAL AVAILABLE (SUM, LINES 01-07)	3,742,064.42

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	788,821.30
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	788,821.30
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	218,389.05
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	12,478.29 **
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,019,688.64
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	2,722,375.78

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	788,821.30
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	788,821.30
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2018 PY: 2019 PY: 2020
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	47,687.89
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	20,196.12
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	67,884.01
32 ENTITLEMENT GRANT	1,868,452.00
33 PRIOR YEAR PROGRAM INCOME	64,270.40
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,932,722.40
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	3.51%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	218,389.05
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	640,009.11
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	430,463.46
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	(23,323.43) ***
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	404,611.27
42 ENTITLEMENT GRANT	1,868,452.00
43 CURRENT YEAR PROGRAM INCOME	207,957.40
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	(638.76)
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,075,770.64
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.49%

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17
Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18
Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	26	3402	6543133	CDBG- Halifax Urban Ministries- AC and Septic Replacement	03C	LMC	\$43.93

*07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE
FY 20 Program Income (Rvsng PY Adj) -638.76+
-638.76*

**14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES
13th Period Admin JVA (Rvsng PY Adj) 11,067.86+
13th Period Prog JVA (Rvsng PY Adj) 1,410.43+
\$12,478.29*

2019	26	3403	6543133	CDBG- Halifax Urban Ministries- AC and Septic Replacement	03C	LMC	\$204.67
					03C	Matrix Code	\$248.60
2020	10	3400	6543133	CDBG- City of Edgewater- Boys & Girls Club	03D	LMC	\$13,914.00
					03D	Matrix Code	\$13,914.00
2019	12	3377	6480882	City of New Smyrna Beach- Lydia Pettis Park Basketball Court	03F	LMA	\$93,460.00
2019	13	3375	6480882	CDBG- Orange City- Coleman Park Improvements	03F	LMA	\$67,961.00
2019	14	3368	6456549	CDBG- Ormond Beach- Riviera Park ADA Parking	03F	LMA	\$540.40
2019	15	3393	6502871	City of Ormond Beach- SONC Park Fitness Station	03F	LMA	\$72,567.00
					03F	Matrix Code	\$234,528.40
2019	10	3374	6480882	City of Holly Hill - Lift Station #9 Refurbishment	03J	LMA	\$27,944.00
2019	17	3357	6456549	CDBG- South Daytona- Jones St. Stormwater Improvement	03J	LMA	\$1,035.30
					03J	Matrix Code	\$28,979.30
2019	2	3340	6456549	County of Volusia- Fleming Ave. Unincorporated Sidewalk	03L	LMA	\$25,774.71
2019	2	3340	6483903	County of Volusia- Fleming Ave. Unincorporated Sidewalk	03L	LMA	\$39,225.29
2019	3	3339	6456549	CDBG - County of Volusia - New Hampshire/Adelle	03L	LMA	\$24,171.25
2019	6	3356	6456549	DeLand- ADA ROW Improvements	03L	LMA	\$25,158.69
2019	6	3356	6502871	DeLand- ADA ROW Improvements	03L	LMA	\$32,691.03
2019	8	3371	6456549	City of Edgewater - Lime Tree Dr. Sidewalks	03L	LMA	\$22,950.00
					03L	Matrix Code	\$169,970.97
2020	16	3404	6543133	CDBG- City of Ormond Beach- Hope Place Public Service	03T	LMC	\$18,448.43
2020	16	3404	6564510	CDBG- City of Ormond Beach- Hope Place Public Service	03T	LMC	\$4,457.57
					03T	Matrix Code	\$22,906.00
2020	9	3401	6543133	CDBG- City of DeLand- Dr. Joyce Cusack Resource Center	05Z	LMA	\$18,345.28
2020	9	3401	6564510	CDBG- City of DeLand- Dr. Joyce Cusack Resource Center	05Z	LMA	\$6,436.61
					05Z	Matrix Code	\$24,781.89
2019	4	3399	6502871	CDBG- Rental Housing Acquisition and Rehabilitation	14G	LMH	\$271,831.36
					14G	Matrix Code	\$271,831.36
2018	2	3341	6456549	CDBG- Countywide Housing Rehabilitation Administration	14H	LMH	\$11,115.62
2018	2	3341	6480882	CDBG- Countywide Housing Rehabilitation Administration	14H	LMH	\$4,790.17
2018	2	3341	6502871	CDBG- Countywide Housing Rehabilitation Administration	14H	LMH	\$5,754.99
					14H	Matrix Code	\$21,660.78
Total							\$788,821.30

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	16	3404	6543133	CDBG- City of Ormond Beach- Hope Place Public Service	03T	LMC	\$18,448.43
2020	16	3404	6564510	CDBG- City of Ormond Beach- Hope Place Public Service	03T	LMC	\$4,457.57
					03T	Matrix Code	\$22,906.00
2020	9	3401	6543133	CDBG- City of DeLand- Dr. Joyce Cusack Resource Center	05Z	LMA	\$18,345.28
2020	9	3401	6564510	CDBG- City of DeLand- Dr. Joyce Cusack Resource Center	05Z	LMA	\$6,436.61
					05Z	Matrix Code	\$24,781.89
Total							\$47,687.89

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	1	3292	6456549	CDBG - Countywide Program Administration	21A		\$62,430.21
2019	1	3338	6456549	CDBG - Countywide Program Administration	21A		\$14,003.40
2019	1	3338	6480882	CDBG - Countywide Program Administration	21A		\$43,785.64
2019	1	3338	6502871	CDBG - Countywide Program Administration	21A		\$53,909.44
2019	1	3338	6543133	CDBG - Countywide Program Administration	21A		\$20,742.83
2019	1	3338	6564510	CDBG - Countywide Program Administration	21A		\$23,517.53
					21A	Matrix Code	\$218,389.05
Total							\$218,389.05

***The original PA obligations at the end of the program year was \$430,463.46. An additional \$23,323.43 in grant adjustments were added to PA obligations for FY 2018 CDBG Countywide in the the amount \$11,067.87 from JVA's completed after the reporting period and additonal program income earned from FY 2019 CDBG Countywide in the amount of \$12,255.57.

Thank you for your interest in
the SAGE Reports.

Unfortunately, an Online version
is unavailable at this time.

Please contact our office at:

(386) -736-5955 or
110 W. Rich Avenue
DeLand, FL 32720