

**VOLUSIA COUNTY EDUCATIONAL FACILITIES AUTHORITY
NOTICE OF MEETING**

The Volusia County Educational Facilities Authority (the "Authority") will meet at 9:00 a.m. EDT on Tuesday, April 8, 2025, or as soon thereafter as practicable, in the Board Room (first floor) of the Jim W. Henderson Administration and Welcome Center, located on the campus of Embry-Riddle Aeronautical University, Inc. at 1 Aerospace Blvd, Daytona Beach, Florida 32114, to consider the authorization of the proposed issuance of its qualified 501(c)(3) bonds, in one or more series, for the benefit of Embry-Riddle Aeronautical University, Inc. (the "University"). In accordance with Volusia County requirements: the requirements of Title II of the Americans with Disabilities Act of 1990 ("ADA"), the County of Volusia ("County") will not discriminate against qualified individuals with disabilities on the basis of disability in its services, programs, or activities.

The Authority has been requested to consider the issuance of its Educational Facilities Revenue Bonds (Embry-Riddle Aeronautical University, Inc. Project), Series 2025 (the "Bonds") on behalf of the University, in one or more series of tax-exempt qualified 501(c)(3) bonds and/or taxable bonds, as a plan of finance not to exceed \$204,000,000 of initial aggregate principal amount.

The Bonds shall be payable solely from amounts paid by the University pursuant to a Loan Agreement between the Authority and the University and pledged pursuant to a Trust Indenture and other financing documents. Such Bonds and the interest thereon shall not constitute an indebtedness or pledge of the general credit of the Authority, the County of Volusia, Florida, the State of Florida or any political subdivision or agency thereof. Issuance of the Bonds shall be subject to several conditions, including satisfactory documentation, the approval of Bond Counsel as to the tax-exempt status of the Bonds and receipt of necessary approvals for the financing.

The Authority may consider and act upon other matters brought before the Board of the Authority.

Any person deciding to appeal any decision made by the Authority with respect to any matter considered at the above noticed meeting or hearing will require a record of the proceedings, and for such purposes may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based.

Please be advised that any person with a disability requiring reasonable accommodation in order to participate in this public hearing, should send a request for special accommodations and notification of attendance as soon as possible but no later than 2 business days before the scheduled meeting to the Authority, c/o Edwin Channing Coolidge, Jr., Landis Graham French, P.A., 145 E. Rich Avenue, Suite C, DeLand, Florida 32724 (386-734-3451).

By: Disston Moore, Executive Director