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2	INTERVIEW OF:
3	JOSH WAGNER
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6	DATE TAKEN: FEBRUARY 24, 2014
7	TIME: 4:12 A.M 5:56 P.M.
8	PLACE: KANEY & OLIVARI, P.L. 55 SETON TRAIL
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## JOSH WAGNER

- was called as a witness and, having first been
  duly sworn, testified as follows:
- 5 BY MR. KANEY:
  - Q. Can I call you Josh?
    - A. Yes. That's what I go by.
  - Q. You are presently a member of the Volusia County Council?
    - A. Yes.
      - Q. When were you first elected to that?
- A. Elected in 2008, but started in 2009. Same year as presidential, Barack Obama.
- 0. And then you were reelected in --
- 15 A. Reelected in '12, but started in '13. Ours
  16 is a little different than the City's.
- 17 Q. Yeah. Are you in your second or third?
- 18 A. Second.
- 19 O. Second term.
- A. Second. And you get termed out after two, so I'm in my final term.
- Q. Oh, that's right. Okay. So then you're going to disappear from public life?
- A. Done. At least for a while. I've got two little kids. That's all I need for a little bit.

When I started, I didn't have any kids. Now I have two.

- Q. When -- your last election was in 2012?
- A. Um-hum.

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- Q. 2012?
- A. 2012, correct.
- Q. Did you advertise your candidacy on bus benches?
- A. Yes. In many ways, but bus benches were one of the mediums.
  - Q. When did you qualify for that race?
- A. Oh, that's a good question, Jon. I could tell you right now. I'll look on the Supervisor of Elections' website. I believe it was a year before, but I'll give you the specifics. I'm going on the Supervisor of Elections website. It has the -- my first report was in July -- in between July 1st, 2011, and September 30th, 2011. I believe I opened my account on September 30th, 2011.
  - Q. 2011?
- A. Um-hum. Correct.
- Q. Well, one thing, of course, we're interested in is these in-kind contributions.
- 24 According to the web -- the Supervisor's website --
  - A. Those would have been -- are you talking

the bus benches?

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- Q. Bus benches.
- A. That would have been marketing. That would have been 2012. That would have been August 9th, 2012, so it would have been 11 months later.
  - Q. Are you looking at your campaign report?
  - A. Yeah.
  - Q. That's pretty precise.
- A. Yeah. I'm good at it because I look at everybody else's through the years.
- Q. So is that when you -- you first put those signs up?
- A. Yeah. I think -- well, I don't -- I don't believe they went up until quite some time after that, though, is my understanding. That's when -- that's when I was told that the in-kind contribution took place. I don't know the distance of time between that moment and the time the benches went out.
- Q. Well, the election was in -- your election was in September?
- A. I had benches up before the election. Let me look up -- but not long before. That was one of the issues, they were only up for a short time period for the primary, but they were up. The primary

was -- they don't list the primary on this sheet, but I remember it only being a couple weeks, Jon, while they were up.

Q. Okay.

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- A. Less than a month.
- Q. So this -- there is a series of in-kind contributions, all of which are reported as occurring on August 9 --
  - A. Correct.
  - Q. -- 2012.

So then, or some time after that, would have been when you put the benches up -- put the -- the signs were put on the benches?

- A. Correct. I believe -- I can't remember if that election was in August. It was late August, I think, usually. Early September. Late August. I think late August.
- Q. Well, this -- the first one here listed is Marilyn Garrett.
  - A. Um-hum.
- Q. You're acquainted with her. Tell me about your relationship with her.
- A. I know her through her daughter, Ramara

  Garrett.
  - Q. She's Ramara's mother?

- A. Um-hum. Correct.
- Q. How about William Stone?
- A. Only the -- let me think if I can get this right. William's -- I know -- I'll tell you the list because -- are we going to go through the list?
  - Q. Yeah.

- A. It might be easier. Okay. Marilyn

  Garrett, Kim Was are the main ones I know. I believe

  other people I have met at either fundraisers, or

  just events, but I don't know them personally.
  - Q. Do you know Marg Hill?
- A. I think there's -- I'll read the names for you. Just -- William Stone, Chuck Wills, William Hill, Marg Hill, Frank Rigler, Michael Kiepert, Susan Kiepert, Angela Kiepert, Terry Was, and then Diane Was.
  - Q. How about Matt Zvorak (phonetic)?
- A. That's -- that has nothing to do with signs. That's a -- even though it's in-kind and it looks like it's part of it, they have no -- there's no relation. I know Matt well. There's no --
  - Q. What was the kind that he --
- A. I think for that I was using a bus. It was a bus. Like an old bus. He has nothing to do -- I don't think he even knows them, like, any of the sign

people. And they just happened to be the same timing.

Q. Okay.

- A. Like, there is an in-kind one, like, on 8/7. Yeah, I mean, there's no relation between those.
  - Q. Well, Zvorak -- how does he say that?
  - A. Exactly like that.
  - O. Zvorak?
  - A. Yeah.
  - Q. His is listed as 8/9, the same as --
- A. It's the same day. I think it's -- 8/9 must also be the -- my guess is it's probably the end of the reporting period, would be my assumption, as well. You're getting your reporting in. People are giving you things during that time. That's why I think it's probably the same time. But that one was not for bus benches. If you saw the early voting, any of the pictures, like in the News-Journal, there were signs showing a bus. That was the bus I was using.
  - Q. I missed that.
- A. That's what it was. That's what -- that's what that in-kind was for.
  - Q. Okay. Who is William Stone?

- A. I know he's -- he's friend's with -- it's my understanding he's friends with Jim Brown, as well as a lot of other people on this list.
  - O. Who was Jim Brown?

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- A. Jim Brown was the manager -- I had met him -- originally he was the manager of -- I believe the company was Waverly Media. I don't know if it was something -- I've heard things called different names throughout the years. I'm not sure at what point it was what, but I know he was working for the bench company.
  - Q. Do you know him well?
- A. I would say, you know, if I saw him I'd walk up and say hello and shake his hand and ask him how he's doing. That type relationship through the years. I haven't been to his house type relationship, you know, vice-versa. But I would say a friendly -- friendly relationship. But it's somewhat of a professional relationship.
  - Q. Did he contribute to your campaign?
- A. I believe -- I believe he did. I think
  he -- I think he may have come to an event, though,
  and I think he may have contributed with financial
  support. I raised 114,000, so it's kind of hard when
  I break it down into little ones.

- Q. I see that on the bottom line here.
- A. But I could go -- I could go through -- and a lot of them were small contributions. So I could go through it and look. But that's off memory. I believe that's -- I think he did donate, yes. My guess is -- I'll check the first one.
  - Q. Did he raise funds on your behalf?
- A. Yeah, especially the in-kind. I mean, he he is the one who gave me the list of who donated what. A lot of times in campaigns, what happens is people group contributions together, as you know. I mean, it's very common in political campaigns that someone will get all of the campaign money together and bring it to you, because, one, they like to know that they're working on your behalf. But, two, they like to, you know, be part of it.
  - Q. Did -- did Brown bring you contributions?
- A. He did. And I found out on March 27th,

  2012, he made a contribution to my campaign. That

  was a financial contribution. And, yes, he -- he

  is -- he brought that group together for the benches.
  - Q. Do you know Marg Hill?
- A. Hum-um.

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Q. Are you aware that she testified to the

State Attorney that she had no clue that she was contributing in-kind to you?

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A. I heard. And I think that -- yeah. And I can tell you, like, if you look at my list, I probably don't know -- realistically, I probably don't know 30 to 40 percent of the people that contributed to me. I just don't know them. Maybe more. So it's not uncommon for me not to know them.

However, that being said, it would be uncommon for someone donating not to know that they donated, obviously. But as a candidate, there's no way to know one way or another. If you get a contribution, you assume the person knew. At least --

- Q. So you think that Jim Brown was recruited, brought into the fold by -- that Marg Hill was brought into the fold by Jim Brown?
- A. I mean, if he provided the name, we would assume that either there was confusion on some part, or after the fact, someone may have said they didn't contribute. I'm not sure.
- Q. I think her testimony was that she never gave any money to buy a sign.
- A. Yeah. Well, my understanding was -- and this is after the fact. But my understanding was

that it wasn't just money, that people were donating time, as far as the in-kind contributions were concerned. But I don't know. I've never seen the testimony. I'm not sure.

- Q. How would that work donating time to create a bus bench?
- A. My understanding of the bench industry is that you put the -- it's a big sticker. And you put the sticker on the bench and then you apply it. You put the bench kind of over the wood, is my understanding.
  - Q. Um-hum.

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- A. Screw it in, I suppose. I guess if someone does that, it has value, more than your normal volunteer. So I think that's what -- I've heard different things. I wasn't there for that testimony. But through, you know, the last year, you hear all sorts of things of people talking, and that was something I had heard. But I know at one point -- I'm trying to find the names. I filed an amended report, but I'm trying to see if she was one of the ones that was amended. It might take me a second to find that, Jon.
  - Q. Okay.
  - A. Yes, that was one of the ones. On an

amended report I was told that the contribution wasn't given, the in-kind contribution wasn't given.

And she was one of them. There was Marg Hill,

William Hill, and Frank Rigler.

- Q. Did you ever find out how that came to be misreported?
- A. No. All I believe I was told at the time is that there was either confusion, or something along those lines in that the -- either the in-kind, or the donation, however it was set up, was not fulfilled. And then, obviously, I needed to reflect that on my statement.
  - O. Who is Kim Was?

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- A. Kim is -- she works at Waverly. I believe when I first met her she worked with another part of the company, or -- I can't remember if Waverly -- I believe it was Waverly Media at the time. I think just maybe in a different location. The -- that's how I met her. That's how I've known her. Always very nice, very pleasant.
- Q. Is it accurate that she gave Waverly \$500 for an in-kind bench for you?
- A. I -- like I said, I'm not sure. It could have been either money, or it could have been -- he said she worked for the company, and as long as

you're taking off -- my understanding is as long as you're taking off, you're not getting paid to do a service that is more than the volunteer aspect, that that in and of itself is in-kind. So it could have been either/or.

- Q. Do you know Terry Was?
- A. I believe that's her husband or father. I don't know, to answer your question. Just from what I was told, same last name.
  - Q. What about Diane Was?
  - A. Hum-um.

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- Q. Are you aware that Kim testified to the State Attorney that the contributions shown for Terry and Diane Was weren't -- were not made by them?
- A. Did they say that or she say that? To answer your question, I don't know. I wasn't given that information. I don't believe I was given that information.
- Q. Would it surprise you to know that Terry and Diane Was were asked to lend their names to a contribution for you that they never actually made?
  - A. Who did they make it to?
  - Q. They didn't make it to anybody.
  - A. No, no. Who asked them to make it?
  - Q. That would be Diane -- I mean, Pam. Pamela

Was.

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- A. No, who -- who asked them to make a contribution -- use their name?
- Q. Pam's testimony was that Jim Brown asked her to get her mother to approve putting her name on those contributions. Does that surprise you?
- A. Not after reading what I read. I believe he pled guilty to it, so, no, it doesn't surprise me. I think after reading the newspaper articles, it sounds like that was the mistake.
- Q. Well, let me ask the question a little differently. When you first read that article, did it surprise you to know he had done that?
  - A. Yes, and I'll tell you why.
  - Q. That was my next question.
- A. Yeah. My interactions with Jim Brown have always been -- he's very aboveboard. So when -- when this happened and the way he had the signs set up, it made sense that somebody was trying to do it the right way, and I'll tell you why I thought that, from deductive reasoning, later on. Is that if someone wanted to give illegal campaign contributions, why would they leave -- why would they go through all these steps to try to hide it? Why wouldn't they just do it? And I can tell you, there's a couple of

people in town I've seen that happen, where they just -- they get illegal campaign contributions, or at least you make assumptions, because you know they didn't pay for it, it's not on their list, and you're, like, how did that happen? A particular party I keep seeing it come up. And, you're, like, well, where's the -- where is the -- where's the financials of that taking place, because it would be, you know -- if he was trying to do something illegal, why would he go through all of these steps to set up? Why wouldn't he just do it? He'd have a better chance of getting away with it, would be the point. So by trying to do it this way, I honestly believe the guy was trying -- and he thought it was okay to do it that way through the in-kind, but -- that's my original thought. That's what I thought, why would someone go through all these steps if they could have just put up benches and probably not get caught and have no evidence of it whatsoever? That was my original thought about it. Because I can tell you all the interactions with Jim Brown were always -always stand up. He always seemed to be by the book.

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- Q. Did he ever tell you that he was recruiting these strawman contributions?
  - A. No, no. Absolutely not. The only thing I

was given was just, these are the people that donated. I wasn't -- I do not believe I was ever told if they were -- donated money or donated time. I don't think it was ever that specific, other than it was just an-in kind contribution. Like I said, it's not uncommon for me to get groups of contributions at once and from people I don't know.

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- Q. What do you think your obligation is regarding the accuracy of your campaign finance reports?
- Α. To make sure you put down a list. One, if it's a financial contribution, to list what it is, the addresses, the occupations, if it's over a hundred bucks. If it's in-kind, to accurately reflect what the in-kind contribution was. In this situation, as you can tell from my list, I'm very specific as to my in-kind contributions of where the people live, who they are. I believe I sent them thank you notes thanking them for in-kind contributions. So I would assume that if someone got a thank you note from a candidate that says, Thank you for your contribution, it probably puts you on notice that maybe it didn't happen. But, you know -and then when I found out that three of the contributions didn't take place, I made sure to

clearly reflect it. That's what I think our duty is.

Because there's no way -- there's no way to know

everyone and know everything during a campaign. It

has to follow some sort of guidelines, and those are

the ones I was following.

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- Q. If you can't know personally, what do you think you should do to verify that the people that are telling you these things are telling you the truth?
- We can all play Monday morning quarterback Α. and hindsight is 20/20. Then when you're in a campaign and someone who has the company is saying, hey, here's the campaign contributions, I think your duty stops there. You're reporting it. If it's illegal, it's not illegal on the candidate. didn't do anything wrong. They did -- their duty is to report what they were given. Obviously Mr. Brown made a mistake and he pled to it. I mean, obviously -- I don't believe he -- I think there's a misunderstanding of what was pled to. You know, there was an article with my name in it with the criminal case, but yet the affidavit had not gone out yet. And I asked the media outlet if they had a copy of it so I could know what I'm being questioned about. They ran the story saying I was one of the

people involved. Three weeks later the affidavit comes out, and I wasn't.

- Q. What affidavit are you talking about?
- A. I believe it was with Jim Brown when he got arrested. So I think there's a lot of confusion around what really happened, what was said, and things like that, in the media and in the community.
- Q. So this list of in-kind contributions was provided to you by Jim Brown?
  - A. Jim Brown, correct.

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- Q. And it's your understanding that he recruited these contributions?
- A. I don't know if it's -- recruited, I don't think, would be the word I'd use. It's my understanding that this was the group of people that were donating money for the services, or donating time. Anything else I -- it would be -- I would have no knowledge of. I wouldn't know. I couldn't know.
  - Q. Do you know Michael Kiepert?
- A. I do not. I know the name. I believe I may have met him, but I don't know him personally. I believe he's from West Volusia.
- Q. Then I guess you don't know Susan Kiepert, whose address is the same as his?
  - A. No. And I believe there's one more

Kiepert.

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- Q. Angela. Same address. Must be -- that must be all one family.
  - A. Yeah, I would make that assumption as well.
  - Q. Of course you know Jim Sotolongo?
  - A. Yes.
  - Q. Tell me about your relationship with him.
- A. I met Jim in 2008, I believe. It was my first campaign. He was campaigning for somebody somebody else. And that person did not win their election. He had been friends with friends of mine as well. And I met him, I met Ramara Garrett.
  - Q. Have you been in business with Sotolongo?
- A. Not Sotolongo, but with Ramara, who's her boyfriend. I don't believe Jimmy was part of the -- part of it.
  - O. What business was that?
- A. The first one was we -- we put in for an RFP for the pier. It was very short lived. It was just a couple months. I put together the package, the majority of the package. There were, I believe, 12 to 14 investors in that, I being one of them, Ramara being another. A lot of people were involved. It was a big project. We got voted to get the RFP, but it later fell through, which was unfortunate.

Q. What was the hang up?

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- A. I believe the -- the election the following year, there was an election right after that RFP, I think there was a change of -- a change of opinion as to if it should be a local company or if it should be a brand. It would have been nice to have known that about four months before I did all the work, but that's the reality of it.
- Q. Was there an issue about the City wanting financial disclosures?
- A. Yeah. What happened was the City wanted financials, so they hired a third party to come in to work on the financials. They did it offsite to kind of deal with the Sunshine issues. Because one of our partners owned a pier and there was some obviously all the financials were with their private company, even though it kind of ended up being public record anyways. They were the main investors with the other pier. So
  - Q. Who are you talking about now?
  - A. The Sunglow Pier.
  - Q. Who's -- who's that -- who's that investor?
- 23 A. It was --
  - (Off the record discussion was held, after which the following proceedings were had:)

THE WITNESS: Marilyn Hooper.

## BY MR. KANEY::

- Q. Oh, yeah. Okay.
- A. Very, very nice. I like Marilyn, although she's probably mad at me right now because I'm trying to get the pier poles smaller, so.
  - Q. You're trying to get what?
- A. I'm friends with Marilyn, I'm friends with Luke, and her husband as well. There's the zones to surf. And Marilyn and I, I mean, we worked on this project. We have a great relationship. And I'm trying to get the pier zone smaller. She wants them to remain the same. So it's hard you know, I'm friends with a lot of people, but sometimes I have to vote against them, and she respects that. That's Marilyn and Russ Hooper. Very, very nice couple. But they were part of the group with the pier as well.
- Q. And -- and they have an interest in the Sunglow Pier?
- A. Yes. They -- they are the -- there's a couple main owners, and they're one of the main owners of that pier. They do a good job. But they were part of that project, as well as a group -- big group. Danny Veltri was the chef. He was part of

- it. He was part of Hell's Kitchen. I don't know if you ever watch that show, but he was part of that.
  - Q. Oh, yeah, I've heard of it.
- A. So that lasted maybe three or four months probably, until we knew it was the end. And it was a short-lived -- I mean, once it was done, it was done. Once you don't have the RFP, it's over.
  - Q. Marilyn Garrett was one of the investors?
  - A. No. Ramara Garrett was.
  - Q. Excuse me. Ramara.
  - A. Yeah.
  - Q. Is that her mother's name?
- A. Yes.

