

**VOLUSIA COUNTY EDUCATIONAL FACILITIES AUTHORITY
SPECIAL MEETING**

Thursday, March 3, 2022

9:00 a.m.

Embry-Riddle Aeronautical University

The Duva Ballroom No. 2 located within the Jim W. Henderson Welcome Center,

1 Aerospace Boulevard

Daytona Beach, Florida

AGENDA

1. Call to Order
2. Establish Quorum/Roll Call
3. Pledge of Allegiance
4. Adoption of Agenda
5. ERAU's request to consider the issuance by Volusia County Educational Facilities Authority of the Issuer's Educational Facilities Revenue Refunding Bonds (Embry-Riddle Aeronautical University, Inc. Project), Series 2025 on a forward delivery basis and in an aggregate principal amount not to exceed \$38,000,000 and approval of Computershare Trust Company, N.A. as successor Trustee to Wells Fargo Bank, N.A. for ERAU's outstanding bond series as the current Trustee, Wells Fargo Bank, N.A. has advised that it has sold its corporate trust services to the successor Trustee, Computershare Trust Company, N.A. and accordingly may no longer serve as Trustee, Paying Agent, and Registrar under the ERAU Series' Bond Indentures.
 - A. Presentation by ERAU and Bryant Miller Olive, Bond Counsel

The Bonds will be issued for the purpose of refunding all of the Issuer's outstanding series 2015B bonds, paying the costs of issuance with respect thereto, to loan the proceeds of such series of bonds to Embry-Riddle Aeronautical University, Inc., in a principal amount equal to the principal amount of such series of bonds, and making certain other covenants and agreements in connection with the issuance of such bonds and making of such loan or loans; and providing for the succession of Computershare Trust Company, National Association as successor Trustee.
 - B. Public Discussion
 - i. Open Public Comment
 - ii. Close Public Comment
 - C. Discussion by Board
 - D. Action – Consider approval of the proposed Resolution.
6. Other Business
7. Adjournment