The Volusia County Educational Facilities Authority (the "Authority") will meet at 9:00 a.m. on Thursday, March 3, 2022, in the Duva Ballroom No. 2 located within the Jim W. Henderson Welcome Center, located at Embry-Riddle Aeronautical University (the "University 1 Aerospace Boulevard, Daytona Beach, Florida (the "Daytona Campus"), to consider the issuance of one or more series of its Educational Facilities Revenue Refunding Bonds (Embry-Riddle Aeronautical University, Inc. Project), Series 2025 (the "Bonds") the proceeds of which will be loaned to the University.

The Bonds will be issued for the principal purpose of providing funds, together with other moneys (i) to pay costs associated with refinancing the outstanding Educational Facilities Revenue Bonds (Embry-Riddle Aeronautical University Project), Series 2015B on a forward delivery basis and (ii) to pay certain costs of issuance.

The Bonds will be issued in a total aggregate par amount not to exceed $38,000,000.

The Bonds shall be payable solely from amounts paid by the University pursuant to a Loan Agreement between the Authority and the University and pledged pursuant to a Bond Trust Indenture and other financing documents. Such Bonds and the interest thereon shall not constitute an indebtedness or pledge of the general credit of the Authority, the County of Volusia, Florida, the State of Florida or any political subdivision or agency thereof. Issuance of the Bonds shall be subject to several conditions, including satisfactory documentation, the approval of Bond Counsel as to the tax-exempt status of the Bonds and receipt of necessary approvals for the financing.

The meeting shall be a public meeting and all persons who may be interested will be given an opportunity to be heard concerning the same. Written comments may also be submitted to the Authority prior to the hearing to: Volusia County Educational Facilities Authority c/o Landis Graham French, P.A., 145 E. Rich Avenue, Suite C, DeLand, Florida 32724.

The Authority may consider other matters to be brought before the Board of the Authority including the transition of the position of bond trustee from Wells Fargo Bank, N.A. to Computershare Corporate Trust.

Please advise and send any request for special accommodations to the Authority, c/o Kathy Stryker, Landis Graham French, P.A., P.O. Box 48, DeLand, FL 32721-0048 (386-734-3451). Please also address notification of attendance to the Authority, c/o Kathy Stryker, Landis Graham French, P.A., Post Office Box 48, DeLand, FL 32721-0048.

In accordance with the requirements of Title II of the Americans with Disabilities Act of 1990 ("ADA"), the County of Volusia ("County") will not discriminate against qualified individuals with disabilities on the basis of disability in its services, programs, or activities. Anyone who requires an auxiliary aid or service for effective communication, or a modification
of policies or procedures to participate in a program, service, or activity of County, should contact the office of the County’s ADA Title II Coordinator at (386) 248-1760 as soon as possible but no later than 2 business days before the scheduled event or meeting. This paragraph shall likewise apply to written requests by a physically handicapped person needing a special accommodation to attend a public meeting in accordance with section 286.26, Florida Statutes.

A copy of the County’s Notice under the Americans with Disabilities Act (Title II) can be obtained at http://www.volusia.org/ADANotice.pdf or requested from the County’s ADA Title II Coordinator at the telephone number listed above.

Any person deciding to appeal any decision made by the Board with respect to any matter considered at the above noticed meeting or hearing will require a record of the proceedings, and for such purposes may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based. (Fla.Stat.Section 286.0105)”

By: Disston Moore, Executive Director