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- Q. And was Jim Sotolongo?
- A. No, it was Ramara.
  - Q. Were there other businesses that you were in with --
    - A. After that there was because of the way that whole thing was handled, I thought we got the raw end of the deal for all of us. It was really I put a lot of time in it. My family history goes back pretty far, so, really, I think I had a strong emotional attachment to that, so it probably made it worse for me. I was really upset. We didn't like how we were portrayed in the media.

So I can't remember how long afterwards,

Jon. I could probably find out if I went through -
but after that, we started a magazine called

Floridian View. And that was with Ramara and one

other investor.

Q. Was Jim Sotolongo an investor?

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- A. No. It was Manny Bornia was the editor of it. That was -- the magazine outlasted me. It was short lived for me.
  - Q. You're still here. The magazine's gone.
- A. Well, I guess I meant -- good point. My partnership in that magazine. I left before the magazine ended because I just -- as you know, it was a very nice magazine, it looked really nice, but it took strong positions editorially, and that does not work well when you're in politics. And I got tired of people being mad at me for stuff that just wasn't my views. I mean, things would be in the editorial aspect of the magazine and I'd be, like, I didn't write it. Why are you mad at me? I would literally have people yelling at me and I had not even seen it. So I left the magazine. Just -- it just wasn't worth it to be in politics at all and own a magazine.
- Q. Is it your sworn testimony that you don't like to be yelled at? Now, you can't expect me to

believe that.

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A. I don't mind a good fight, but when it's my fight, if that makes sense. Do you know what I mean? It's -- when I'm getting accused -- and it attacked people sometimes that I really respected, and it was really hard for me. Because I found, in reality, what happened, I thought we were treated and we were bullied with the pier project, and all the magazine did was made us a bully. And I didn't like it. I didn't like that dynamic and --

- Q. Who do you think was the bully in the pier project? Who's the bad guy there?
  - A. I thought the media was --
  - O. The media.
  - A. I thought the media did us a disservice.
  - Q. You're talking the News-Journal?
- A. Yeah. I thought they did us a disservice in that one. Some of it, partially, you know, maybe I'm to blame on how I handled it. But I didn't like how that was handled. And I think that's why the magazine came about was because of that, I think, personally. Because I think if you look at it and just make it on a complete just financial decision, there are probably other investments that would make more sense than print in this day in age. But so

I think the emotional side was there. But the magazine was a good experience. I learned a lot, but not one in which I'll do again.

- Q. Was Manny Bornia an investor in the pier project?
- A. Oh, no. No, he wasn't. One of the big rumors with the pier project was that he was, and he was not. He had nothing to do with it.
- Q. So the magazine project, you got involved and it came about as -- as a result of the way the group was treated?
- A. Yeah. I thought we -- what we wanted to do, at least our goal, was to provide an outlet, almost like a -- an alternative voice to also be heard. And, you know, I have background in it -- I have a background in it from my undergrad degrees in advertising through the School of Journalism at U.F., so it kind of made sense from that standpoint.
- Q. I mean, how do you -- how do you mean that the magazine became a bully?
- A. I just think editorially it just took such strong positions. And I think any time you do that, you just have to be careful of why you're taking certain positions. And it's hard when you have three different people and you're never going to agree on

everything. But it was literally the day the magazine was coming out, the radio shows were talking about it. It was — it became a strong voice at one point. And I — but I believe it was because it was so divisive. But it was such a pretty piece that it gave it some credibility, you know. So I think it's — it was smart in how it was done. It just — just when you're in politics, it just doesn't work.

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(Off the record discussion was held, after which the following proceedings were had:)

- A. But I believe that -- to follow up on your question, I don't believe there is -- it was the -- my relationship with Ramara was the pier project and then the Floridian View, which was the magazine. And we had some events and little things like that. But it was primarily just the magazine.
  - Q. When did you first meet Jim Sotolongo?
- A. It would have been -- I can tell you it was the early -- not early voting. It was the primary election 2008 I met Ramara and Jimmy, I believe at the same time.
- Q. You know -- are you familiar with the Waverly Properties, LLC?
- A. Is that the short-term rental company that was around?

Q. I asked you first.

- A. Oh, sorry. If that's the short-term rental company, if it's Waverly Properties that was right there on A1A, if that's the LLC, then, yes. If that's it.
  - Q. We can take that as an assumption?
- A. Yes. Yeah, an assumption. I would assume that's it, because there were a couple things called Waverly.
- Q. Did you ever have any dealings with Waverly Properties?
- A. No. No financial dealings. I believe -- I had been there, but no -- I never closed a house or anything.
- Q. What was the short-term rental business? What was that about?
- A. They provided short-term rental. Like, my understanding was, like, say someone wants to come into town, and instead of renting a hotel -- or getting a hotel room, they would rent a house for a week or so.
- Q. Do you know if that was always in compliance with the city codes?
- A. There was -- it's interesting you brought that up, because it's actually in the Florida House

right now, with the Senate, I believe, as far as trying to -- one side wants it to be allowed, the other side doesn't want it to be allowed. I know Wilbur-By-The-Sea -- there's some people in Wilbur-By-The-Sea that don't like it, there's some people that do like it. I think it's often violated. I pushed hard a couple months ago to get the council to support being more aggressive on letting people know they need to pay their bed tax dollars. For me the issue isn't so much allowing the short-term rental. I'm a pro property rights kind of guy, and I think you should be allowed to do it. But the problem is, if you're not enforcing them to pay the bed tax, they're giving an unfair advantage to the hotels, and it's not the right thing to do. So I've been aggressive on that one.

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- Q. Did you ever have occasion to discuss the short-term rental issue, as a matter of public policy, with Jim Sotolongo?
- A. I believe either with Jim -- Jimmy or

  Ramara. I'm not sure. Maybe both. But nothing

  really, really in depth. But I do -- I do remember

  having conversations. Because I believe the

  Wilbur-By-The-Sea group was mad at them, but they

  were mad at them more for the bus benches than they

were, I think, for short-term rentals. Because Wilbur-By-The-Sea did not like bus benches in their city -- or their unincorporated area. I would actually use the word "hate." They hated the bus benches in Wilbur-By-The-Sea.

- Q. Did you ever have an argument with Jim Sotolongo about the short-term rental issue?
- A. I've had an argument with him, but I don't know if it was about short-term rentals. I don't know if I would. I don't know if it would be -- I don't know if it would be inconsistent with someone owning a short-term rental, because I -- like I said, property rights-wise, I think everyone should be allowed to short-term rent their house. As an attorney, I think there's a way around it, anyways, the way you write the lease. So I don't -- I don't remember, Jon.
- Q. Okay. I think I want to get you to talk to me about the RFP and the e-mail. You know what I'm talking about there?
  - A. Which e-mail?
  - Q. The e-mail that you wrote --
- 23 A. Oh, to Ken?
- 0. Yeah.

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A. Yeah. I made it easier on you, because I

thought that would come up. Yeah, I think there's been a -- kind of a misunderstanding of how that all occurred, so I made it easier on you. I think it's in here. Hopefully I brought it. I've got so much stuff in here. I brought my computer, too, if we needed to go into e-mails. I was thinking I could get into the county e-mail system. I hope I brought it. I thought this would help.

The way that happened, the -- is not what the media made it out to be. And I don't know how, really, that worked out. The RFP, the reason it came about -- and I have all the e-mails for you in this little document --

Q. Let's mark that and make it part of your transcript.

(Exhibit 1 was marked.)

1.3

- A. Yeah. If you look at it, what happened was on -- I go through a little thing with Votran, the timing of it. But in May, 2010 -- or April, in 2010, I started receiving -- remember I told you a minute ago that Wilbur-By-The-Sea hated bus benches in Wilbur?
  - O. Yeah.
- A. Well, I have the e-mails to show you. I got an e-mail from a constituent in Wilbur that says,

County staff was really responsive in answering questions. She learned that the advertising company plans to place commercial signs in the area. Because I guess they were on, they were off, on, they were off. And she goes through a very long e-mail about why it shouldn't happen. And then I believe it's the next day, a constituent that I -- I like a lot and I respect him, basically says, Government's going to do it as one -- government's going to do it at once, and the administrative arm is actually more powerful than the elected arm. I was very upset when I got this e-mail, because I respect this person. I e-mailed back, told her, I'll look into it. Soon after that I e-mailed Dan and I asked him to take a look at her three questions.

O. Dan Eckert?

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A. Dan Eckert. And to get back to me. The next day, after I e-mailed Dan, I e-mailed Ken. And I said, I hope you had a great weekend. I've been receiving many calls and e-mails in regards to bus advertising in Wilbur, which I just showed you. I heard that -- it's my understanding RFP's going to be released sometime in the near future. Can you please e-mail, fax or inner office, whichever better protects the RFP -- obviously I didn't want to put it

in a weird situation -- before it's released. I need to make sure I have a good understanding of what's going out. Also, is there a specific date? me back just saying that they're going to amend it to allow benches. Because I guess we were doing it county-wide, a couple other areas. The draft is being prepared. I get in here about what people don't realize is this wasn't a battle -- you've got to look at it this way, Jon. This wasn't a battle of a sign company wanting to keep its contract, because it was going to RFP. I mean, no one RFP'd this in such a long time. If anything, these people should hate my guts, because I'm part of the group that was trying to send their contract to an RFP. What was happening was Votran wanted to do it, too, which is McDonald Douglas. So you had a private -- the battle really wasn't outside companies. It was really an outside company and an inside company. And I think that's what's getting -- people are failing to realize is that McDonald Douglas, you know, had these grant -- this big grant they wanted to use for shelters and work with cities. So, really, that was the battle. It wasn't really county government, although they're involved, but it was really that private company. And then I go through that in here.

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- Q. Excuse me, if I could --
- A. Yeah, of course.

Q. What was -- what was it that McDonald wanted that was in conflict with what Votran wanted?

A. It wasn't really -- I mean, in reality,

McDonald Douglas is Votran, for the most part. I

mean, they're managing the whole thing, the director

is. It's just they wanted to control -- it appeared

they wanted to control that part of the marketing,

which I can understand. But, for me, the whole

reason I like the RFP process is why pay someone to

do it when we can get it done and they pay us?

That's why I liked it. It wasn't for one company.

It was just the RFP was the RFP.

And then in July, which was -- my e-mail to Ken was in May. In July, Ken sends me, Hey, here's a rough draft of the RFP. I guess responding to two months ago, or -- yeah, two months ago, over two months ago. I didn't reply, because the issue, honestly, was already resolved. Because what happened was -- Wilbur did not want bus benches, and it was going to go in the RFP to get them. And I remember -- I believe I was -- I think I was talking to Ramara, Jimmy, one of them. And I remember asking them not to put bus benches in Wilbur and just let it

go because it was taking up too much of my time and it was annoying. I don't think that was inappropriate to ask a company just to not do it any more, because it was creating too much fighting and I was tired of the fight. So the issue, in my opinion, was resolved.

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So I got the RFP -- because that was the whole reason of asking to see it. So I got it in July, I didn't respond. Then in September I received another e-mail from Ken saying, The purchasing is ready to issue the RFP. Do you have any comments on the draft? And you've got to realize, at this point, I can't -- it's not like I can go talk to a county council member. I don't know if I'm receiving this or if all seven. I mean, this is -- I'm just -- I've only been in office for a year and-a-half, you know what I mean? I don't know if other people are getting it. So I respond to him and say, Hey, here's some of my changes, some things that I thought were silly that I thought were too -- too global and we could be more specific, like, you know, how much you want recycled and things like that. And then I made sure to put into it, and I thought this was really important, Jon, is I have some suggestions. put specifically, I do not, at any point, want you to think I'm requiring or expecting you to make these changes. Just because I thought they were just suggestions.

Q. Why did you --

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- A. And thanked him for doing his job.
- Q. Why did you make that disclaimer?
- Because it was -- I don't know. I'm always Α. careful of my role as a county councilman. Even in the beginning I kind of -- you know, I'm only one of seven, so I'm pretty good at making sure I -- I mean, you could probably go through my e-mails. I -- I'm not a betting man, but I think if you went through my e-mails, I probably have three times as many as the next person, just because I e-mail a lot. quess. But I make sure that if I ask a staff member to do something in county government, I always say, you know, I can't tell you what to do, but if you could get me this, if this is in your capacity, that would be helpful. But I thought that was important to put in there because it was just a suggestion. And then, as you know, it was never brought forward as a -- it never came for a vote. And I've been consistently publicly accused of ethics complaints, so that's why -- that's why I did this.
  - Q. What we've marked as 1, just to make the

record clear, these are copies of e-mails?

A. Correct.

- O. What else is in here?
- A. I believe the RFP is in there as well.
- Q. Okay.
- A. I just went ahead and put it all together.
- Q. Okay. So it's copies of e-mails relating to the RFP and the RFP?
  - A. Correct.
  - Q. Thank you.
  - A. Thank you. Hopefully it's helpful.
- Q. When you -- when you made that disclaimer to Ken Fischer, were you conscious of the appearance that your relationship with Sotolongo and Ramara Garrett, and their company, Waverly Media?
- A. Yeah. I mean, I think that would be part of my reasoning is that, you know, it's weird the way the ethics rules are set up. You know, they -- you can't -- you can't stay out of the conversation, but yet when it comes time to vote, that's when, you know, the real issue arises as far as your conflict. I mean, you still have to state things. So as far as saying it, yeah, I think that would be part of it.

And it's really -- I mean, it's not that -- friendships don't matter, just like I said with

Marilyn. I'm, you know, pushing to have the pier poles changed, and she and I have been fighting about that for five years. You vote against friends all That's just part of the deal. That's just the time. the way it works. The tricky part is when you have relationships, you know, business relationships, it does make it more interesting. And I've had it happen a couple times to where I've had to -- you know, when it comes time to vote, I'd have to sign the sheet and say I have a conflict and not do it. But if anything, if you look at what I had changed, it actually hurt them. So it would actually make it harder. So I don't necessarily think those things that I wanted changed would do anything but make it more difficult.

- Q. Would it -- would it make it more difficult to reduce the public service percentage?
- A. I thought that was stupid of how they did it, because no one ever did it. It's such a waste. I don't think that helped or hurt. I think that was just my view of, why are we doing these things when we don't do them now? I can go if you want to go through all of them, I can, if you want.
  - Q. Yeah, why don't you do that.
  - A. Yeah.

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Q. This is the 9/2/2010 e-mail?

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- 2 I have my opening statement, you know, Α. 3 thanking him, obviously, for what he does. I asked a 4 question. I said, Are we going to specify the 5 specific minimum number of spots? I have missed it 6 in the RFP, or maybe it's not appropriate in this 7 type of RFP. I just thought, you know, if people want to sit on bus benches, why wouldn't we required 8 9 them to put them in places. I mean, you have a 10 company that comes in, or companies, whoever does 11 it -- I'll give you an example. The reason -- my 12 mindset behind this. It's just like the beach. We 13 allow the golf cart companies to come in. And I was 14 specific on the record to say, Look, we provide them 15 here now. I don't want to see you reduce them, 16 because then you're going to have people that used to 17 go get golf carts somewhere and it no longer is there 18 in New Smyrna or somewhere. And you're just going to 19 focus on the ones that make money. So it was that 20 It's, like, I want to force them to put them in 21 areas that maybe they can't sell advertising because 22 just there's not that many cars going by. 23 one -- do you have the RFP, Jon?
  - Q. No. You've got it.
  - A. That's the public service one. I thought

it was silly. We've never used it. Don't get me wrong, it would have been great for me in my election. I'd say put Josh Wagner on there and say, learn how to swim. So, if anything, it would be nice to have. Some — you'd see some counties do that, by the way.

- Q. You wouldn't -- you wouldn't do something like that?
- A. No, not any more. No way. The -- I mean, you see -- you go to -- I mean, look what the Governor did. Governor wanted -- remember in Tampa when they had the --
  - Q. Oh, yeah.

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A. You know, so it's not uncommon for elected officials to have their names on things. Not uncommon at all. So bottom of four — there was — I just thought it was unfair the way that one was set up, because it mixes Votran into the bench company. That was what that fight was all about, about the grant money. They wanted to use the grant money for benches when you could also use that money for — there were a lot of things you could use it for, and I believe it was for — to update it for disabilities, to use cement pads. To do all sorts of these good things that I thought the money should be

used for. So I thought if we opened the door, that if you do that, you'll start spending money on — shelters are important, don't get me wrong, but why not have a private company do them and spend your money on the stuff that I think's — they're not going to spend money on. They're going to spend money on the shelters, private companies, because they can put marketing on it. They're not going to put money on a — on our cement ramp, you know what I mean? So that's where that one came in. That was more to that internal kind of external fight.

Six, I thought was just -- oh, I'm on the wrong page. Sorry. Page 6. That was from what I learned of working on RFPs. At this point I had already worked on guite a few as a lawyer.

- Q. You're referring to Page 6, 9.2 --
- A. Yeah. You know how sometimes it's hard to take your -- when you're a lawyer, you're kind of always a lawyer.
  - Q. Yeah.

A. So that was just my personal preference.

Page 7, 13.1. I thought minimum level was better,

because what if someone wanted to make it better than
that. You know, why not -- if you do equal, then

it's just going to have standard, but if someone

wanted to do something more, I thought, why not allow them to.

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Page 8, the second part is per recycling, but let me look at 13.1. 13.1 — I think just specifics. And if you read that, can you see why.

Look at C. Talking about indexes from, like, multiple different things, and county standards, and then other requirements, and state and FDOT. I thought that was just a nightmare. And then, obviously, with D, I wanted to bump it up to 25 percent recycle just because 10 seemed pretty ridiculously low. I'm a per recycler.

- Q. Do you think that increasing that would have had any effect on the potential companies that could bid?
- A. For -- I think it would make it harder and more expensive for whoever got the contract. 10 percent recycle material to 25 percent was a pretty big jump. So, yeah, I think that definitely made it harder. I don't think 9 -- or Page 8, that that requirement where it's talking about the language, I do think that loosens it up a bit, but I don't think -- the point is, even if the one, like that one, could be taken as -- maybe it's a lower standard -- lower standard for FDOT and things like

that, but higher standard for the recycling. None would be specific to one company over another, you know what I mean? It's very -- it would help or hurt all companies.

