VOLUSIA COUNTY EDUCATIONAL FACILITIES AUTHORITY

SPECIAL MEETING

Wednesday, December 4, 2019

8:30 a.m.

Embry-Riddle Aeronautical University

Conference Room 204 located within the Jim W. Henderson Welcome Center,

1 Aerospace Boulevard Daytona Beach, Florida

AGENDA

1. Call to Order
2. Establish Quorum/Roll Call
3. Pledge of Allegiance
4. Adoption of Agenda
5. ERAU Presentation requesting the Authority to consider the approval of:

A RESOLUTION AUTHORIZING THE ISSUANCE BY VOLUSIA COUNTY EDUCATIONAL FACILITIES AUTHORITY OF EDUCATIONAL FACILITIES REVENUE BONDS, IN ONE OR MORE SERIES IN THE TOTAL AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED [$147,000,000] AND TO LOAN THE PROCEEDS OF SUCH VARIOUS SERIES OF BONDS TO EMBRY-RIDDLE AERONAUTICAL UNIVERSITY, INC., IN A PRINCIPAL AMOUNT EQUAL TO THE PRINCIPAL AMOUNT OF SUCH SERIES OF BONDS, FOR THE PURPOSES OF FINANCING THE COSTS OF CERTAIN CAPITAL IMPROVEMENTS, REFUNDING CERTAIN OUTSTANDING BONDS, AND PAYING THE COSTS OF ISSUANCE WITH RESPECT THERETO; AND MAKING CERTAIN OTHER COVENANTS AND AGREEMENTS IN CONNECTION WITH THE ISSUANCE OF SUCH BONDS AND MAKING OF SUCH LOAN OR LOANS.

* 1. Presentation by ERAU and Bryant Miller Olive, Bond Counsel
  2. Discussion for Comment
     1. Open Public Comment
     2. Close Public Comment
  3. Discussion by Board
  4. Action

1. Other Business
2. Adjournment