Then 9 -- 9 talks about permits. I just thought it was stupid that you would require a permit for a bench. It just seemed ludicrous to me.

And Page 10, Section E. I think it was just from looking at signs. That one was kind of a nothing one anyways. Yeah, those -- I mean, those are my thoughts, because I kind of walked through this pretty quickly. I mean, obviously that was a couple years ago. But I think that, for the most part, reflects my mindset at the time.

- Q. Thank you for that. That's very helpful.
- A. Yeah.

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- Q. Did anybody at Waverly ask you to review that RFP?
- A. No, I don't believe so. I think there were -- I think something else came out a while back that even reflected that they didn't -- they didn't know anything about it. Either it was an e-mail that someone had -- I remember seeing it, going, huh, it kind of proves the point. Because someone had said that -- I think a newspaper article, that they made

it seem like I got the RFP to get to Waverly, but when you read the e-mails and you look at it, it was for Wilbur. So, you know, it was kind of against them for that purpose. But, no.

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- Q. So Jimmy didn't ask you to look at it?
- A. No. The only the conversations I had with the bench company, that I can think of, like I can actually remember, or with Jim Brown, very rarely did I have I mean, he ran the company. He really he did a good job, too. I mean, he built that company up. I remember when they weren't many benches and, you know, he really he really put his time into it. So any conversation I had would have been Jim Brown.
  - Q. Did he ever ask you to go over the RFP?
- A. I don't believe so. I don't think -- I mean, I know we had discussed the RFP going out at some point through the years. Just on time of, is it coming? Like, more of a time thing. Like, when is it coming? I think there may be e-mails or something along those lines, but I don't think the specifics of it, other than the conversation I had with Jimmy that one time -- I believe it was Jimmy or Ramara -- about the Wilbur-By-The-Sea. That I do remember. And it may have been Jim Brown, as well. It could have been

any of the three.

(Off the record discussion was held, after which the following proceedings were had:)

## BY MR. KANEY::

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- Q. You said a moment ago that you're only one of seven on the council?
  - A. Yeah.
  - Q. Aren't you just one of three?
  - A. One of three?
- Q. Referring to the division of the council between four and three.
  - A. It's definitely been an interesting year.
  - O. Yeah.
- A. Yeah. It's -- it's changed a little bit in the last couple -- couple meetings. I've seen -- I've seen the groupings break up a little bit more, which I think's healthy. I think the problem was it's just getting in office that first little bit, your strong -- strong ties, but I think over the course of time, they kind of have a way of working themselves out. Maybe not right now. I think we're facing a really big issue, as well, with the new situation that's arisen. Luckily I have nothing to do with it. I can just sit back.
  - Q. The trails?

A. (Nods head affirmatively.)

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- Q. Has it -- has it been a concern to you, though, that it seemed like on the big issues to you, you were coming up one vote shy of a majority?
- A. Not all of them. And the ones in the paper, I mean -- I'll give you an example. The CRA one. That was a brutal one, and that broke up the -- you know, I think -- so as many as I've lost, I've won. It's just the ones that are -- seem to make it in the paper are the ones that are the four-three. I don't mean to say "I," because there's really no I, and there really shouldn't be. But it's kind of become that, which is silly and sad at the same time. But, yeah, it's -- that was hard on a couple of them.
- Q. Has it ever occurred to you to try to effect that majority by supporting candidates that would be sympathetic to you?
- A. Absolutely. Why wouldn't I? Not sympathetic to me. Sympathetic to my beliefs.
  - Q. To your cause, yes.
- A. Yeah. Like democrats or republicans. Very rarely do you see me support a republican, because I'm a democrat, you know what I mean? So part of our bylaws, we have to. I have swayed off it a couple times and people get really mad, but for the most

part -- and it works both ways. I mean, you see the republicans supporting each other. That's just how it works. It's partisan politics.

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- Q. Have you -- I guess what you're saying is you have been active in supporting candidates?
- A. Oh, absolutely. That have similar beliefs, or I think they do a good job. I've done that with city elections as well. Quite a few. Judges, people that I think would make a good judge, I've donated money. I donate time. I think if they're going to I want people in office that I think act similar or think similarly to me, because I think I'm doing the right thing. I know that's a little narcissistic, but, I mean, we all want government.
  - Q. You'd be crazy to think otherwise.
- A. Yeah. I mean, it would be silly for me to have someone in there that doesn't reflect my views. But, yeah.
- Q. And your friends, Jimmy and Ramara,
  Sotolongo and Garrett, have they worked with you on
  those political campaigns?
- A. Quite a few. I think they're democrats as well. A lot of democrats. You've got your democrat group, your republican group. The republican group's kind of split in two right now, I think.

Politically, I think it's getting back together.

That's national as well as local. But I think that's kind of the -- it's probably why I originally got to know them in the first place was being a democrat. I don't know if I was a republican I would have, just because of my views. Even though local stuff, it

only goes so far, but it still does.

- Q. Would -- you know, Waverly -- Waverly

  Media's in-kind contributions, there was a large

  number of that. A large amount of support in that -
  this last election.
  - A. Um-hum.
- Q. Were there any candidates that Waverly supported that you didn't support?
- A. Do you have -- you don't happen to have a list, by any chance, do you, of who they gave? I could tell you, if you know. I can be specific.
- Q. I don't have that. I've got it on my desk.

  Let's take a little break and I'll get it off my

  desk.
  - \*(Recess was taken, after which the following proceedings were had:)
- 23 BY MR. KANEY::

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Q. Josh, let me -- let's mark that as Number 2, please.

(Exhibit 2 was marked.)

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- A. Thanks for doing this. This will be easier.
- Q. Josh, we're looking at Number 2. Do you know what this is?
- A. It looks like a campaign contribution -- contribution database.
  - O. From the News-Journal?
  - A. From the News-Journal.
  - Q. Okay.
- A. Me, obviously I supported myself. If I didn't, we'd have problems.
  - Q. Nobody would vote for you if you didn't.
- 14 That was in 2008. 2010, Joyce Cusack, Α. 15 yeah -- Joyce Cusack, in 2008, I had not really met. 16 She didn't know me. And when I met her through a 17 couple of my friends that were firefighters, I was at 18 an event and they introduced me to her, and she was 19 so nice. She said, We need more -- talked to her a 20 while. She said, We need more young democrats like 21 you. And she gave me her -- and I thought it was 22 neat, she gave me her endorsement right then on the 23 spot. And I thought that was really, really neat for 24 a state representative to do that. And I just, you 25 know -- that was pretty -- pretty cool. So later on

when Joyce said she was going to run for county council, I may have been the first person that endorsed her, because -- I was happy to do it, obviously. Because when I was running for office the first race, I was in no -- you know, not that I'm anyone now, but I was a no one. I mean, no one knew me. You knew me, obviously, from being a lawyer, but most people didn't politically at all. I mean, I was unknown. So that was really neat for Joyce to do that.

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- Q. I know you from being a fellow assistant state attorney.
- A. Yes. I was going to say it, but I wasn't sure. You never know -- nowadays you can't say things and things are blocked.
- Q. This is a public record. We can't hide from our past.
- A. Yeah, you're right. And then 2010, it says

  Joyce -- I supported Joyce as well, as I said. Andy

  Kelly, 2010, on the county council. I was -- I

  supported Andy. We were democrats together. But I

  kind of stayed out of that one, because I think that

  was one with -- that was with Dwight Louis, I think,

  and I was friends with Dwight. He's a long-time

  family friend. And I like Dwight, so I kind of

stayed off of that one, because that was just hard for me.

Q. Yeah.

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- A. It was hard. Jeff Allebach. I know Jeff. I would say I have a friendly relationship with Jeff, but our ideologies do not reflect each other at all, which is okay -- I mean, which is fine. I appreciate that one. Judy Conte I didn't really know that well, so I really didn't have much to do with her race. Ida, yes. I supported Ida in both of her elections.
  - Q. Ida who?
  - A. Ida Duncan Wright.
  - Q. Oh, yes.
- A. She's -- I think she's a -- I mean, it was hard in the first election because I was friends with Dr. Williams, so I kind of -- you know, I told her there was only so much I could do. But the next election I had committed. Because what I told her, If there's ever something you want to run for later, I would support you, and I did. The next one is the person who ran against me, so I didn't support them. Frank Bruno. Yes, I contributed to his campaign as well. Derek Henry, Mayor Henry, yes. He and I go way back. Good guy, good family. Andy. It was hard with Supervisor of Elections, because I had committed

to helping, and then Ann decided to go back, and I think Ann does a good job, so that was hard. So I was kind of committal, noncommittal, because of Ann deciding to come back in that race. Missy, I supported, because she's just always been so nice. Justin I'm friends with and supported him. Dennis, supported. Stony, I did not.

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- Q. Maybe we should say last names so the record --
- A. Sorry. Justin Kennedy I supported. Dennis Mulder I supported. Stony Sixma, I did not. And as you notice, the ones that are democrats, I supported. The ones that are republicans, I did not. However, I did stay out of some of the democrat races, like Andy Kelly's in 2010, because of that relationship with Dwight Louis. And then with the Andy Kelly race, it changed when Ann came back in, Ann McFall came back in, because I respect Ann. And I respect incumbents for the most part, too. I have a hard time people running against incumbents. That was hard for me in Andy's race. But that's -- I think that reflects all of them.

Some I gave money to. Some I just -- we spoke together at the democratic events, you know, and I would be supportive in words, not money, so --

because, yeah, not all of these I gave money to.

- Q. The rest of this paper is --
- A. Ads.

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- Q. What the Internet does to ruin our forest.
- A. Are there a couple more?
- Q. No, I think that's it. Okay.
- A. Yeah, and I'm on the -- I'm on the campaign committee for the Democratic Executive Committee, and there's specific rules about publicly endorsing non-partisan races, partisan races. I've always had a little bit of a hard time with it, as you can tell on my support, but somewhat consistent.
  - Q. Do you know Tim Davis?
  - A. The realtor?
  - Q. The employee of Waverly.
- A. Oh. I thought you were talking about the realtor. I know that Tim Davis. I don't believe he was ever an employee.
  - The only thing I know of Tim Davis -- I don't believe I had ever met him. Is that the guy who put benches up, drove around?
    - Q. Yes. I think so.
  - A. That's the only way I knew that there was a position there. I don't know if I've ever really met him.

- Q. Do you know if -- if he ever lost his job with Waverly?
- A. I think most people lost their job. I don't know. But I don't know.
- Q. Are you aware of any occasion where he would have been dismissed, terminated?
  - A. No.

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- Q. You know in a depo when they start flipping pages, it's getting close to the end.
- A. Take your time. And would you mind if I put on the record that I am friends with -- I do have a lot of respect for Jeff Allebach. I really want to make sure on the record that I do. And I thought he's done a good job. But just, philosophically, I'm not -- you know, with the politics involved, I don't want that to reflect on what I thought he did, because he contributed a lot of the TPO. He did a good job. Just on the partisan politics, it was a different view. Thank you.
  - Q. Thank you for that.
  - A. I appreciate it.
- Q. Would it surprise you to know that there are witnesses who I've talked to who give you credit for being the mastermind, or the coordinator, of the program of Waverly doing the in-kind contributions

for signs?

A. That's silly. It goes back to the whole thing of if someone wanted to do something illegal, why wouldn't you just do it? So it's -- Jim Brown, like I said, I honestly believe that fellow really was trying to do it the right way, because why would he -- why would you even do it? You know, it wouldn't make any sense at all to -- I think he thought, you know, he was doing it right. It's just he, obviously, wasn't. He pled to it.

But, I mean, there's -- from what I understand, a lot of people have said -- I have enemies out there, so I'm sure those are some of the ones saying it. They've gotten the same information, like saying, hey, these are the people that donated. I don't know the people, so it would be kind of hard for me to mastermind, you know -- put these people down and I don't even know who they are. And then I sent thank you notes. You know what I mean? It's, like, sure, you're involved in it. Why would I send a thank you note? You know what I mean? It kind of puts them on notice that --

- Q. Well, you know, but no offense, but the obvious suggestion is that was to cover your trail?
  - A. Well, that could always be the case, like

anything. You know what I mean? It's -- there's no way to -- for a candidate to know in that situation that something like that is really taking place.

- Q. Did you -- did you ever recommend to Jimmy and Ramara -- I feel like I'm on a first name basis with them and I've never even met them, but I've heard their names for these last few weeks.
  - A. I understand. I understand.
- Q. Did you ever recommend to them that they support any of these candidates that we see on their?
- A. I think most of them, other than -- you have a couple republicans in there. I think most of them are just because of the democrat part of it. I mean, of course I would vouch for anyone on this sheet. I would totally vouch for them. But to say go out and support this person, I'm trying to think if there was anyone -- maybe people that aren't on this sheet. I'm trying to think.
- Q. How do you think Jimmy and Ramara -- well, first, Waverly is playing a role here in supporting these candidates. Would you agree with that?
  - A. I think we all are.
  - Q. Okay.

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- A. Yeah.
- Q. With your understanding of Waverly, who do

you think made the call that the resources of Waverly, through the in-kind program, would be devoted to supporting a particular candidate?

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- A. From my understanding is -- I mean, it's hard to know the inner operation. But from what I gathered, I'd see Jimmy and Ramara at events more, but specifics to it, based on my own experience, it was always with Jim Brown. So it's -- you know, it was never like I met with Jimmy or Ramara and said, I have this much money, this is what I'm thinking of doing. Because one thing that's left out is I also spent money with Waverly. A lot. A lot. There was a lot of money spent. So it wasn't just in-kind contributions. They're a media outlet, so I spent the money as well. But that was always with Jim Brown. Always.
- Q. Is it your impression that Jim Brown had the authority from Jimmy and --
  - A. You make --
  - Q. -- Ramara?
- A. You make the assumption, but it's just an assumption. I don't know.
- Q. Do you think Jimmy's the kind of fellow that would be indifferent to who his employee was using his company's resources to support?

A. I mean, based on -- based on -- I know

Jimmy's philosophical views and I know a couple of

these guys, and I definitely think they're in

conflict. So I can tell you that's definitely a

possibility. But it would be an assumption, Jon. I

know most of these people, if not all. Well, other

than one personally. There are a couple that don't

reflect each other's views, and they stand out.

Q. Who are you looking at there?

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- A. I think Jeff Allebach would be part of that. I think Stoney Sixma. And I think Jimmy Wetherell. But you're playing the -- I don't even know if Stoney's is a democrat or republican, honestly. I just knew he ran against Pat Northey. So I'm making an assumption. So, yeah, I think there has to be, unless there's something I don't know.
- Q. You think it has to be that Jim Brown was making those calls?
- A. I think it's probably both. But, like I said, I'm making an assumption. I'm trying to base it on what I know about myself.
- Q. Well, that's the way I put the question to you. What you know of them, what would you deduce?
- A. What I would deduce is, based on my experiences, that it would be a mixture of both, but

with the caveat that all of my dealings were always with Jim Brown. But, obviously, Jim and Ramara supported my campaign as well.

- Q. Do you know Charlie Lydecker?
- A. Um-hum. Yes, of course.
- Q. How do you know him?
- A. I first met Charlie, I believe, in 2008. I have the highest respect for him. I've always liked Charlie. I've always looked to him for advice on things, for political running for office to being in office. I think he has a good grasp of what's going on. Even though he travels so much now, but he still has a good grasp of what's going on. But that's how I first met him, through events. And he supported my campaign. He did, Brown and Brown, both.
  - Q. Of course you know Doug Daniels?
- A. Of course.

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- Q. Is -- is Doug Daniels a democrat, to your knowledge?
  - A. Depends on how you define democrat.
  - Q. Well, start -- start with --
  - A. Party affiliation, yes, he is.
  - Q. Have you ever supported him in a campaign?
  - A. I did significantly.
    - Q. When he ran?

A. Um-hum.

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- Q. Would you do it again?
  - A. No. I would -- I haven't hidden the fact that Doug and I have been opposed to many different things. I would probably just stay out of the race or move into his district and run as well.
    - Q. Could you do that when your term's up?
    - A. (Nods head affirmatively.)
    - Q. You can change districts?
  - A. I say that in jest. I represent Doug. I

    do. I do. I just think some things have -- I

    don't -- I don't share a similar style of how I

    believe I represent a community. And that's okay. I

    can still respect someone and feel that way.
  - Q. Have you ever heard anybody refer to the bus bench in-kind program as "dirty"?
    - A. Dirty?
    - Q. As in dirty politics.
  - A. I don't think so. I mean, I don't think it's as dirty politics as -- I just think with anything you're going to have -- when you're running for office, you're going to have people support you and people that don't. And obviously the people that don't are going to say one thing, and another group's going to say another. But I don't believe someone's

come up and said I was dirty.

- Q. Not you. That wasn't the question.
- A. To me?

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- Q. The bench -- said to you -- the reference was describing that program of the in-kind bench contribution.
- A. I just think it -- like I said, I think Jim Brown made a mistake in how he set it up. I think if he went back, it wouldn't have been. Because, I believe, it was my understanding, and I don't know if this is true, but my understanding is he tried to contact the Supervisor of Elections to walk through the process. I may have read that in an article, I think, when he sat down with the News-Journal. So I do think the guy -- and I can tell you my -- I'll deduce something again. Every time I ever worked with him, he was very busy like. So that's what I deduce from the situation.
- Q. In your dealings with him, do you find him to be truthful?
- A. Other than this bench thing, which I don't know what the truth was, you know -- I don't know, really, how that part worked out because I wasn't privy to that information. But everything else, yeah. I mean, I thought when, you know, I bought

stuff from them for the campaign, I thought it was priced fairly.

- Q. Did you ever spend much time at the Waverly office?
- A. I did when the magazine was going on. That was the old office. I wouldn't say a ton of time.

  It was more just we'd have magazine meetings, kind of just talk about where it was going, you know.

  Advertising. I'd go to layout. I drew some stuff.

  I was one of the artists for the magazine, so I had to submit.
  - Q. You're an artist?
- A. If you define it as art. You know the little caricatures that were in there?
  - O. Yeah.

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- A. The little in and out? That was me. I made all those little pictures.
  - Q. Those were good.
- A. Now that's on the record. So if someone didn't like theirs, come back and get em. But I kept them all. I have all their little caricatures. I didn't put the words. My words would often be changed, just so everyone -- I want that on the record, too. I wasn't mean. I wasn't mean at all.
  - Q. Is there anything else you need to say?

1	A. If something comes up and you need me
2	again, I'm obviously okay with it. I think
3	everything I can think of obviously I wanted to
4	talk about that. I brought it. I thought that was
5	important. Just that there are other little battles
6	going on that I just think people didn't understand.
7	The Wilbur to the county, the benches. But I think
8	the internal Votran and the grants, should that be
9	public or private? Those things were going on, and
10	people don't care about stuff. It's boring. You
11	know, it's you know that. I mean, it's the stuff
12	in county government that people don't care about
13	because it's small. No, that's it.
14	Q. Okay. Well, thank you very much.

A. Of course.

(WHEREUPON, the interview was concluded.)

## 1 CERTIFICATE OF REPORTER

3 STATE OF FLORIDA )

4 COUNTY OF VOLUSIA )

I, Shannon Green, Registered Professional
Reporter, certify that I was authorized to and did
stenographically report the foregoing proceedings;
that a review of the transcript was requested, and
that the transcript is a true and complete record of
my stenographic notes.

I FURTHER CERTIFY that I am not a relative, employee, attorney or counsel of any of the parties, nor am I a relative or employee of any of the parties' attorney or counsel connected with the action, nor am I financially interested in this action.

Dated this 6th day of March, 2014.

Shannon Green
Registered Professional Reporter

Re: Statement of Facts

In 1975, the Volusia County Council created a public transportation system called VOTRAN. The system was, and is, managed by a third party vendor named McDonald Transit. McDonald Transit is a professional transportation management firm based in Fort Worth, Texas.

In 1979, Volusia County entered into an exclusive agreement with a private company to provide bus benches at bus stop locations. The company provides the bus benches for use by the public and in return sells advertising on the bus bench. The county receives shared revenue on the advertising sales. The agreement was renewed repeatedly from 1979 to the present. Over the years, the agreement was assigned a few times as the company was sold. Waverly Media LLC has been the owner since 2007.

In 2008, I was elected to the Volusia County Council.

In June 2009, VOTRAN recommended to the County Administration to discontinue advertising on bus benches and thus bring all expenses of providing bus benches in house. The County Council voted 5-2 to not bring the bus bench service in house and continue with the RFP process. The initial expenses would have been somewhat offset by grants. However, the reoccurring expenses would have been significant into perpetuity. Later that year, rumors were that VOTRAN was using some of its federal grant money in ways that were not consistent with the majority vote. However, after some fact finding, VOTRAN seemed to be mostly consistent with the majority.

In late April and early May 2010, I received many comments, including many emails, in regards to bus advertising in a residential area called Wilbur by the Sea (Wilbur). As part of my position with the County, I am required to sit on the Wilbur Neighborhood Board. Since I took office in January 2009 and long before, advertising in this residential area had been very controversial as some residents were very against it. I became very familiar with the advertising issues because I was being questioned on it at our board meetings.

On April 26, 2010, I received an email in regards to advertising on bus benches in Wilbur from a resident who I respect (see attachment 1 – Email from Chris to me). She was against advertising in her residential neighborhood to say the least. The email stated:

Joshua,

-On Friday, County Staff was very responsive and helpful answering my query about a February code change which will now permit commercial advertising to be placed on ten benches erected within the past two weeks at Votran stops in Wilbur by the Sea. Additionally, I have learned that an advertising company plans to place commercial signs on these benches in the very near future. Although these sign benches appear to be located on public property and the right away, they are immediately adjacent to homes in this



residential area. Additionally, some of the benches are very close (approx one foot) to the roadway and may pose a safety concern. (please see photos below)

- Permitting these sign benches to be erected in Wilbur by the Sea will also violate the "Purpose and Intent" stated in the Code sec 72-32 i.e.: "These regulations are also designed to preserve the character, appearance and aesthetic qualities of Volusia County by regulating the erection, maintenance, size, height and number of signs permitted..... to ensure that signs do not have a detrimental effect on the character, appearance and property values of the County. ..to allow the county to rationally plan its physical surroundings in such a way that visual blight is minimized and that no sign constitutes a traffic or safety hazard".
- Erecting so many commercial signs is also inconsistent with the approved Wilbur by the Sea Local Plan including its "Goal: Maintain the existing residential, cultural and scenic values associated with the Wilbur Community...."
- -I am not opposed to benches although I have observed very little use of Votran in Wilbur, am concerned about safety because of the narrow right of way and conclude the benches will be primarily sign platforms creating a visual blight and benefiting commercial profits rather than residential interests.
- In considering this matter, request Council/staff take into account that Votran advertising benches do not exist in Ponce Inlet, Daytona Beach Shores and areas of Daytona indicating this type of commercial advertising is undesirable, inappropriate, and adversely impacts the character, appearance and aesthetic qualities of surrounding areas.
- -I would also ask council/staff to imagine themselves in the position of Wilbur residents and decide if a commercial sign bench in front of their homes or two on every block of their neighborhood would be acceptable from an aesthetic and property value basis.
- -In summary request:
- --- Volusia County/Votran prohibit commercial advertising on the ten Votran benches in Wilbur because such advertising is inconsistent with the purpose and intent of the overlaying code and the approved Wilbur Local Plan/Overlay.
- --- County and Votran follow the Ponce Inlet/Daytona Beach Shores example by requiring Votran benches in Wilbur be positioned parallel to the roadway rather than diagonally to maximize setback in order to mitigate the safety concern.
- --- Staff appropriately revise new ordinance No 2010-03 to prohibit commercial advertising in Wilbur and other unincorporated residential areas with approved and conflicting Local Plans/Overlays..
- -Thank you for your attention to this matter.

Sincerely and respectfully, Chris Gigicos, 4221 South Atlantic Ave, Tel 761 0653

On April 27, 2010, I was copied on a response to the prior email from another resident in Wilbur by the Sea (see attachment 2 – Email from Bob to Chris). I also respect Mr. Bob Mills' input as he was a long time Volusia County employee. He and I share very similar views on many governmental issues. His concerns were also similar with the other resident in regards to advertising in Wilbur. He stated:

## Hi chris:

All great points, but I think we can assume (or at least I do) that government is going to do what it wants. In Volusia, the administrative arm is actually more powerful than the elected arm. It's been that way for at least 20 years.

The overlay states also that Volusia county is charged with implementing the overlay via supporting ordinances and inter-local agreements by 2005.....none of which I have seen materialize. I think that's where our efforts need to be so we don't need to fight the little fires. But, you are right, we need to fight this little fire to set the record straight. Bob

In regards to the concerns of my constituents, I emailed a follow up to the Wilbur resident (see attachment 3 – Email from me to Chris). I stated:

Hello Chris,

I will look into this to see what is going on.

Josh

On May 2, 2010, I emailed our County attorney to look into the legal matters. I stated in the email (see attachment 4 – Email from me to Dan):

Hello Dan,

Can you take a look at the three questions in her summary to see if there is something to them?

Thanks, Iosh

It is my recollection that I had a phone conversation with our county attorney to discuss the matter further.

On May 3, 2010, I sent the following email to the Manager of VOTRAN (see attachment 5 – email from me to Ken):

Hello Ken,

I hope you had a great weekend. I have been receiving (many) calls and emails in regards to bus advertising in Wilbur by the Sea. It is my understanding that a RFP is going to be released sometime in the near future. Can you please email, fax or inner office (whichever better protects the RFP) a copy before it is released? I need to make sure I have a good understanding of what is going out. Also, is there a specific date the RFP is going out?

Thanks, Josh

On May 4, 2010, the Manager of VOTRAN responded with the following email (see attachment 6 – email from Ken to me):

]osh,

In June of 2009, the Council instructed staff to amend the County's sign ordinance to allow for benches with advertising in the unincorporated areas. Once the sign ordinance was amended, Council instructed the staff to issue an RFP for vendors to provide benches with advertising. We are at the point that the sign ordinance has been amended and a draft RFP is being prepared. Once it is completed, staff will turn it over to the County's Purchasing Department for processing. We have not set up a time frame for release of the RFP.

Based on a request from County's Parks and Recreation Department, Votran asked Waverly if they would place benches without advertising in Wilbur by the Sea. That is how the benches being questioned ended up in Wilbur by the Sea. Let me know if you have any other questions.

Thanks, Ken

Based on the questions I had been receiving in regards to Wilbur and my skepticism of how VOTRAN and our third part vendor was handling the majority of the County Council voted for, I thought it was appropriate to look into this matter. However, much of the preceding info was unknown to most people in relation to my intent for the inquiry and the following is what is only being mentioned in public as a possible ethics violation.

In May 2010, I was part of a group of investors that bid to operate a restaurant on city owned property. The restaurant LLC was owned by twelve members. I was one of the twelve members. One of the other twelve members, was then and is now, a partner in Waverly Media LLC. Ultimately, the restaurant group disbanded within a year because we were not successful in our negotiations to operate on the city property. Stemming from that group, three investors, including a partner from Waverly Media LLC and myself, started a magazine. After six months, I left the magazine group because I soon found that owning a media outlet and being a public servant was too difficult.

On July 28, 2010, at a time when I was an investor in the restaurant group, I received an email from the Manager of VOTRAN requesting questions/comments on a draft of the request for proposal to bid out the County bus bench provider contract (see attachment 7: email from Ken to me). It stated:

Josh,

Please find attached a rough draft for the RFP for benches with advertising in the unincorporated area of the County. Let me know if you have questions/comments.

Thanks, Ken

On September 1, 2010, I again received an email from the manager of VOTRAN asking me for comments (see attachment 8 - email from Ken to me). The email state:

Mr. Wagner,

Good morning. Votran is ready to have the Purchasing Department issue the RFP for Benches with Advertising in the County's unincorporated areas. Do you have any comments on the draft RFP that we provided you?

Thanks,

The RFP was open to all companies to provide their best proposal to be the bus bench provider for Volusia County. As I stated, this RFP was open to all companies including Waverly Media LLC, the vendor who presently had the contract and the company that had a common investor with me in the restaurant group.

On September 2, 2010, I responded to the email from the manager of VOTRAN (see attachment 9: email from me to Ken). I stated:

Thanks Ken, I have a couple of suggestions...(I do not at any point want you to think I am requiring or expecting you to make these changes). On a side note, I think you and your staff are doing an amazing job. Times are tough and you and your staff are really doing your part to help the County. Thank you.

Are we going to specify the specific minimum number of spots? I may have missed it in the RFP. Or, maybe it is not appropriate for this type of RFP.

Page 4 (top): 10% seems a bit high (maybe put in a range for the Contractor "minimum of 5%...)

Page 4 (bottom): In regards to "no interest in utilizing for advertising...". This leaves it pretty open. Can we put a max on this? I don't want to run any companies off with this provision.

Page 6 (9.2.4): I have concerns about requiring this (because it will then become public record). Also, the trash collection aspect...do we have this anywhere right now?

Page 7 (13.1): We should change "approved equal" to "minimum." My hope is that a few local companies will make much better benches.

Page 8 (13.1): Can we lessen this language a bit? My concern is that some of the areas for the benches will be impossible to fit this language. Would it be legally permissible for us to lessen the requirement? Also, we should possibly bump up the 10% recycled materials to 25%+.

Page 9 (G.b.): Do we require permits for the benches? if not, we could probably leave line b out.

Page 10 (G.e.): Can they just have their website for "full contact information"?

Thanks, Josh

I provided suggestions and predicated my suggestions with the statement, "I do not at any point want you to think I am requiring or expecting you to make these changes." None of the suggestions gave any special advantage to one particular company over another.

The RFP was never brought forward for finalization by a vote by the County Council; accordingly, I never voted for or against the RFP as written. The reason staff provided for not bringing the RFP forward was because the Florida Department of

Transportation was re-evaluating their standards and they feared possible legislative changes that would alter the RFP. The County Council will soon be voting on putting the request for proposal out to the public.

Now, over 3 years later, I have been publicly accused of violating the Ethics Rules.

Votran Benches with Commercial Advertising in Wilbur by the Sea

From: <Jegigi@aol.com>

To: <jwagner@co.volusia.fl.us>

<marfoglia@att.net>, <millsatwilbur@mindspring.com>, <sashley@co.volusia.fl.us>, <jdimneen@co.volusia.fl.us>,

<hb/>hblanck@co.volusia.fl.us>

Date: Monday - April 26, 2010 9:36 AM

Subject: Votran Benches with Commercial Advertising in Wilbur by the Sea

Attachments: Mime. 822

endsol

-On Friday, County Staff was very responsive and helpful answering my query about a February code change which will now permit commercial advertising company plans to place commercial signs on these benches in the very near future. Although these sign benches appear to be located on public property and the right away, they are immediately adjacent to homes in this residential area. Additionally, some of the benches are very close (approx one foot) to to be placed on ten benches erected within the past two weeks at Votran stops in Wilbur by the Sea. Additionally, I have learned that an advertising the roadway and may pose a safety concern. (please see photos below)

- County. ..to allow the county to rationally plan its physical surroundings in such a way that visual blight is minimized and that no sign constitutes a traffic or size, height and number of signs permitted.... to ensure that signs do not have a detrimental effect on the character, appearance and property values of the - Permitting these sign benches to be erected in Wilbur by the Sea will also violate the "Purpose and Intent" stated in the Code sec 72-32 i.e.: "These regulations are also designed to preserve the character, appearance and aesthetic qualities of Volusia County by regulating the erection, maintenance, safety hazard".
  - Erecting so many commercial signs is also inconsistent with the approved Wilbur by the Sea Local Plan including its "Goal: Maintain the existing residential, cultural and scenic values associated with the Wilbur Community....
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  - County and Votran follow the Ponce Inlet/Daytona Beach Shores example by requiring Votran benches in Wilbur be positioned parallel to the roadway rather than diagonally to maximize setback in order to mitigate the safety concern.
- Staff appropriately revise new ordinance No 2010-03 to prohibit commercial advertising in Wilbur and other unincorporated residential areas with approved and conflicting Local Plans/Overlays..
  - -Thank you for your attention to this matter.

Votran Benches with Commercial Advertising in Wilbur by the Sea

11/5/13

Re: Fw: Re: bench advertising

m: Robert Mills <millsatwilbur@mindspring.com>

: <Jcgigi@aol.com>

Marfoglia Arnold & Luci <marfoglia@att.net>, Wagner Josh <jwagner@co.volusia.fl.us> ပ္ပ

Date: Tuesday - April 27, 2010 7:39 AM

Subject: Re: Fw: Re: bench advertising

Attachments: Mime.822

Hi chris:

All great points, but I think we can assume(or at least I do) that government is going to do what it wants. In Volusia, the administrative arm is actually more powerful than the elected arm. It's been that way for at least 20 years.

The overlay states also that Volusia county is charged with implementing the overlay via supporting ordinances and inter-local agreements by 2005.....none of which I have seen materialize. I think that's where our efforts need to be so we don't need to fight the little fires. But, you are right, we need to fight this little fire to set the record straight.

Bob

Sent: Apr 26, 2010 11:33 PM

To: millsatwilbur@mindspring.com

Cc: marfoglia@att.net

Subject: Re: Fw: Re: bench advertising

Bob, Thanks for the info.

- I have not changed the position stated in my email to Josh. The Association can also cite the Overlay as basis for keeping the commercial profit generating benches out. The specific rationale can be found in Local Plan para W1.10.1.4 "Commercial use should be limited to areas currently designated for that purpose and in use.' It is my understanding the Local Plan was approved in 2005 by both the County and the State. Our opponents are likely to say they can change the Local Plan via Council approved zoning ordinance changes.

- The only question Ms Blanck's email raises is why did the advertising agency put up benches if they haven't yet run the competition. Thanks to you and Arnold for taking on this

In a message dated 4/26/2010 10:06:47 P.M. Eastern Daylight Time, millsatwilbur@mindspring.com writes:

---Forwarded Message

>From: "Robert Mills, CPA" <wilburbeach@mindspring.com>

>Sent: Apr 26, 2010 10:05 PM

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ordinance No. 2010-03 was adopted to allow advertising in the public right of way "on public transportation benches or shelters as approved
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 >>In Wilbur by the Sea, our community association, the Wilbur Improvement Association, inc. is interested in the possibility of advertising
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           through a competitive selection process of the county". The competitive selection process has not been initiated with the County. We will
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                >> The bus bench program has been under review since June 4, 2009. At the County Council's February 18, 2010 meeting the Zoning
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           on the benches in Wilbur. Can you provide me with any information about such a program?
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             >>>> "Robert Mills, CPA" <wilburbeach@mindspring.com> 4/26/2010 10:24 AM >>>
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            >>To: CPA Robert Mills <wilburbeach@mindspring.com>
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                >> Cc: Robert Davenport <RDavenport@co.volusia.fl.us>
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      keep you informed of progress as developments occur.
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     >>950 Big Tree Road, South Daytona, FL 32119-8815
                                                                                                                                                                                                                                                                                                                                                                                    >>From: Heather Blanck <hblanck@co.volusia.fl.us>
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       >>Assistant General Manager of Planning,
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            >>Wilbur Improvement Association, Inc.
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              >>Marketing, and Customer Service
                                                       >Subject: Fw. Re: bench advertising
>To: millsatwilbur@mindspring.com
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     >>Bob Mills, Director & treasurer
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       >>Subject: Re: bench advertising
                                                                                                                                                                                                                                                                                                                                                                                                                                        >>Sent: Apr 26, 2010 2:39 PM
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         >>386-756-7496 ext. 4112
                                                                                                                                                                                                                                                                                                                                 >---Forwarded Message-
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        >>http://www.votran.org
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  >>Good afternoon Bob,
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             >>fax 386-756-7487
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               >>Heather Blanck
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                >>386-299-2200
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  >>Votran
```

Re: Fw: Re: bench advertising

11/5/13 | | Robert Mills, CPA

Robert Mills, CPA

11/5/13

Re: Votran Benches with Commercial Advertising in Wilbur by the Sea

From: Joshua Wagner

o: Jegigi@aol.com

.. S Date: Sunday - May 2, 2010 5:00 PM

Subject: Re: Votran Benches with Commercial Advertising in Wilbur by the Sea

Fello Chris

I will look into this to see what is going on.

Josh

>>> <Jcgigi@aol.com> 04/26/10 9:36 AM >>> Joshua,

advertising to be placed on ten benches erected within the past two weeks at Votran maintenance, size, height and number of signs permitted.... to ensure that signs do foot) to the roadway and may pose a safety concern. (please see photos below) These regulations are also designed to preserve the character, appearance and residential area. Additionally, some of the benches are very close (approx one company plans to place commercial signs on these benches in the very near future. Although these sign benches appear to be located on public property stops in Wilbur by the Sea. Additionally, I have learned that an advertising surroundings in such a way that visual blight is minimized and that no sign not have a detrimental effect on the character, appearance and property also violate the "Purpose and Intent" stated in the Code sec 72-32 ie.: values of the County. .. to allow the county to rationally plan its physical On Friday, County Staff was very responsive and helpful answering my query about a February code change which will now permit commercial - Permitting these sign benches to be erected in Wilbur by the Sea will and the right away, they are immediately adjacent to homes in this aesthetic qualities of Volusia County by regulating the erection,

constitutes a traffic or safety hazard".

- Erecting so many commercial signs is also inconsistent with the approved Wilbur by the Sea Local Plan including its "Goal: Maintain the existing residential, cultural and scenic values associated with the Wilbur Community..."
- -I am not opposed to benches although I have observed very little use of Votran in Wilbur, am concerned about safety because of the narrow right of way and conclude the benches will be primarily sign platforms creating a visual blight and benefiting commercial profits rather than residential interests.
- In considering this matter, request Council/staff take into account that Votran advertising benches do not exist in Ponce Inlet, Daytona Beach Shores and areas of Daytona indicating this type of commercial advertising is undesirable, inappropriate, and adversely impacts the character, appearance and aesthetic qualities of surrounding areas.
- -I would also ask council/staff to imagine themselves in the position of Wilbur residents and decide if a commercial sign bench in front of their homes or two on every block of their neighborhood would be acceptable from an aesthetic and property value basis.
- -In summary request:
- --- Volusia County/Votran prohibit commercial advertising on the ten Votran benches in Wilbur because such advertising is inconsistent with the purpose and intent of the overlaying code and the approved Wilbur Local Plan/Overlay.
- --- County and Votran follow the Ponce Inlet/Daytona Beach Shores example by requiring Votran benches in Wilbur be positioned parallel to the roadway rather than diagonally to maximize setback in order to mitigate the safety concern.
- --- Staff appropriately revise new ordinance No 2010-03 to prohibit commercial advertising in Wilbur and other unincorporated residential areas with approved and conflicting Local Plans/Overlays...
  - -Thank you for your attention to this matter.

Sincerely and respectfully, Chris Gigicos, 4221 South Atlantic Ave, Tel 761

0653

Fwd: Votran Benches with Commercial Advertising in Wilbur by the Sea

From: Joshua Wagner

To: Daniel Eckert

BC:

Date: Sunday - May 2, 2010 5:02 PM

Fwd: Votran Benches with Commercial Advertising in Wilbur by the Sea Subject:

Attachments: Envelope

Hello Dan,

Can you take a look at the three questions in her summary to see if there is something to them?

Thanks,

Josh

Z,

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11/5/13

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हिंके Read Later

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Monday - May 3, 2010 1:13 PM

Hello Ken,

Subject: Bus Advertising

From: Joshua Wagner To: Ken Fischer

Properties

Mail

understanding that a RFP is going to be released sometime in the near future. Can you please email, fax or inner office (whichever better protects the RFP is going a copy before it is released? I need to make sure I have a good understanding of what is going out. Also, is there a specific date the RFP is going I hope you had a great weekend. I have been receiving (many) calls and emails in regards to bus advertising in Wilbur by the Sea. It is my out?

Thanks, Josh

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**(** 

Read Later

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Message 

Reply X

िन्धी Reply All

**Properties** Mail

From: Ken Fischer

To: Wagner, Joshua

Subject: Re: Bus Advertising

Attachments: Ken Fischer.vd (1 KB) [View] [Open] [Save As] [Import to Contacts]

∢ |

Tuesday - May 4, 2010 8:27 AM

Josh,

In June of 2009, the Council instructed staff to amend the County's sign ordinance to allow for benches with advertising in the unincorporated areas. Once the sign ordinance was amended, Council instructed the staff to issue an RFP for vendors to provide benches with advertising. We are at the point that the sign ordinance has been amended and a draft RFP is being prepared. Once it is completed, staff will turn it over to the County's Purchasing Department for processing. We have not set up a time frame for release of the RFP. Based on a request from County's Parks and Recreation Department, Votran asked Waverly if they would place benches without advertising in Wilbur by the Sea. That is how the benches being questioned ended up in Wilbur by the Sea. Let me know if you have any other questions. ijij.

Thanks,

Ken

386) 756-7496, ext. 4126 South Daytona, FL 32119 kfischer@co.volusia.fl.us 950 Big Tree Road General Manager Ken Fischer Votran

>>> Joshua Wagner 5/3/2010 1:13 PM >>>

Fwd: Draft Bus Bench Advertising RFP w/ 2 Attachments

From: Ken Fischer

): Wagner, Joshua

Date: Wednesday - July 28, 2010 9:51 AM

Subject: Fwd: Draft Bus Bench Advertising RFP w/ 2 Attachments

Attachments: Envelope

Sh

Please find attached a rough draft for the RFP for benches with advertising in the unincorporated area of the County. Let me know if you have questions/comments.

Thanks,

Ken

Ken Fischer

General Manager

Votran

950 Big Tree Road

South Daytona, FL 32119

(386) 756-7496, ext. 4126

kfischer@co.volusia.fl.us

Draft Bus Bench Advertising RFP w/ 2 Attachments

From: Elizabeth Suchsland

To: Fischer, Ken

Date: Thursday - June 24, 2010 6:39 PM

Subject: Draft Bus Bench Advertising RFP w/ 2 Attachments

Attachments: RFP BUS BENCH ADVERTISING.doc; Belson benches.pdf, Volusia County Map.pdf

Thank you.

Elizabeth Suchsland

Assistant General Manager of Operations and Maintenance

VOTRAN

950 Big Tree Road

South Daytona, FL 32119

Telephone: 386-763-3727

Fax: 386-756-7487

Cell Telephone: 239-438-7222

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DRAFT

# VOLUSIA COUNTY VOTRAN



# REQUEST FOR PROPOSAL

RFP#:

**BUS BENCH ADVERTISING** 

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# SPECIFICATIONS AND REQUIREMENTS FOR BUS BENCH ADVERTISING FOR VOLUSIA COUNTY /VOTRAN

#### 1 Introduction

In an effort to provide benches for the transit passengers in the unincorporated areas of Volusia County, Volusia County / Votran requests proposals from qualified firms to provide all aspects of a transit bench with advertising program.

These aspects include bench design, installation, removal, maintenance and advertising at specified locations throughout the County. The total number of benches shall be determined by the County and will be located exclusively at designated and signed bus/transit stop locations unless otherwise approved by Votran.

The services are to include fabrication, installation, maintenance, sales, and administration of the transit benches with advertising. The contactor is responsible for all costs related to the fabrication, installation and maintenance of the transit benches as all as all costs incurred in the marketing and administration of the program.

Proponents must provide detailed proposal and all items in this document and all items in the document must be addressed. Failure to respond to any requirement outlined in the Request for Proposal (RFP) may disqualify the proponent.

Submittals must include, but are not limited to the following.

Five (5) samples of bench advertising displays that will be used in this contract;

- A sample bench sales contract;
- A specified percentage of gross advertising revenue and a minimum quarterly guarantee for each year of the base term of the bench-advertising contract and for each option year of the bench-advertising contract;
- An estimated rate card from your firm detailing the advertiser cost for advertisement on benches, including all applicable discounts for increased showing, frequency or length of posting special packages/programs, etc;
- A brief history of the firm along with an overview of its principles;

• The Contractor must provide for a minimum of ten percent (10%) of the benches installed to be made available to the County for advertisement of public service announcements or public art at no cost.

Proponents should be available for oral presentations, if such presentations are deemed necessary to determine the most qualified firm. Any such oral presentation will be scheduled at the transit system's offices at a mutually convenient time.

#### 2 Notifications

All proponents will be notified of their award status within sixty (60) days of the close of accepting proposals.

# 3 Postponements of the RFP Opening

Volusia County / Votran reserves the right to postpone the proposal opening for its own convenience.

# 4 Right to Reject Proposals

Volusia County / Votran reserves the right to reject any or all proposals or portions thereof, or to accept a proposal or portions thereof, if it appears to be in the best interest of Votran.

#### 5 Contract

The successful proponent shall enter into a contract with Volusia County / Votran in accordance with the terms and conditions of this RFP.

#### 6 Term

The specifications described in the placing and maintenance of benches with advertising along Votran's fixed routes in the unincorporated areas of Volusia County is for a period of five (5) years with an option to renew for an additional five (5) year periods thereafter.

#### 7 Ownership

The benches will remain the property of the contractor along with all liabilities, which accompany ownership.

For locations, the contractor has no interest in utilizing for advertising, Votran / Volusia County shall have the right to purchase additional benches at the contractor's cost.

#### 8 Evaluation Process

Each proposal submitted must contain the following elements in order for Volusia County to effectively evaluate each proposal in a similar manner.

All proposals will be subject to review by a committee appointed by Volusia County.

Proposals are evaluated based on the following criteria:

Fees paid / Guaranteed Minimum	15 points
Bench construction, installation and work plan	20 points
Financial Stability of Contractor	15 points
	15 points
Maintenance Program and Experience	30 points
Local Vendor Preference	5 points

## 9 Proposal Contents

#### 9.1 Introductory Letter

Each proponent must submit a letter of introduction from the qualifier representing the company. This letter must include the company name and address. The letter must state that the qualifier has read the RFP, understands and accepts all conditions and is authorized to sign as a representative of the submitting company. The introductory letter should also state that the proposal shall remain in full force and effect for sixty (60) days following the date of opening.

# 9.2 Company Background and Experience

# 9.2.1 Company History

The proponent must submit a description of the company history. Such information should contain the company background, including the number of years in advertising, sales and management, as well as street furniture advertising sales and management.

# 9.2.2 Experience of Key Personnel

Proposals must contain a description of the qualifications of the company key personnel.

#### 9.2.3 Competence

The proponent shall identify professional competence in related fields, including a list of transit operations the company is currently contracted with for similar type of work. The proponent shall also submit names and address of current transit contractors and suppliers.

#### 9.2.4 Financial Information

The proponent must state how the transit bench project will be funded. Each proposal must include the company's most recent audited financial statement (including the auditors seal or assessment) and shall submit other financial information deemed by the proponent to be pertinent to the proposal or the proposed method of operation. The proponent must provide the projected costs of the project and how the proponent will finance these costs.

## 9.2.5 Qualification / Responsibility of Key Personnel

Proponents must include a brief biography for each key member of the local personnel.

Proponents must include a job description of each personnel member's position as it relates to the local transit project. This description should include specific job responsibilities to he / she held on a local level.

If trash collection services are to be provided, Proponents must have a minimum of five (5) years of experience in providing such collection services.

Proponents must have a minimum of five (5) years experience in advertising sales and administration and three (3) years of experience in transit advertising sales and administration.

Proponent is required to have a Volusia County business license, and submit a copy of the license with the response to this proposal.

## 10 Payments to Volusia County

The proponents must include in their proposal revenues to be paid to Volusia County. If the proponent offers a percentage of collected revenues from advertising sales and / or any other method of computing revenue to be paid to Volusia County, the respondent should clearly describe the offered revenue and method of payment for evaluation purposes.

The proponent will submit a format showing payment formula to be utilized when calculating payment to Volusia County.

## 11 Insurance Requirements

Insert Volusia County RFP Purchasing Template / Volusia County / Votran insurance requirements.

# 12 Hold Harmless Agreements

Each proponent shall submit a document as the enclosed Hold Harmless Agreement, properly signed and completed before a contract is offered as a result of this RFP.

# 13 Proposed Method of Accomplishing Work

The proponent must detail how the company will meet the terms and conditions and meet the services requested as follows.

# 13.1 Fabrication, Installations and Specifications

- A. Bus bench with advertising panels will be located throughout the service area, adjacent to Votran routes, where agreed upon between the successful proponent and Votran. The bench design / specification as agreed upon by Votran and the contractor shall be installed and maintained by the contractor. Proponent must submit bus bench specifications to be considered as an approved equal. Approved bus bench is Belson Outdoors Model #PB6-CPA or approved equal. Belson Outdoors Model #PB6-CPA information is provided in Attachment 1 (one). All proposed bus benches must be submitted to Votran as an approved equal. No bus bench shall be installed without Votran's approval on the bus bench specifications.
- B. Proponent must submit a time schedule for construction and installation. The time

schedule should include plans for providing adequate personnel to install and maintain benches and advertising panels.

- C. The awarded bidder shall meet or exceed with all applicable Federal Transit Administration (FTA) regulations as indicated in the FTA Master Agreement and Best Practices Procurement Manual, Florida Statutes, Chapter 427, part 1, the American with Disabilities Act (ADA) and the Florida Department of Transportation Rule Chapter 14-20. The successful proponent shall ensure that the installation / construction meets or exceeds the Florida Department of Transportation Design Standards, including but not limited to Maintenance of Traffic (MOT) and FDOT Index 600, Index 17302, Index 700 Series. Installation / construction must meet or exceed MUTCD, Volusia County local standards / requirements, and must ensure the design is in conformance with FDOT Plan Preparation Manual (PPM) standards.
- D. Bus bench specifications must include a minimum of 10% recycled materials.

#### 13.2 Maintenance Plan

The proponent shall state in detail, its plan for cleaning, repairing, and addressing vandalism on the benches in the service area. The Maintenance plan should include the planned time line to respond to repair, replacement and / or removal of a bus bench.

# 13.3 Marketing / Sales

The successful proponent will be required to perform complete advertising, servicing and sales functions including but not limited the following.

- A. The proponent must explain how it will establish and maintain a physical office in Volusia County providing a continuous sales effort within the service area conducted by a professional staff of sufficient size to assure adequate service to all advertising clients.
- B. The proponent must submit an explanation of marketing strategies and literature it will use to promote transit advertising.

# 13.4 Advertising Content and Control

The proponent must ensure that only displays of a high quality standard with regard to artwork and advertising content will be shown.

# Proponents must ensure the following.

- A. Advertising shall be of reputable character, shall conform to recognized business standards and shall not conflict with the laws of the United States or any state or political subdivision thereof.
- B. Graphics, artwork and copy of the advertisements are expected to be of high quality and good taste.
- C. Vulgar, disreputable or to other advertising that may be offensive to the public shall not be acceptable.
- D. All advertising shall be displayed in a neat and workmanlike manner.
- E. The successful proponent shall maintain all displayed advertising to ensure its neat appearance and promptly remove all advertising, which is torn or otherwise unsightly in appearance.
- F. Volusia County / Votran reserve the right to require the successful bidder to promptly remove, at the proponent's own expense, any advertising which in the opinion of Volusia County / Votran, is unsightly in appearance.
- G. The Contractor shall comply with generally accepted industry principles with respect to good taste and all applicable laws and regulations including but not limited to truth in advertising, copyrights and trademarks. Additionally, the Contractor shall:
  - a. Remove unapproved or damaged advertising within twenty-four (24) hours of written notice given by the County.
  - b. Pay all fees, costs and permit charges regularly assessed by the County in any way related to the maintenance, cleaning or repair of the advertising benches.

- c. Remove all dated advertising materials within five (5) calendar days from its expiration date. Dated advertising materials refers to advertising materials that are relevant to a specific time period or relevant to an event that occurs on a date certain.
- d. Allow any unsold spaces to be made available to the County for the purpose of inserting Public Service Announcements or other public purpose as determined by Votran, until the space is needed for a customer.
- e. Notwithstanding the above, the Contractor shall fill all unsold spaces with full size, high quality posters advertising the space as available. Posters will be printed with full contact information of the Contractor.

# 14 Administration and Reporting Services

The proposal must contain information regarding the methods by which the proponents will, if requested by Votran, submit reports at least annually. The reports should contain the following information.

- A. List of advertisers.
- B. Type and current rates charged to advertisers for each display space.
- C. Annual collected revenue data, furnished to Votran with each payment.

The proponent should also submit its plan to maintain original copies of all required records for a period of three (3) years after final payment under the terms of the operating contract.

The successful proponent will permit Votran to inspect all records and financial data involved in the operation of the concession during regular business hours maintained by the successful proponent, and at such times upon fifteen (15) days notice.

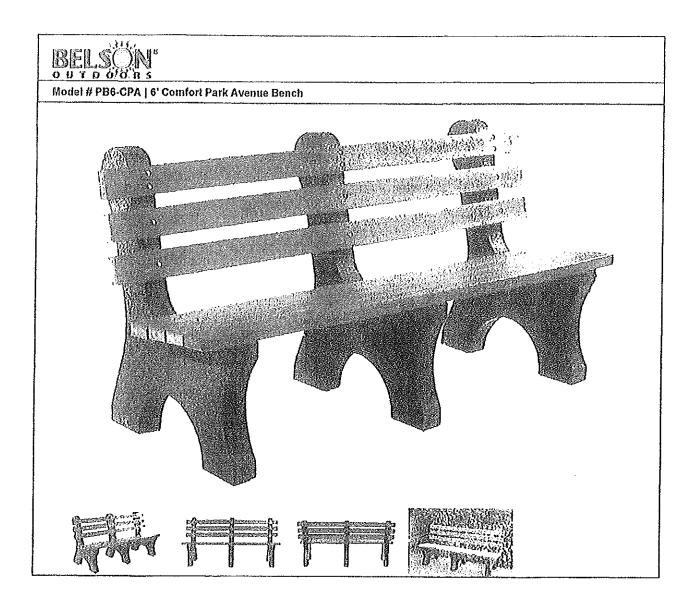
# 15 General Terms and Conditions

All proposals shall be submitted in a sealed envelope clearly marked "Proposal for Bus Bench Advertising." Any proposal found not to be in compliance with the instructions

contained in this section and / or not containing the information requested and / or not in compliance with any part of this Request for Proposals may be declared "non-responsive" and may not be considered. Clearly marked original and 3 copies of the proposal must be submitted.

#### 16 Attachments

- 16.1 Attachment One Belson Outdoors Model #PB6-CPA
- 16.2 Attachment Two Map of Unincorporated Volusia County



# BELSON" Your Audoor Euperstore"

浦 Shop Carl

Home | Free Catalog | About Us | Contact Us | FAQs | Site Map

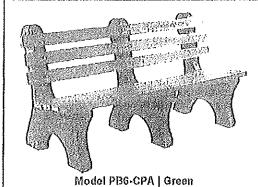


(i) model # (i) keyword

Weekly Specials

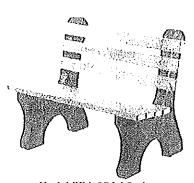
#### **Comfort Park Avenue Benches**





Comfort plus Style

Looking for that comfortable, classically styled weather resistant recycled plastic park bench? The Comfort Park Avenue Benches are ready to be your solution. Made with seven durable 2" x 4" resinwood stats and sturdy black recycled plastic bases. The Comfort Park Avenue Benches are available in several lengths and the variety of colors as shown.



Model PB4-CPA | Cedar

Resinwood Color Options

#### ENTER QUANTITIES FOR THE ITEM(S) YOU WOULD LIKE TO ORDER

Comfort	Comfort Park Avenue Recycled Plastic Benches						
PB4-CPA	4' Bench	Gray	2 Black Bases	(110 lbs)	\$289.00		
PB6-CPA	6' Bench	Choose Back/Seat Color	3 Black Bases	(160 lbs)	\$439.00		
PB8-CPA	8' Bench	Choose Back/Seat Color	4 Black Bases	(215 lbs)	\$519.00		
Accesso	ries		AND THE STREET AND AND A PROBLEM AND	Section Control of the		City	
PB1999	In•ground I	Mount Kit	4 "J" Bolts	(1 lbs)	\$15.00	.,	
PB1008 Surface Mount Kit (Prices F.O.B. Origin) Some Assembly Required			2 "L" Brackets	(1 lbs)	\$15.00		
			Add to Order For	m) (Rev	lew Order	Form	

#### Related Products

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Recycled Plastic Trash Cans



Recycled Plastic Trash Receptacle



Recycled Plastic Picnic Tables

**Next Product** 

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Plastisol Coated

Recycled Plastic Resin

Metal | Aluminum | Steel

Wood



Free Catalog

11/5/13

RFP for Benches with Advertising in Unincorporated Area

From: Ken Fischer

Fo: Wagner, Joshua

Date: Wednesday - September 1, 2010 9:54 AM

Subject: RFP for Benches with Advertising in Unincorporated Area

Mr. Wagner,

Good morring. Votran is ready to have the Purchasing Department issue the RFP for Benches with Advertising in the County's unincorporated areas. Do you have any comments on the draft RFP that we provided you?

Thanks,

Ken

Ken Fischer

General Manager

Oeneran Votran 950 Big Tree Road

South Daytona, FL 32119

(386) 756-7496, ext. 4126

kfischer@co.volusia.fl.us

Re: RFP for Benches with Advertising in Unincorporated Area

Joshua Wagner

Ken Fischer Ţo:

Thursday - September 2, 2010 10:11 AM Date: Subject: Re: RFP for Benches with Advertising in Unincorporated Area

Thanks Ken, I have a couple of suggestions...(I do not at any point want you to think I am requiring or expecting you to make these changes). On a side note, I think you and your staff are doing an amazing job. Times are tough and you and your staff are really doing your part to help the County. Are we going to specify the specific minimum number of spots? I may have missed it in the RFP. Or, maybe it is not appropriate for this type of RFP.

Page 4 (top): 10% seems a bit high (maybe put in a range for the Contractor "minimum of 5%...)

Page 4 (bottom): In regards to "no interest in utilizing for advertising...". This leaves it pretty open. Can we put a max on this? I don't want to run any companies off with this provision.

Page 6 (9.2.4): I have concerns about requiring this (because it will then become public record). Also, the trash collection aspect...do we have this anywhere right now?

Page 7 (13.1): We should change "approved equal" to "minimum." My hope is that a few local companies will make much better benches.

Page 8 (13.1): Can we lessen this language a bit? My concern is that some of the areas for the benches will be impossible to fit this language. Would it be legally permissible for us to lessen the requirement? Also, we should possibly bump up the 10% recycled materials to 25%+.

Page 9 (G.b.): Do we require permits for the benches? if not, we could probably leave line b out.

Page 10 (G.e.): Can they just have their website for "full contact information"?

Josh

Thanks,

>>> Ken Fischer 09/01/10 9:54 AM >>>

Mr. Wagner,

Good morning. Votran is ready to have the Purchasing Department issue the RFP for Benches with Advertising in the County's unincorporated areas. Do you have any comments on the draft RFP that we provided you?

Thanks,

Ken

Ken Fischer General Manager Votran 950 Big Tree Road South Daytona, FL 32119 (386) 756-7496, ext. 4126 kfischer@co.volusia.fl.us

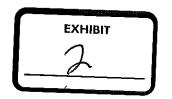
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# Campaign contributions database

Published: Monday, May 6, 2013 at 6:12 p.m.

Last Modified: Thursday, October 10, 2013 at 10:23 a.m.



Campaign contributions between 2008-2012 associated with Waverly Media. In some cases the contributors did not know contributions were being made in their names. Click on a column title to sort by contributor, candidate, date or type of contribution.

Date	Candidate	Office sought	Contributor **	Amount	Type of contribution	
10/24/2008	Wagner, Joshua J.	County Council Member, District 2	Waverly Property Group, LLC,	\$500.00	Check	Details
8/17/2010	Cusack, Joyce M	County Council At Large	Waverly Property Group	\$500.00	In Kind	Details
9/24/2010	Cusack, Joyce M	County Council At Large	Waverly Property Group	\$500.00	In Kind	(₱) Details
8/7/2010	Kelly, Andy	County Council Member, District 1	Waverly Property Group	\$500.00	In Kind	Details
9/18/2012	Allebach, Jeff	County Council Member, District 1	Waverly Media, LLC	\$500.00	In Kind	₩ Details
7/30/2010	Keliy, Andy	County Council Member, District 1	Waverly Media, LLC	\$500.00	în Kind	Details
3/27/2012	Wagner, Joshua	County Council Member, District 2	Waverly Media, LLC	\$500.00	Check	Details
8/9/2012	Wagner, Joshua	County Council Member, District 2	Waverly Media, LLC	\$1,000.00	Refund	🗐 Details
10/31/2012	Wagner, Joshua	County Council Member, District 2	Waverly Media, LLC	\$500.00	In Kind	Details
9/24/2010	Cusack, Joyce M	County Council At Large	Waverly Media, LCC	\$500.00	In Kind	Details
10/23/2012	Conte, Judy	School Board Member, District 4	Waverly Media LLC	\$500.00	Check	Details
1/10/2013	Duncan-Wright, Ida	School Board Member, District 2	Waverly Media LLC	\$500.00	Check	🔁 Details
10/24/2008	Wagner, Joshua J.	County Council Member, District 2	Waverly Media LLC	\$500.00	Check	🐑 Details
8/21/2008	Wetherell, James N	County Council Member, District 2	Waverly Media LLC	\$500.00	Check	Details
12/7/2011	Bruno, Frank T.	State Senate	Waverly Media	\$500.00	Check	Details
8/17/2010	Cusack, Joyce M	County Council At Large	Waverly Media	\$500.00	In Kind	Details
6/23/2012	Henry, Derrick	Mayor, Daytona Beach	Waverly Media	\$500.00	In kind	Details
8/10/2012	Henry, Derrick	Mayor, Daytona Beach	Waverly Media	\$150.00	In kind	₱ Details
10/19/2012	Henry, Derrick	Mayor, Daytona Beach	Waverly Media	\$500.00	Check	🗐 Details
7/5/2012	Kelly, Andy	Supervisor of Elections	Waverly Media	\$500.00	In Kind	Details
7/11/2012	Kelly, Missy	County Council Member, District 1	Waverly Media	\$500.00	Check	₩ Details
5/1/2012	Kennedy, Justin A.	County Council Member, District 3	Waverly Media	\$500.00	In Kind	Details
6/19/2012	Mulder, Dennis	State Rep.	Waverly Media	\$500.00	In Kind	(a) Details
7/9/2012	Sixma, Stony	County Council Member, District 5	Waverly Media	\$500.00	In Kind	Details

8/10/2012 Henry, Derrick Mayor, Daytona Beach Was, Terry \$500.00 In kind # Details

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- Ormond Beach pedestrian struck, killed by SUV in DeLand (Daytona Beach News-Journal Online)
- <u>Danica meets Daytona female racing legend</u> (Daytona Beach News-Journal Online)
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8/10/2012 Henry, Derrick Mayor, Daytona Beach Was, Terry \$500.00 In kind Details

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#### Re: Statement of Facts

In 1975, the Volusia County Council created a public transportation system called VOTRAN. The system was, and is, managed by a third party vendor named McDonald Transit. McDonald Transit is a professional transportation management firm based in Fort Worth, Texas.

In 1979, Volusia County entered into an exclusive agreement with a private company to provide bus benches at bus stop locations. The company provides the bus benches for use by the public and in return sells advertising on the bus bench. The county receives shared revenue on the advertising sales. The agreement was renewed repeatedly from 1979 to the present. Over the years, the agreement was assigned a few times as the company was sold. Waverly Media LLC has been the owner since 2007.

In 2008, I was elected to the Volusia County Council.

In June 2009, VOTRAN recommended to the County Administration to discontinue advertising on bus benches and thus bring all expenses of providing bus benches in house. The County Council voted 5-2 to not bring the bus bench service in house and continue with the RFP process. The initial expenses would have been somewhat offset by grants. However, the reoccurring expenses would have been significant into perpetuity. Later that year, rumors were that VOTRAN was using some of its federal grant money in ways that were not consistent with the majority vote. However, after some fact finding, VOTRAN seemed to be mostly consistent with the majority.

In late April and early May 2010, I received many comments, including many emails, in regards to bus advertising in a residential area called Wilbur by the Sea (Wilbur). As part of my position with the County, I am required to sit on the Wilbur Neighborhood Board. Since I took office in January 2009 and long before, advertising in this residential area had been very controversial as some residents were very against it. I became very familiar with the advertising issues because I was being questioned on it at our board meetings.

On April 26, 2010, I received an email in regards to advertising on bus benches in Wilbur from a resident who I respect (see attachment 1 – Email from Chris to me). She was against advertising in her residential neighborhood to say the least. The email stated:

#### Joshua,

-On Friday, County Staff was very responsive and helpful answering my query about a February code change which will now permit commercial advertising to be placed on ten benches erected within the past two weeks at Votran stops in Wilbur by the Sea. Additionally, I have learned that an advertising company plans to place commercial signs on these benches in the very near future. Although these sign benches appear to be located on public property and the right away, they are immediately adjacent to homes in this



residential area. Additionally, some of the benches are very close (approx one foot) to the roadway and may pose a safety concern. (please see photos below)

- Permitting these sign benches to be erected in Wilbur by the Sea will also violate the "Purpose and Intent" stated in the Code sec 72-32 i.e.: "These regulations are also designed to preserve the character, appearance and aesthetic qualities of Volusia County by regulating the erection, maintenance, size, height and number of signs permitted..... to ensure that signs do not have a detrimental effect on the character, appearance and property values of the County. ..to allow the county to rationally plan its physical surroundings in such a way that visual blight is minimized and that no sign constitutes a traffic or safety hazard".
- Erecting so many commercial signs is also inconsistent with the approved Wilbur by the Sea Local Plan including its "Goal: Maintain the existing residential, cultural and scenic values associated with the Wilbur Community...."
- -I am not opposed to benches although I have observed very little use of Votran in Wilbur, am concerned about safety because of the narrow right of way and conclude the benches will be primarily sign platforms creating a visual blight and benefiting commercial profits rather than residential interests.
- In considering this matter, request Council/staff take into account that Votran advertising benches do not exist in Ponce Inlet, Daytona Beach Shores and areas of Daytona indicating this type of commercial advertising is undesirable, inappropriate, and adversely impacts the character, appearance and aesthetic qualities of surrounding areas.
- -I would also ask council/staff to imagine themselves in the position of Wilbur residents and decide if a commercial sign bench in front of their homes or two on every block of their neighborhood would be acceptable from an aesthetic and property value basis.
- -In summary request:
- --- Volusia County/Votran prohibit commercial advertising on the ten Votran benches in Wilbur because such advertising is inconsistent with the purpose and intent of the overlaying code and the approved Wilbur Local Plan/Overlay.
- --- County and Votran follow the Ponce Inlet/Daytona Beach Shores example by requiring Votran benches in Wilbur be positioned parallel to the roadway rather than diagonally to maximize setback in order to mitigate the safety concern.
- --- Staff appropriately revise new ordinance No 2010-03 to prohibit commercial advertising in Wilbur and other unincorporated residential areas with approved and conflicting Local Plans/Overlays..
- -Thank you for your attention to this matter.

Sincerely and respectfully, Chris Gigicos, 4221 South Atlantic Ave, Tel 761 0653

On April 27, 2010, I was copied on a response to the prior email from another resident in Wilbur by the Sea (see attachment 2 – Email from Bob to Chris). I also respect Mr. Bob Mills' input as he was a long time Volusia County employee. He and I share very similar views on many governmental issues. His concerns were also similar with the other resident in regards to advertising in Wilbur. He stated:

#### Hi chris:

All great points, but I think we can assume (or at least I do) that government is going to do what it wants. In Volusia, the administrative arm is actually more powerful than the elected arm. It's been that way for at least 20 years.

The overlay states also that Volusia county is charged with implementing the overlay via supporting ordinances and inter-local agreements by 2005......none of which I have seen materialize. I think that's where our efforts need to be so we don't need to fight the little fires. But, you are right, we need to fight this little fire to set the record straight.

Bob

In regards to the concerns of my constituents, I emailed a follow up to the Wilbur resident (see attachment 3 – Email from me to Chris). I stated:

Hello Chris,

I will look into this to see what is going on.

Iosh

On May 2, 2010, I emailed our County attorney to look into the legal matters. I stated in the email (see attachment 4 – Email from me to Dan):

Hello Dan,

Can you take a look at the three questions in her summary to see if there is something to them?

Thanks, Iosh

It is my recollection that I had a phone conversation with our county attorney to discuss the matter further.

On May 3, 2010, I sent the following email to the Manager of VOTRAN (see attachment 5 – email from me to Ken):

Hello Ken.

I hope you had a great weekend. I have been receiving (many) calls and emails in regards to bus advertising in Wilbur by the Sea. It is my understanding that a RFP is going to be released sometime in the near future. Can you please email, fax or inner office (whichever better protects the RFP) a copy before it is released? I need to make sure I have a good understanding of what is going out. Also, is there a specific date the RFP is going out?

Thanks, Iosh

On May 4, 2010, the Manager of VOTRAN responded with the following email (see attachment 6 – email from Ken to me):

Josh,

In June of 2009, the Council instructed staff to amend the County's sign ordinance to allow for benches with advertising in the unincorporated areas. Once the sign ordinance was amended, Council instructed the staff to issue an RFP for vendors to provide benches with advertising. We are at the point that the sign ordinance has been amended and a draft RFP is being prepared. Once it is completed, staff will turn it over to the County's Purchasing Department for processing. We have not set up a time frame for release of the RFP.

Based on a request from County's Parks and Recreation Department, Votran asked Waverly if they would place benches without advertising in Wilbur by the Sea. That is how the benches being questioned ended up in Wilbur by the Sea. Let me know if you have any other questions.

Thanks, Ken

Based on the questions I had been receiving in regards to Wilbur and my skepticism of how VOTRAN and our third part vendor was handling the majority of the County Council voted for, I thought it was appropriate to look into this matter. However, much of the preceding info was unknown to most people in relation to my intent for the inquiry and the following is what is only being mentioned in public as a possible ethics violation.

In May 2010, I was part of a group of investors that bid to operate a restaurant on city owned property. The restaurant LLC was owned by twelve members. I was one of the twelve members. One of the other twelve members, was then and is now, a partner in Waverly Media LLC. Ultimately, the restaurant group disbanded within a year because we were not successful in our negotiations to operate on the city property. Stemming from that group, three investors, including a partner from Waverly Media LLC and myself, started a magazine. After six months, I left the magazine group because I soon found that owning a media outlet and being a public servant was too difficult.

On July 28, 2010, at a time when I was an investor in the restaurant group, I received an email from the Manager of VOTRAN requesting questions/comments on a draft of the request for proposal to bid out the County bus bench provider contract (see attachment 7: email from Ken to me). It stated:

Josh,

Please find attached a rough draft for the RFP for benches with advertising in the unincorporated area of the County. Let me know if you have questions/comments.

Thanks, Ken

On September 1, 2010, I again received an email from the manager of VOTRAN asking me for comments (see attachment 8 – email from Ken to me). The email state:

Mr. Wagner,

Good morning. Votran is ready to have the Purchasing Department issue the RFP for Benches with Advertising in the County's unincorporated areas. Do you have any comments on the draft RFP that we provided you?

Thanks,

The RFP was open to all companies to provide their best proposal to be the bus bench provider for Volusia County. As I stated, this RFP was open to all companies including Waverly Media LLC, the vendor who presently had the contract and the company that had a common investor with me in the restaurant group.

On September 2, 2010, I responded to the email from the manager of VOTRAN (see attachment 9: email from me to Ken). I stated:

Thanks Ken, I have a couple of suggestions...(I do not at any point want you to think I am requiring or expecting you to make these changes). On a side note, I think you and your staff are doing an amazing job. Times are tough and you and your staff are really doing your part to help the County. Thank you.

Are we going to specify the specific minimum number of spots? I may have missed it in the RFP. Or, maybe it is not appropriate for this type of RFP.

Page 4 (top): 10% seems a bit high (maybe put in a range for the Contractor "minimum of 5%...)

Page 4 (bottom): In regards to "no interest in utilizing for advertising...". This leaves it pretty open. Can we put a max on this? I don't want to run any companies off with this provision.

Page 6 (9.2.4): I have concerns about requiring this (because it will then become public record). Also, the trash collection aspect...do we have this anywhere right now?

Page 7 (13.1): We should change "approved equal" to "minimum." My hope is that a few local companies will make much better benches.

Page 8 (13.1): Can we lessen this language a bit? My concern is that some of the areas for the benches will be impossible to fit this language. Would it be legally permissible for us to lessen the requirement? Also, we should possibly bump up the 10% recycled materials to 25%+.

Page 9 (G.b.): Do we require permits for the benches? if not, we could probably leave line bout.

Page 10 (G.e.): Can they just have their website for "full contact information"?

Thanks, Iosh

I provided suggestions and predicated my suggestions with the statement, "I do not at any point want you to think I am requiring or expecting you to make these changes." None of the suggestions gave any special advantage to one particular company over another.

The RFP was never brought forward for finalization by a vote by the County Council; accordingly, I never voted for or against the RFP as written. The reason staff provided for not bringing the RFP forward was because the Florida Department of

Transportation was re-evaluating their standards and they feared possible legislative changes that would alter the RFP. The County Council will soon be voting on putting the request for proposal out to the public.

Now, over 3 years later, I have been publicly accused of violating the Ethics Rules.

Votran Benches with Commercial Advertising in Wilbur by the Sea

From: <Jcgigi@aol.com>

To: <a>jwagner@co.volusia.fl.us</a>

<marfoglia@att.net>, <millsatwilbur@mindspring.com>, <sashley@co.volusia.fl.us>, <jdinneen@co.volusia.fl.us>,  $\ddot{\circ}$ 

<hb/>hblanck@co.volusia.fl.us>

Date: Monday - April 26, 2010 9:36 AM

Subject: Votran Benches with Commercial Advertising in Wilbur by the Sea

Attachments: Mime.822

Joshua.

-On Friday, County Staff was very responsive and helpful answering my query about a February code change which will now permit commercial advertising company plans to place commercial signs on these benches in the very near future. Although these sign benches appear to be located on public property and the right away, they are immediately adjacent to homes in this residential area. Additionally, some of the benches are very close (approx one foot) to to be placed on ten benches erected within the past two weeks at Votran stops in Wilbur by the Sea. Additionally, I have learned that an advertising the roadway and may pose a safety concern. (please see photos below)

- County. .. to allow the county to rationally plan its physical surroundings in such a way that visual blight is minimized and that no sign constitutes a traffic or size, height and number of signs permitted..... to ensure that signs do not have a detrimental effect on the character, appearance and property values of the - Permitting these sign benches to be erected in Wilbur by the Sea will also violate the "Purpose and Intent" stated in the Code sec 72-32 i.e.: "These regulations are also designed to preserve the character, appearance and aesthetic qualities of Volusia County by regulating the erection, maintenance, safety hazard".
  - Erecting so many commercial signs is also inconsistent with the approved Wilbur by the Sea Local Plan including its "Goal: Maintain the existing residential, cultural and scenic values associated with the Wilbur Community....
- -I am not opposed to benches although I have observed very little use of Votran in Wilbur , am concerned about safety because of the narrow right of way and conclude the benches will be primarily sign platforms creating a visual blight and benefiting commercial profits rather than residential interests.
- In considering this matter, request Council/staff take into account that Votran advertising benches do not exist in Ponce Inlet, Daytona Beach Shores and areas of Daytona indicating this type of commercial advertising is undesirable, inappropriate, and adversely impacts the character, appearance and aesthetic qualities of surrounding areas.
- -I would also ask council/staff to imagine themselves in the position of Wilbur residents and decide if a commercial sign bench in front of their homes or two on every block of their neighborhood would be acceptable from an aesthetic and property value basis. -In summary request:
- Volusia County/Votran prohibit commercial advertising on the ten Votran benches in Wilbur because such advertising is inconsistent with the purpose and intent of the overlaying code and the approved Wilbur Local Plan/Overlay.
  - County and Votran follow the Ponce Inlet/Daytona Beach Shores example by requiring Votran benches in Wilbur be positioned parallel to the roadway rather than diagonally to maximize setback in order to mitigate the safety concern.
- -- Staff appropriately revise new ordinance No 2010-03 to prohibit commercial advertising in Wilbur and other unincorporated residential areas with approved and conflicting Local Plans/Overlays..
  - -Thank you for your attention to this matter.

Re: Fw: Re: bench advertising

11/5/13

From: Robert Mills <millsatwilbur@mindspring.com>

<Jcgigi@aol.com>

Marfoglia Arnold & Luci <marfoglia@att.net>, Wagner Josh <jwagner@co.volusia.fl.us> Ö

Date: Tuesday - April 27, 2010 7:39 AM

Subject: Re: Fwr. Re: bench advertising

Attachments: Mime.822

Hi chris:

All great points, but I think we can assume(or at least I do) that government is going to do what it wants. In Volusia, the administrative arm is actually more powerful than the elected arm. It's been that way for at least 20 years.

The overlay states also that Volusia county is charged with implementing the overlay via supporting ordinances and inter-local agreements by 2005......none of which I have seen materialize. I think that's where our efforts need to be so we don't need to fight the little fires. But, you are right, we need to fight this

little fire to set the record straight.

Bo C ---Original Message---

From: Jcgigi@aol.com Sent: Apr 26, 2010 11:33 PM

To: millsatwilbur@mindspring.com

10: milisatwilbur@mindsprii Cc: marfoglia@att.net

Subject: Re: Fw. Re: bench advertising

Bob, Thanks for the info.

- I have not changed the position stated in my email to Josh. The Association can also cite the Overlay as basis for keeping the commercial profit generating benches out. The specific rationale can be found in Local Plan para W1.10.1.4 "Commercial use should be limited to areas currently designated for that purpose and in use.' It is my understanding the Local Plan was approved in 2005 by both the County and the State. Our

- The only question Ms Blanck's email raises is why did the advertising agency put up benches if they haven't yet run the competition. opponents are likely to say they can change the Local Plan via Council approved zoning ordinance changes.

Thanks to you and Amold for taking on this

in a message dated 4/26/2010 10:06:47 P.M. Eastem Daylight Time, millsatwilbur@mindspring.com writes:

---Forwarded Message---

>From: "Robert Mills, CPA" <wilburbeach@mindspring.com>

>Sent: Apr 26, 2010 10:05 PM

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ordinance No. 2010-03 was adopted to allow advertising in the public right of way "on public transportation benches or shelters as approved
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         >>In Wilbur by the Sea, our community association, the Wilbur Improvement Association, inc. is interested in the possibility of advertising
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   through a competitive selection process of the county". The competitive selection process has not been initiated with the County. We will
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               >>The bus bench program has been under review since June 4, 2009. At the County Council's February 18, 2010 meeting the Zoning
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      on the benches in Wilbur. Can you provide me with any information about such a program?
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         >>>> "Robert Mills, CPA" <wilburbeach@mindspring.com> 4/26/2010 10:24 AM >>>
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                >>To: CPA Robert Mills <wilburbeach@mindspring.com>
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       >>Cc: Robert Davenport <RDavenport@co.volusia.fl.us>
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                keep you informed of progress as developments occur.
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                >>950 Big Tree Road, South Daytona, FL 32119-8815
                                                                                                                                                                                                                                                                                                                                                                                  >>From: Heather Blanck <hblanck@co.volusia.fl.us>
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               >>Assistant General Manager of Planning,
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                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      >>Marketing, and Customer Service
                                                      >Subject: Fw. Re: bench advertising
>To: millsatwilbur@mindspring.com
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                >>Bob Mills, Director & treasurer
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          >>Subject: Re: bench advertising
                                                                                                                                                                                                                                                                                                                                                                                                                                      >>Sent: Apr 26, 2010 2:39 PM
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       >>386-756-7496 ext. 4112
                                                                                                                                                                                                                                                                                                                                     —Forwarded Message-
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                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           >>Good afternoon Bob,
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              >>fax 386-756-7487
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Re: Fw. Re: bench advertising

11/5/13 | | Robert Mills, CPA

Robert Mills, CPA

Attach ment 5

11/5/13

Re: Votran Benches with Commercial Advertising in Wilbur by the Sea

Joshua Wagner From: Jegigi@aol.com .: To:

Sunday - May 2, 2010 5:00 PM Date: Subject: Re: Votran Benches with Commercial Advertising in Wilbur by the Sea

I will look into this to see what is going on.

Josh

>>> <lcgigi@aol.com> 04/26/10 9:36 AM>>>

advertising to be placed on ten benches erected within the past two weeks at Votran maintenance, size, height and number of signs permitted..... to ensure that signs do foot) to the roadway and may pose a safety concern. (please see photos below) These regulations are also designed to preserve the character, appearance and residential area. Additionally, some of the benches are very close (approx one company plans to place commercial signs on these benches in the very near future. Although these sign benches appear to be located on public property stops in Wilbur by the Sea. Additionally, I have learned that an advertising surroundings in such a way that visual blight is minimized and that no sign also violate the "Purpose and Intent" stated in the Code sec 72-32 ie.: not have a detrimental effect on the character, appearance and property -On Friday, County Staff was very responsive and helpful answering my values of the County. .. to allow the county to rationally plan its physical query about a February code change which will now permit commercial - Permitting these sign benches to be erected in Wilbur by the Sea will and the right away, they are immediately adjacent to homes in this aesthetic qualities of Volusia County by regulating the erection,

constitutes a traffic or safety hazard".

- Erecting so many commercial signs is also inconsistent with the approved Wilbur by the Sea Local Plan including its "Goal: Maintain the existing residential, cultural and scenic values associated with the Wilbur

ommunity

-I am not opposed to benches although I have observed very little use of Votran in Wilbur, am concerned about safety because of the narrow right of way and conclude the benches will be primarily sign platforms creating a visual blight and benefiting commercial profits rather than residential interests.

In considering this matter, request Council/staff take into account that Votran advertising benches do not exist in Ponce Inlet, Daytona Beach Shores and areas of Daytona indicating this type of commercial advertising is undesirable, inappropriate, and adversely impacts the character, appearance and aesthetic qualities of surrounding areas.

I would also ask council/staff to imagine themselves in the position of Wilbur residents and decide if a commercial sign bench in front of their homes or two on every block of their neighborhood would be acceptable from an aesthetic and property value basis.

-In summary request:

--- Volusia County/Votran prohibit commercial advertising on the ten Votran benches in Wilbur because such advertising is inconsistent with the purpose and intent of the overlaying code and the approved Wilbur Local Plan/Overlay.

--- County and Votran follow the Ponce Inlet/Daytona Beach Shores example by requiring Votran benches in Wilbur be positioned parallel to the roadway rather than diagonally to maximize setback in order to mitigate the safety concern.

--- Staff appropriately revise new ordinance No 2010-03 to prohibit commercial advertising in Wilbur and other unincorporated residential areas with approved and conflicting Local Plans/Overlays..

-Thank you for your attention to this matter.

Sincerely and respectfully, Chris Gigicos, 4221 South Atlantic Ave, Tel 761

Re: Votran Benches with Commercial Advertising in Wilbur by the Sea

Fwd: Votran Benches with Commercial Advertising in Wilbur by the Sea

From: Joshua Wagner

To: Daniel Eckert

Ü

Date: Sunday - May 2, 2010 5:02 PM

Fwd: Votran Benches with Commercial Advertising in Wilbur by the Sea Subject:

Attachments: Envelope

Hello Dan,

Can you take a look at the three questions in her summary to see if there is something to them?

Thanks,

Josh

Z

....

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11/5/13

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(P)

Properties

Mail

👰 Read Later

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Delete ▼ 🎮 Resend 🛅

Monday - May 3, 2010 1:13 PM

Hello Ken,

Subject: Bus Advertising

From: Joshua Wagner To: Ken Fischer

understanding that a RFP is going to be released sometime in the near future. Can you please email, fax or inner office (whichever better protects the RFP is going out. Also, is there a specific date the RFP is going I hope you had a great weekend. I have been receiving (many) calls and emails in regards to bus advertising in Wilbur by the Sea. It is my out?

Thanks, Josh

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🅰 Read Later

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11/5/13

X

등급 Reply All Reply Reply

Properties Mail From: Ken Fischer

To: Wagner, Joshua

Subject: Re: Bus Advertising

Attacinments: Ken Fischer.vcf (1 KB) [View] [Open] [Save As] [Import to Contacts]

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Tuesday - May 4, 2010 8:27 AM

Josh,

In June of 2009, the Council instructed staff to amend the County's sign ordinance to allow for benches with advertising in the unincorporated areas. Once the sign ordinance was amended, Council instructed the staff to issue an RFP for vendors to provide benches with advertising. We are at the point that the sign ordinance has been amended and a draft RFP is being prepared. Once it is completed, staff will turn it over to the County's Purchasing Department for processing. We have not set up a time frame for release of the RFP. Based on a request from County's Parks and Recreation Department, Votran asked Waverly if they would place benches without advertising in Wilbur by the Sea. That is how the benches being questioned ended up in Wilbur by the Sea. Let me know if you have any other questions. 11.4

Thanks,

e Fen

386) 756-7496, ext. 4126 South Daytona, FL 32119 discher@co.volusia.fl.us 950 Big Tree Road General Manager Ken Fischer Votran

>>> Joshua Wagner 5/3/2010 1:13 PM >>> Hello Ken, -- as samult is

Fwd: Draft Bus Bench Advertising RFP w/ 2 Attachments

Ken Fischer From: Wagner, Joshua <u>Ъ</u>

Wednesday - July 28, 2010 9:51 AM Date: Fwd: Draft Bus Bench Advertising RFP w/ 2 Attachments Subject:

Attachments: Envelope

Josh,

Please find attached a rough draft for the RFP for benches with advertising in the unincorporated area of the County. Let me know if you have questions/comments.

Thanks,

Ken

Ken Fischer

General Manager

Votran

950 Big Tree Road

South Daytona, FL 32119

(386) 756-7496, ext. 4126

kfischer@co.volusia.fl.us

Draft Bus Bench Advertising RFP w/ 2 Attachments

rom: Elizabeth Suchsland

o: Fischer, Ken

Date: Thursday - June 24, 2010 6:39 PM

Subject: Draft Bus Bench Advertising RFP w/ 2 Attachments

Attachments: RFP BUS BENCH ADVERTISING.doc; Belson benches.pdf; Volusia County Map.pdf

Thank you.

Elizabeth Suchsland

Assistant General Manager of Operations and Maintenance

VOTRAN

950 Big Tree Road

South Daytona, FL 32119

Telephone: 386-763-3727

Fax: 386-756-7487

Cell Telephone: 239-438-7222

entity to which they are addressed. This communication may also contain material protected and governed by the Health Insurance and Portability and responsible for delivering this e-mail and the information it contains to the intended recipient, be advised that you have received this e-mail in error and Accountability Act (HIPAA). If you are not the intended recipient of this e-mail and the information it contains or if you are not the employee or agent that any use, dissemination, forwarding, printing or copying of this e-mail is strictly prohibited. If you have received this e-mail in error, please contact CONFIDENTIALITY NOTICE: This e-mail and any files transmitted with it are confidential and are intended solely for the use of the individual or the sender of this message.

DRAFT

# VOLUSIA COUNTY VOTRAN



# REQUEST FOR PROPOSAL

RFP#:

**BUS BENCH ADVERTISING** 

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# SPECIFICATIONS AND REQUIREMENTS FOR BUS BENCHADVERTISING FOR VOLUSIA COUNTY /VOTRAN

## 1 Introduction

In an effort to provide benches for the transit passengers in the unincorporated areas of Volusia County, Volusia County / Votran requests proposals from qualified firms to provide all aspects of a transit bench with advertising program.

These aspects include bench design, installation, removal, maintenance and advertising at specified locations throughout the County. The total number of benches shall be determined by the County and will be located exclusively at designated and signed bus/transit stop locations unless otherwise approved by Votran.

The services are to include fabrication, installation, maintenance, sales, and administration of the transit benches with advertising. The contactor is responsible for all costs related to the fabrication, installation and maintenance of the transit benches as all as all costs incurred in the marketing and administration of the program.

Proponents must provide detailed proposal and all items in this document and all items in the document must be addressed. Failure to respond to any requirement outlined in the Request for Proposal (RFP) may disqualify the proponent.

Submittals must include, but are not limited to the following.

Five (5) samples of bench advertising displays that will be used in this contract;

- A sample bench sales contract;
- A specified percentage of gross advertising revenue and a minimum quarterly guarantee for each year of the base term of the bench-advertising contract and for each option year of the bench-advertising contract;
- An estimated rate card from your firm detailing the advertiser cost for advertisement on benches, including all applicable discounts for increased showing, frequency or length of posting special packages/programs, etc;
- A brief history of the firm along with an overview of its principles;

• The Contractor must provide for a minimum of ten percent (10%) of the benches installed to be made available to the County for advertisement of public service announcements or public art at no cost.

Proponents should be available for oral presentations, if such presentations are deemed necessary to determine the most qualified firm. Any such oral presentation will be scheduled at the transit system's offices at a mutually convenient time.

## 2 Notifications

All proponents will be notified of their award status within sixty (60) days of the close of accepting proposals.

# 3 Postponements of the RFP Opening

Volusia County / Votran reserves the right to postpone the proposal opening for its own convenience.

# 4 Right to Reject Proposals

Volusia County / Votran reserves the right to reject any or all proposals or portions thereof, or to accept a proposal or portions thereof, if it appears to be in the best interest of Votran.

#### 5 Contract

The successful proponent shall enter into a contract with Volusia County / Votran in accordance with the terms and conditions of this RFP.

## 6 Term

The specifications described in the placing and maintenance of benches with advertising along Votran's fixed routes in the unincorporated areas of Volusia County is for a period of five (5) years with an option to renew for an additional five (5) year periods thereafter.

# 7 Ownership

The benches will remain the property of the contractor along with all liabilities, which accompany ownership.

For locations, the contractor has no interest in utilizing for advertising, Votran / Volusia County shall have the right to purchase additional benches at the contractor's cost.

#### 8 Evaluation Process

Each proposal submitted must contain the following elements in order for Volusia County to effectively evaluate each proposal in a similar manner.

All proposals will be subject to review by a committee appointed by Volusia County.

Proposals are evaluated based on the following criteria:

Fees paid / Guaranteed Minimum	15 points
Bench construction, installation and work plan	20 points
Financial Stability of Contractor	15 points
Marketing Plan and successful experience of the Contractor	15 points
Maintenance Program and Experience	30 points
Local Vendor Preference	5 points

## 9 Proposal Contents

## 9.1 Introductory Letter

Each proponent must submit a letter of introduction from the qualifier representing the company. This letter must include the company name and address. The letter must state that the qualifier has read the RFP, understands and accepts all conditions and is authorized to sign as a representative of the submitting company. The introductory letter should also state that the proposal shall remain in full force and effect for sixty (60) days following the date of opening.

# 9.2 Company Background and Experience

# 9.2.1 Company History

The proponent must submit a description of the company history. Such information should contain the company background, including the number of years in advertising, sales and management, as well as street furniture advertising sales and management.

# 9.2.2 Experience of Key Personnel

Proposals must contain a description of the qualifications of the company key personnel.

# 9.2.3 Competence

The proponent shall identify professional competence in related fields, including a list of transit operations the company is currently contracted with for similar type of work. The proponent shall also submit names and address of current transit contractors and suppliers.

# 9.2.4 Financial Information

The proponent must state how the transit bench project will be funded. Each proposal must include the company's most recent audited financial statement (including the auditors seal or assessment) and shall submit other financial information deemed by the proponent to be pertinent to the proposal or the proposed method of operation. The proponent must provide the projected costs of the project and how the proponent will finance these costs.

# 9.2.5 Qualification / Responsibility of Key Personnel

Proponents must include a brief biography for each key member of the local personnel.

Proponents must include a job description of each personnel member's position as it relates to the local transit project. This description should include specific job responsibilities to he / she held on a local level.

If trash collection services are to be provided, Proponents must have a minimum of five (5) years of experience in providing such collection services.

Proponents must have a minimum of five (5) years experience in advertising sales and administration and three (3) years of experience in transit advertising sales and administration.

Proponent is required to have a Volusia County business license, and submit a copy of the license with the response to this proposal.

# 10 Payments to Volusia County

The proponents must include in their proposal revenues to be paid to Volusia County. If the proponent offers a percentage of collected revenues from advertising sales and / or any other method of computing revenue to be paid to Volusia County, the respondent should clearly describe the offered revenue and method of payment for evaluation purposes.

The proponent will submit a format showing payment formula to be utilized when calculating payment to Volusia County.

# 11 Insurance Requirements

Insert Volusia County RFP Purchasing Template / Volusia County / Votran insurance requirements.

# 12 Hold Harmless Agreements

Each proponent shall submit a document as the enclosed Hold Harmless Agreement, properly signed and completed before a contract is offered as a result of this RFP.

# 13 Proposed Method of Accomplishing Work

The proponent must detail how the company will meet the terms and conditions and meet the services requested as follows.

# 13.1 Fabrication, Installations and Specifications

- A. Bus bench with advertising panels will be located throughout the service area, adjacent to Votran routes, where agreed upon between the successful proponent and Votran. The bench design / specification as agreed upon by Votran and the contractor shall be installed and maintained by the contractor. Proponent must submit bus bench specifications to be considered as an approved equal. Approved bus bench is Belson Outdoors Model #PB6-CPA or approved equal. Belson Outdoors Model #PB6-CPA information is provided in Attachment 1 (one). All proposed bus benches must be submitted to Votran as an approved equal. No bus bench shall be installed without Votran's approval on the bus bench specifications.
- B. Proponent must submit a time schedule for construction and installation. The time

schedule should include plans for providing adequate personnel to install and maintain benches and advertising panels.

- C. The awarded bidder shall meet or exceed with all applicable Federal Transit Administration (FTA) regulations as indicated in the FTA Master Agreement and Best Practices Procurement Manual, Florida Statutes, Chapter 427, part 1, the American with Disabilities Act (ADA) and the Florida Department of Transportation Rule Chapter 14-20. The successful proponent shall ensure that the installation / construction meets or exceeds the Florida Department of Transportation Design Standards, including but not limited to Maintenance of Traffic (MOT) and FDOT Index 600, Index 17302, Index 700 Series. Installation / construction must meet or exceed MUTCD, Volusia County local standards / requirements, and must ensure the design is in conformance with FDOT Plan Preparation Manual (PPM) standards.
- D. Bus bench specifications must include a minimum of 10% recycled materials.

#### 13.2 Maintenance Plan

The proponent shall state in detail, its plan for cleaning, repairing, and addressing vandalism on the benches in the service area. The Maintenance plan should include the planned time line to respond to repair, replacement and / or removal of a bus bench.

# 13.3 Marketing / Sales

The successful proponent will be required to perform complete advertising, servicing and sales functions including but not limited the following.

- A. The proponent must explain how it will establish and maintain a physical office in Volusia County providing a continuous sales effort within the service area conducted by a professional staff of sufficient size to assure adequate service to all advertising clients.
- B. The proponent must submit an explanation of marketing strategies and literature it will use to promote transit advertising.

# 13.4 Advertising Content and Control

The proponent must ensure that only displays of a high quality standard with regard to artwork and advertising content will be shown.

Proponents must ensure the following.

- A. Advertising shall be of reputable character, shall conform to recognized business standards and shall not conflict with the laws of the United States or any state or political subdivision thereof.
- B. Graphics, artwork and copy of the advertisements are expected to be of high quality and good taste.
- C. Vulgar, disreputable or to other advertising that may be offensive to the public shall not be acceptable.
- D. All advertising shall be displayed in a neat and workmanlike manner.
- E. The successful proponent shall maintain all displayed advertising to ensure its neat appearance and promptly remove all advertising, which is torn or otherwise unsightly in appearance.
- F. Volusia County / Votran reserve the right to require the successful bidder to promptly remove, at the proponent's own expense, any advertising which in the opinion of Volusia County / Votran, is unsightly in appearance.
- G. The Contractor shall comply with generally accepted industry principles with respect to good taste and all applicable laws and regulations including but not limited to truth in advertising, copyrights and trademarks. Additionally, the Contractor shall:
  - a. Remove unapproved or damaged advertising within twenty-four (24) hours of written notice given by the County.
  - b. Pay all fees, costs and permit charges regularly assessed by the County in any way related to the maintenance, cleaning or repair of the advertising benches.

- c. Remove all dated advertising materials within five (5) calendar days from its expiration date. Dated advertising materials refers to advertising materials that are relevant to a specific time period or relevant to an event that occurs on a date certain.
- d. Allow any unsold spaces to be made available to the County for the purpose of inserting Public Service Announcements or other public purpose as determined by Votran, until the space is needed for a customer.
- e. Notwithstanding the above, the Contractor shall fill all unsold spaces with full size, high quality posters advertising the space as available. Posters will be printed with full contact information of the Contractor.

# 14 Administration and Reporting Services

The proposal must contain information regarding the methods by which the proponents will, if requested by Votran, submit reports at least annually. The reports should contain the following information.

- A. List of advertisers.
- B. Type and current rates charged to advertisers for each display space.
- C. Annual collected revenue data, furnished to Votran with each payment.

The proponent should also submit its plan to maintain original copies of all required records for a period of three (3) years after final payment under the terms of the operating contract.

The successful proponent will permit Votran to inspect all records and financial data involved in the operation of the concession during regular business hours maintained by the successful proponent, and at such times upon fifteen (15) days notice.

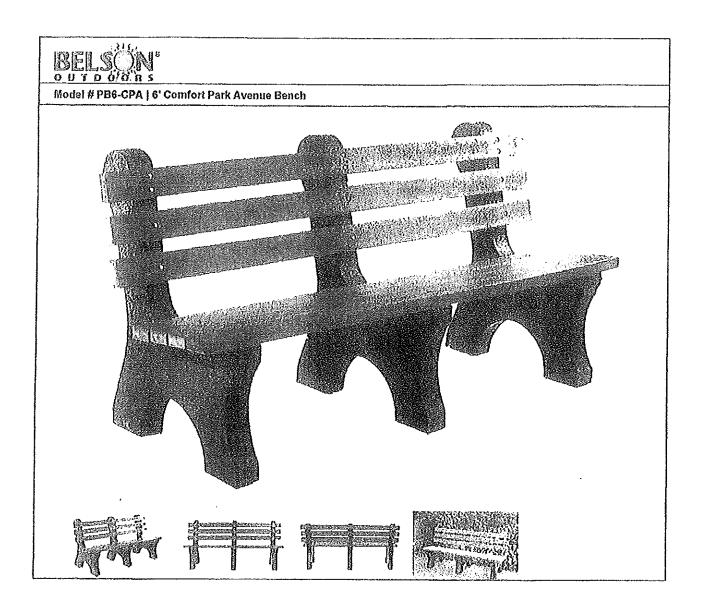
# 15 General Terms and Conditions

All proposals shall be submitted in a sealed envelope clearly marked "Proposal for Bus Bench Advertising." Any proposal found not to be in compliance with the instructions

contained in this section and / or not containing the information requested and / or not in compliance with any part of this Request for Proposals may be declared "non-responsive" and may not be considered. Clearly marked original and 3 copies of the proposal must be submitted.

#### 16 Attachments

- 16.1 Attachment One Belson Outdoors Model #PB6-CPA
- 16.2 Attachment Two Map of Unincorporated Volusia County



# BELSON Hour Outdoor Superstore

算 Shop Cent

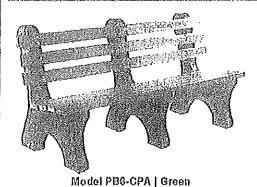
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model # ( ) keyword

#### **Comfort Park Avenue Benches**



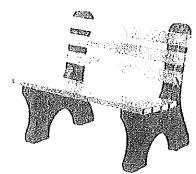


Resinwood Color Options

cedar

#### Comfort plus Style

Looking for that comfortable, classically styled weather resistant recycled plastic park bench? The Comfort Park Avenue Benches are ready to be your solution. Made with seven durable 2" x 4" resinwood stats and sturdy black recycled plastic bases. The Comfort Park Avenue Benches are available in several lengths and the variety of colors as shown.



Model PB4-CPA | Cedar

#### ENTER QUANTITIES FOR THE ITEM(S) YOU WOULD LIKE TO ORDER

Comfort	Park Avenu	e Recycled Plastic Benches				Qty
PB4-CPA	4' Bench	Gray	2 Black Bases	(110 lbs)	\$289.00	
PB6-CPA	6' Bench	Choose Back/Seat Color	3 Black Bases	(160 lbs)	\$439.00	
PB8-CPA	8' Bench	Choose Back/Seat Color	4 Black Bases	(215 lbs)	\$519.00	
Accesso	ries	The same of the sa				City
PB1999	In-ground I	Mount Kit	4 "J" Bolts	(1 lbs)	\$15.00	
PB1008	Surface Mo	ount Kit	2 "L" Brackets	(1 lbs)	\$15,00	
(Prices F.O. Some Asse	B. Orlgin) mbly Required	TO COMPANY OF THE PROPERTY OF	Add to Order Form	Rev	iew Order	Form

#### Related Products



Recycled Plastic Bike Racks

Previous Product



Recycled Plastic Trash Cans



Recycled Plastic Trash Receptacle



Recycled Plastic Plonic Tables

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Hext Product

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Cigarette Receptacles
Drinking Fountains

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Fire Rin	gs		
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Food		Equipment
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F	aık	Camp	

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Plastisol Coaled
Recycled Plastic

# Resin

Metal | Aluminum | Steel





Free Catalog

RFP for Benches with Advertising in Unincorporated Area

From: Ken Fischer

To: Wagner, Joshua

Date: Wednesday - September 1, 2010 9:54 AM

Subject: RFP for Benches with Advertising in Unincorporated Area

Mr. Wagner,

Good morning. Votran is ready to have the Purchasing Department issue the RFP for Benches with Advertising in the County's unincorporated areas. Do you have any comments on the draft RFP that we provided you?

Thanks,

Ken

Ken Fischer General Manager Votran 950 Big Tree Road

South Daytona, FL 32119

(386) 756-7496, ext. 4126

kfischer@co.volusia.fl.us

Re: RFP for Benches with Advertising in Unincorporated Area

Joshua Wagner From:

Ken Fischer

Thursday - September 2, 2010 10:11 AM Date:

Subject: Re: RFP for Benches with Advertising in Unincorporated Area

Thanks Ken, I have a couple of suggestions...(I do not at any point want you to think I am requiring or expecting you to make these changes). On a side note, I think you and your staff are doing an amazing job. Times are tough and you and your staff are really doing your part to help the County. Thank you. Are we going to specify the specific minimum number of spots? I may have missed it in the RFP. Or, maybe it is not appropriate for this type of RFP.

Page 4 (top): 10% seems a bit high (maybe put in a range for the Contractor "minimum of 5%...)

Page 4 (bottom): In regards to 'no interest in utilizing for advertising...". This leaves it pretty open. Can we put a max on this? I don't want to run any companies off with this provision.

Page 6 (9.2.4): I have concerns about requiring this (because it will then become public record). Also, the trash collection aspect...do we have this anywhere right now?

Page 7 (13.1): We should change "approved equal" to "minimum." My hope is that a few local companies will make much better benches.

Page 8 (13.1): Can we lessen this language a bit? My concern is that some of the areas for the benches will be impossible to fit this language. Would it be legally permissible for us to lessen the requirement? Also, we should possibly bump up the 10% recycled materials to 25%+.

Page 9 (G.b.): Do we require permits for the benches? if not, we could probably leave line b out.

Page 10 (G.e.): Can they just have their website for "full contact information"?

Thanks,

Josh

>>> Ken Fischer 09/01/10 9:54 AM >>>

Mr. Wagner,

Good morning. Votran is ready to have the Purchasing Department issue the RFP for Benches with Advertising in the County's unincorporated areas. Do you have any comments on the draft RFP that we provided you?

Thanks,

Ken

Ken Fischer

General Manager

Votran

950 Big Tree Road

South Daytona, FL 32119

(386) 756-7496, ext. 4126

kfischer@co.volusia.fl.us

- Submit an Obituary
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- Send Flowers or Gifts
- Classifieds
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  - o Garage Sales East Volusia
  - Garage Sales West Volusia
  - Pets for Sale
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  - Announcements
  - Legal Notices
  - o Print Ads
  - o Place an Ad
- Real Estate
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  - o For Rent
  - o Find an Agent
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**HomeSEARCH** 

Date

# Campaign contributions database

Office sought

State Rep.

County Council Member, District 5

Published: Monday, May 6, 2013 at 6:12 p.m.

Candidate

Last Modified: Thursday, October 10, 2013 at 10:23 a.m.

Campaign contributions between 2008-2012 associated with Waverly Media. In some cases the contributors did not know contributions were being made in their names. Click on a column title to sort by contributor, candidate, date or type of contribution. Contributor

	1							- 1
	10/24/2008	Wagner, Joshua J.	County Council Member, District 2	Waverly Property Group, LLC,	\$500.00	Check	Details	
	8/17/2010	Cusack, Joyce M	County Council At Large	Waverly Property Group	\$500.00	In Kind	🍽 l Details	ļ
	9/24/2010	Cusack, Joyce M	County Council At Large	Waverly Property Group	\$500.00	In Kind	• Details	
	8/7/2010	Kelly, Andy	County Council Member, District 1	Waverly Property Group	\$500.00	In Kind	Details	ļ
	9/18/2012	Allebach, Jeff	County Council Member, District 1	Waverly Media, LLC	\$500.00	In Kind	Details	
	7/30/2010	Kelly, Andy	County Council Member, District 1	Waverly Media, LLC	\$500.00	In Kind	→ Details	ļ
	3/27/2012	Wagner, Joshua	County Council Member, District 2	Waverly Media, LLC	\$500.00	Check	Details	
	8/9/2012	Wagner, Joshua	County Council Member, District 2	Waverly Media, LLC	\$1,000.60	Refund	🗣 : Details	
Ì	10/31/2012	Wagner, Joshua	County Council Member, District 2	Waverly Media, LLC	\$500.00	in Kind	→ Details	
	9/24/2010	Cusack, Joyce M	County Council At Large	Waverly Media, LCC	\$500.00	In Kind	🕶 i Details	
	10/23/2012	Conte, Judy	School Board Member, District 4	Waverly Media LLC	\$500.00	Check	₱ Details	
	1/10/2013	Duncan-Wright, Ida	School Board Member, District 2	Waverly Media LLC	\$500.00	Check	♦ Details	
Ì	10/24/2008	Wagner, Joshua J.	County Council Member, District 2	Waverly Media LLC	\$500.00	Check	♥ Details	
	8/21/2008	Wetherell, James N	County Council Member, District 2	Waverly Media LLC	\$500.00	Check	. Details	
ļ	12/7/2011	Bruno, Frank T.	State Senate	Waverly Media	\$500.00	Check	. Details	
	8/17/2010	Cusack, Joyce M	County Council At Large	Waverly Media	\$500.00	In Kind	₩ Details	
	6/23/2012	Henry, Derrick	Mayor, Daytona Beach	Waverly Media	\$500.00	In kind	Details     ■	
ļ	8/10/2012	Henry, Derrick	Mayor, Daytona Beach	Waverly Media	\$150.00	in kind	•≯⊤ Details	
	10/19/2012	Henry, Derrick	Mayor, Daytona Beach	Waverly Media	\$500.00	- Check	9 Details	
	7/5/2012	Kelly, Andy	Supervisor of Elections	Waverly Media	\$500.00	In Kind	₩. Details	
	7/11/2012	Kelly, Missy	County Council Member, District 1	Waverly Media	\$500.00	Check	Details     ■	
	5/1/2012	Kennedy, Justin A.	County Council Member, District 3	Waverly Media	\$500.00	In Kind	→ Details	
ŧ							I	

Waverly Media

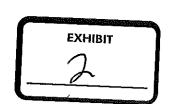
Waverly Media

\$500.00

\$500.00

In Kind

In Kind



Type of contribution

6/19/2012

7/9/2012

Mulder, Dennis

Sixma, Stony

. Details

Details

 8/10/2012
 Henry, Derrick
 Mayor, Daytona Beach
 Was, Terry
 \$500.00
 In kind
 ♣ Details

 Show per page
 25
 Page
 1 of 6 ♣ №
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Records 1-25 of 133

Online Database by Caspio

Source: Volusia County Elections, City of Daytona Beach

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- · Massive wreck ends disappointing day for Danica



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Daytona 500



Daytona 500 Champions Breakfast



Before the 500



Olympics Closing Ceremonies



Winter Olympics Sat., Feb. 22



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